

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK, LLC *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-10964 (MG)  
)  
) (Jointly Administered)  
)

**FOURTEENTH MONTHLY FEE STATEMENT OF SERVICES RENDERED  
AND EXPENSES INCURRED BY ALVAREZ & MARSAL NORTH  
AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS, FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE  
PERIOD FROM SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Name of Applicant: Alvarez & Marsal North America, LLC

Authorized to Provide Professional Services to: Debtors

Date of Retention: Effective as of the Petition Date

Period for which compensation and reimbursement is sought: September 1, 2023 through September 30, 2023

Amount of Compensation sought as actual, reasonable and necessary: \$1,658,213.00

Amount of Expense Reimbursement sought as actual, reasonable and necessary: \$9,283.41

This is a(n): X Monthly    Interim    Final application

This is the FOURTEENTH monthly fee statement filed in this case.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 USA LLC (9450); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Alvarez & Marsal North America, LLC (“A&M”), financial advisors to the debtors of Celsius Network, LLC et al., and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “Debtors”), hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 2779], dated June 8, 2023 (the “Interim Compensation Order”) and this Court’s *Order Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Effective as of July 13, 2022* [Docket No. 842], dated September 16, 2022, seeking compensation and reimbursement of expenses for the period of September 1, 2023 through September 30, 2023 (the “Fourteenth Monthly Period”). By this Fee Statement, A&M seeks payment of \$1,335,853.81 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Fourteenth Monthly Period (i.e., \$1,326,570.40), and (ii) reimbursement of \$9,283.41 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees worked by task by professional for the Fourteenth Monthly Period. Also attached as Exhibit D are time entry records for the Fourteenth Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M’s practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibits E-F are

summary reports of expenses incurred by category and itemized expense records of all expenses for the Fourteenth Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

<b>SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ &amp; MARSAL NORTH AMERICA, LLC September 1, 2023 through September 30, 2023</b>					
<b>PROFESSIONAL</b>	<b>POSITION</b>	<b>GROUP</b>	<b>BILLING RATE</b>	<b>TOTAL HOURS</b>	<b>TOTAL FEES</b>
Campagna, Robert	Managing Director	Restructuring	\$1,325.00	172.3	\$228,297.50
Hoeinghaus, Allison	Managing Director	Compensation & Benefits	\$1,250.00	8.8	\$11,000.00
Bixler, Holden	Managing Director	Case Management	\$1,050.00	32.9	\$34,545.00
Deets, James	Senior Director	Compensation & Benefits	\$975.00	6.4	\$6,240.00
Schreiber, Sam	Senior Director	Restructuring	\$925.00	178	\$164,650.00
Kinealy, Paul	Senior Director	Case Management	\$900.00	35	\$31,500.00
San Luis, Ana	Senior Director	Data Analysis	\$820.00	147.4	\$120,868.00
Tilsner, Jeremy	Senior Director	Data Analysis	\$820.00	140.3	\$115,046.00
Brantley, Chase	Director	Restructuring	\$850.00	144.6	\$122,910.00
Ciriello, Andrew	Director	Restructuring	\$850.00	51.5	\$43,775.00
Bapna, Rishabh	Manager	Compensation & Benefits	\$800.00	8.4	\$6,720.00
Wang, Gege	Manager	Data Analysis	\$550.00	163	\$89,650.00
Lucas, Emmet	Senior Associate	Restructuring	\$775.00	89.7	\$69,517.50
Dailey, Chuck	Senior Associate	Restructuring	\$675.00	82	\$55,350.00
Vaughn, Conor	Senior Associate	Compensation & Benefits	\$660.00	23.4	\$15,444.00
Vitols, Lauren	Senior Associate	Compensation & Benefits	\$600.00	135.3	\$81,180.00
Allison, Roger	Associate	Case Management	\$625.00	125.6	\$78,500.00
Calvert, Sam	Associate	Restructuring	\$600.00	120	\$72,000.00
Colangelo, Samuel	Associate	Restructuring	\$575.00	83.4	\$47,955.00
Wadzita, Brent	Associate	Case Management	\$575.00	167.6	\$96,370.00
Gacek, Chris	Associate	Data Analysis	\$425.00	172.4	\$73,270.00
Pogorzelski, Jon	Analyst	Case Management	\$475.00	124.7	\$59,232.50
Westner, Jack	Analyst	Case Management	\$425.00	75.1	\$31,917.50
Rivera-Rozo, Camila	Para Professional	Restructuring	\$325.00	7	\$2,275.00
<b>Total</b>				<b>2,294.8</b>	<b>\$1,658,213.00</b>

**Blended Rate:**

**722.60**

**SUMMARY OF TOTAL FEES BY TASK CATEGORY  
FOR ALVAREZ & MARSAL NORTH AMERICA, LLC  
September 1, 2023 through September 30, 2023**

<b>Task Code</b>	<b>Description</b>	<b>Total Hours</b>	<b>Total Fees Requested</b>
ASSET SALES	Assist the Debtors and advisors with various asset sales including discussions with potential buyers, attaining and submitting information for buyer diligence related to the sale, supplying supporting analysis/forecasts and the creation/support of Asset Purchase Agreements including schedules.	5.2	\$5,430.00
BANKRUPTCY SUPPORT	Advise and assist the Debtors on matters concerning operating the business under Chapter 11, including training the Debtors' management on 'Rules of the Road' during Chapter 11, providing ongoing guidance to the Debtors re: Chapter 11 issues, review of court documents, reporting requirements, supporting counsel and others for Chapter 11 related items, performance of other general administrative tasks related to any Chapter 11 proceeding specific to Debtor's enterprise, accounting related items including but not limited to filing date cut-off processes, pre-petition and post-petition claims, payment processes, reporting requirements and bank related items.	295.6	\$240,121.00
BUSINESS PLAN	Advise and assist the Debtors with the planning, development, evaluation and implementation of the Debtor's strategic, business and operating plans relating to the mining and core platforms. This includes discussions with the Debtors' management teams regarding these operating plans and various alternatives, discussions with the Debtors' and Committee advisors regarding such business plans, the coordination and preparation of the related financial projections including income statement and balance sheet projections; analytical support for all scenario discussions regarding potential options for the future of the businesses.	15.3	\$16,202.50
CASE ADMINISTRATION	Address administrative matters related to the engagement, including the development and execution of work plans, and project management updates as requested by the Debtors. Activities include coordinating meetings, conference calls and the delivery of information, and preparing or reviewing court documents and general case management.	0.3	\$277.50
CASH FORECASTS	Advise and assist management in treasury matters including the management of liquidity, development of weekly cash forecasts, reporting on cash activity, approving and monitoring of disbursements to ensure compliance with court approved amounts, and other reporting requirements pursuant to various court orders. Also includes scenario analyses to assess the impact of various initiatives on cash flow and liquidity.	139.9	\$115,840.00
CLAIMS ADMINISTRATION & OBJECTIONS	Assist the Debtors with claims planning process, review of claims filed against the Debtors, claim reconciliation, and related work including submission of related motions to the Court. Includes reviewing bar date documents, preparing claims reports, participating in claims reconciliation discussions, and providing guidance around general counsel.	608.5	\$355,082.50
CONTRACTS	Review executory contracts and leases and perform cost/benefit evaluations with respect to the affirmation or rejection of each.	15.8	\$13,452.50
COURT HEARINGS	Prepare for and attend the Court hearings.	3.9	\$4,887.50
DATA MANAGEMENT	Assist the Debtors on matters concerning the Debtors' historical and current data systems, analytics, and data preservation. Includes data analysis in support of the Debtors' reports, querying the Debtors' data sets, and reconciling data from various sources.	581.8	\$370,141.50
DUE DILIGENCE	Review and address inquiries from Creditors and various other third parties including the Unsecured Creditors Committee and its advisors, advisors to the various ad hoc groups, the Examiner and her advisors, and other pro se creditors. Activities include but are not limited to reviewing diligence lists, creating and updating diligence trackers, attending phone calls and meetings with such diligence parties, coordinating meetings between the diligence parties and the Debtors' employees, maintaining the data rooms to facilitate the sharing of information, reviewing information being shared with the diligence parties, and preparing various analyses, schedules and data summaries in response to such diligence requests.	25.4	\$21,400.00

FEE APP	Prepare the monthly fee statements and file of applications in accordance with Court guidelines.	12.0	\$5,232.50
LITIGATION	Advise and assist management and/or the Debtors advisors in litigation matters.	7.5	\$8,275.00
MEETINGS	Participate in meetings with Debtors' management, counsel, independent committee of the Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business.	142.3	\$116,139.00
MONTHLY OPERATING REPORT/UST REPORT	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, Form 426 and other related matters for the US Trustee.	40.8	\$25,097.50
MOTIONS/ORDERS	Complete analyses and assist the Debtors on various motions filed and on entry of Orders to implement required reporting and other activities contemplated thereby.	80.1	\$64,846.50
REGULATORY / COMPLIANCE	Advise and assist Debtors on regulatory and compliance related matters.	291.5	\$277,407.50
STATEMENTS/ SCHEDULES	Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.	1.1	\$1,155.00
TRAVEL	Fifty percent of total billable travel time.	2.5	\$1,687.50
VENDOR MANAGEMENT	Assist the Debtors with vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attending supplier meetings to review and discuss supplier financial status. Assist the Debtors with all vendor related items including, but not limited to, vendor strategy, negotiation, settlements, stipulations, critical vendors agreements, and advise the Debtors on general accounts payable questions.	25.3	\$15,537.50
<b>Total</b>		<b><u>2,294.8</u></b>	<b><u>\$ 1,658,213.00</u></b>

Blended Rate:

\$722.60

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC September 1, 2023 through September 30, 2023	
Expense Category	Amount
Airfare	1,063.70
Lodging	4,118.38
Meals	250.62
Miscellaneous	2,788.03
Transportation	1,062.68
<b>Total</b>	<b>\$ 9,283.41</b>

**NOTICE**

Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 0703, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and 300 North LaSalle, Chicago, Illinois 60654, Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., and Christopher S. Koenig; (iii) the U.S. Trustee, Alexander Hamilton Custom House, 1 Bowling Green, New York, New York 10004, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the UCC, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Avenue, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron E. Colodny; (v) counsel to the Chapter 11 Examiner, Jenner & Block LLP, 353 N. Clark Street, Chicago, Illinois 60654, Attn: Catherine L. Steege, and Vincent E. Lazar; (vi) counsel to the Ad Hoc Group of Custodial Account Holders, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119, Attn: Kyle J. Ortiz and Bryan M. Kotliar; (vii) counsel to the Ad Hoc Group of Withhold Account Holders, Troutman Pepper Hamilton Sanders, 875 Third Avenue, New York, New York 10022, Attn: Deborah Kovsky-Apap; (viii) via electronic mail to counsel to the Fee Examiner, Christopher S. Sontchi, at CelsiusFeeExaminer@gklaw.com; and (ix) any other statutory committee appointed in these chapter 11 cases.

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$1,326,570.40 which represents eighty percent (80%) of the compensation sought (i.e. \$1,658,213.00), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$9,283.41 in the total amount of \$1,335,853.81.

New York, NY  
Dated: November 8, 2023

Respectfully submitted,

**ALVAREZ & MARSAL NORTH  
AMERICA, LLC**

By: /s/ Robert Campagna  
Robert Campagna  
600 Madison Ave  
New York, NY 10022  
Telephone: 646.495.3586  
rcampagna@alvarezandmarsal.com

*Financial Advisors to the Debtors and  
Debtors in Possession*



*Exhibit A*

*Celsius Network, LLC, et al.,  
Summary of Time Detail by Task  
September 1, 2023 through September 30, 2023*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
ASSET SALES	5.2	\$5,430.00
BANKRUPTCY SUPPORT	295.6	\$240,121.00
BUSINESS PLAN	15.3	\$16,202.50
CASE ADMINISTRATION	0.3	\$277.50
CASH FORECASTS	139.9	\$115,840.00
CLAIMS ADMINISTRATION & OBJECTIONS	608.5	\$355,082.50
CONTRACTS	15.8	\$13,452.50
COURT HEARINGS	3.9	\$4,887.50
DATA MANAGEMENT	581.8	\$370,141.50
DUE DILIGENCE	25.4	\$21,400.00
FEE APP	12.0	\$5,232.50
LITIGATION	7.5	\$8,275.00
MEETINGS	142.3	\$116,139.00
MONTHLY OPERATING REPORT/UST REPORT	40.8	\$25,097.50
MOTIONS/ORDERS	80.1	\$64,846.50
PLAN / DISCLOSURE STATEMENT	291.5	\$277,407.50
STATEMENTS/SCHEDULES	1.1	\$1,155.00
TRAVEL	2.5	\$1,687.50
VENDOR MANAGEMENT	25.3	\$15,537.50
<i>Total</i>	<u>2,294.8</u>	<u>\$1,658,213.00</u>

***Celsius Network, LLC, et al.,  
Summary of Time Detail by Professional  
September 1, 2023 through September 30, 2023***

<b><i>Professional</i></b>	<b><i>Position</i></b>	<b><i>Billing Rate</i></b>	<b><i>Sum of Hours</i></b>	<b><i>Sum of Fees</i></b>
Campagna, Robert	Managing Director	\$1,325.00	172.3	\$228,297.50
Hoeinghaus, Allison	Managing Director	\$1,250.00	8.8	\$11,000.00
Bixler, Holden	Managing Director	\$1,050.00	32.9	\$34,545.00
Deets, James	Senior Director	\$975.00	6.4	\$6,240.00
Schreiber, Sam	Senior Director	\$925.00	178.0	\$164,650.00
Kinealy, Paul	Senior Director	\$900.00	35.0	\$31,500.00
San Luis, Ana	Senior Director	\$820.00	147.4	\$120,868.00
Tilsner, Jeremy	Senior Director	\$820.00	140.3	\$115,046.00
Brantley, Chase	Director	\$850.00	144.6	\$122,910.00
Ciriello, Andrew	Director	\$850.00	51.5	\$43,775.00
Bapna, Rishabh	Manager	\$800.00	8.4	\$6,720.00
Lucas, Emmet	Senior Associate	\$775.00	89.7	\$69,517.50
Dailey, Chuck	Senior Associate	\$675.00	82.0	\$55,350.00
Vaughn, Conor	Senior Associate	\$660.00	23.4	\$15,444.00
Vitols, Lauren	Senior Associate	\$600.00	135.3	\$81,180.00
Wang, Gege	Senior Associate	\$550.00	163.0	\$89,650.00
Allison, Roger	Associate	\$625.00	125.6	\$78,500.00
Calvert, Sam	Associate	\$600.00	120.0	\$72,000.00
Colangelo, Samuel	Associate	\$575.00	83.4	\$47,955.00
Wadzita, Brent	Associate	\$575.00	167.6	\$96,370.00
Gacek, Chris	Associate	\$425.00	172.4	\$73,270.00
Pogorzelski, Jon	Analyst	\$475.00	124.7	\$59,232.50
Westner, Jack	Analyst	\$425.00	75.1	\$31,917.50
Rivera-Rozo, Camila	Para Professional	\$325.00	7.0	\$2,275.00
<b><i>Total</i></b>			<b>2,294.8</b>	<b>\$1,658,213.00</b>

*Exhibit C*

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

**ASSET SALES**

Assist the Debtors and advisors with various asset sales including discussions with potential buyers, attaining and submitting information for buyer diligence related to the sale, supplying supporting analysis/forecasts and the creation/support of Asset Purchase Agreements including schedules.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	2.5	\$3,312.50
Kinealy, Paul	Senior Director	\$900	0.2	\$180.00
Lucas, Emmet	Senior Associate	\$775	2.5	\$1,937.50
			<hr/> 5.2	<hr/> \$5,430.00
				<hr/> <i>Average Billing Rate</i> <hr/> \$1,044.23

*Exhibit C*

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

**BANKRUPTCY SUPPORT**

Advise and assist the Debtors on matters concerning operating the business under Chapter 11, including training the Debtors' management on 'Rules of the Road' during Chapter 11, providing ongoing guidance to the Debtors re: Chapter 11 issues, review of court documents, reporting requirements, supporting counsel and others for Chapter 11 related items, performance of other general administrative tasks related to any Chapter 11 proceeding specific to Debtor's enterprise, accounting related items including but not limited to filing date cut-off processes, pre-petition and post-petition claims, payment processes, reporting requirements and bank related items.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	1.2	\$1,260.00
Campagna, Robert	Managing Director	\$1,325	32.6	\$43,195.00
Kinealy, Paul	Senior Director	\$900	15.7	\$14,130.00
Schreiber, Sam	Senior Director	\$925	60.3	\$55,777.50
Tilsner, Jeremy	Senior Director	\$820	2.3	\$1,886.00
Brantley, Chase	Director	\$850	37.6	\$31,960.00
Ciriello, Andrew	Director	\$850	11.2	\$9,520.00
Dailey, Chuck	Senior Associate	\$675	28.4	\$19,170.00
Lucas, Emmet	Senior Associate	\$775	2.7	\$2,092.50
Calvert, Sam	Associate	\$600	62.4	\$37,440.00
Colangelo, Samuel	Associate	\$575	15.2	\$8,740.00
Wadzita, Brent	Associate	\$575	26.0	\$14,950.00
			295.6	\$240,121.00
<i>Average Billing Rate</i>				\$812.32

*Exhibit C*

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

**BUSINESS PLAN**

Advise and assist the Debtors with the planning, development, evaluation and implementation of the Debtor's strategic, business and operating plans relating to the mining and core platforms. This includes discussions with the Debtors' management teams regarding these operating plans and various alternatives, discussions with the Debtors' and Committee advisors regarding such business plans, the coordination and preparation of the related financial projections including income statement and balance sheet projections; analytical support for all scenario discussions regarding potential options for the future of the businesses.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	5.2	\$6,890.00
Schreiber, Sam	Senior Director	\$925	9.7	\$8,972.50
Brantley, Chase	Director	\$850	0.4	\$340.00
			<u>15.3</u>	<u>\$16,202.50</u>
	<i>Average Billing Rate</i>			<u>\$1,058.99</u>

*Exhibit C*

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

**CASE ADMINISTRATION**

Address administrative matters related to the engagement, including the development and execution of work plans, and project management updates as requested by the Debtors. Activities include coordinating meetings, conference calls and the delivery of information, and preparing or reviewing court documents and general case management.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Schreiber, Sam	Senior Director	\$925	0.3	\$277.50
			0.3	\$277.50
			<i>Average Billing Rate</i>	\$925.00

*Exhibit C*

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

**CASH FORECASTS**

Advise and assist management in treasury matters including the management of liquidity, development of weekly cash forecasts, reporting on cash activity, approving and monitoring of disbursements to ensure compliance with court approved amounts, and other reporting requirements pursuant to various court orders. Also includes scenario analyses to assess the impact of various initiatives on cash flow and liquidity.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	14.0	\$18,550.00
Schreiber, Sam	Senior Director	\$925	6.9	\$6,382.50
Brantley, Chase	Director	\$850	28.8	\$24,480.00
Ciriello, Andrew	Director	\$850	0.3	\$255.00
Dailey, Chuck	Senior Associate	\$675	1.2	\$810.00
Lucas, Emmet	Senior Associate	\$775	70.0	\$54,250.00
Calvert, Sam	Associate	\$600	14.4	\$8,640.00
Colangelo, Samuel	Associate	\$575	4.3	\$2,472.50
			<hr/> 139.9 <hr/>	<hr/> \$115,840.00 <hr/>
	<i>Average Billing Rate</i>			<hr/> \$828.02 <hr/>

*Exhibit C*

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

**CLAIMS ADMINISTRATION &  
OBJECTIONS**

Assist the Debtors with claims planning process, review of claims filed against the Debtors, claim reconciliation, and related work including submission of related motions to the Court. Includes reviewing bar date documents, preparing claims reports, participating in claims reconciliation discussions, and providing guidance around general counsel.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	11.5	\$12,075.00
Campagna, Robert	Managing Director	\$1,325	8.6	\$11,395.00
Kinealy, Paul	Senior Director	\$900	11.7	\$10,530.00
Schreiber, Sam	Senior Director	\$925	4.5	\$4,162.50
Ciriello, Andrew	Director	\$850	3.3	\$2,805.00
Dailey, Chuck	Senior Associate	\$675	2.1	\$1,417.50
Lucas, Emmet	Senior Associate	\$775	0.2	\$155.00
Vitols, Lauren	Senior Associate	\$600	135.3	\$81,180.00
Allison, Roger	Associate	\$625	112.5	\$70,312.50
Calvert, Sam	Associate	\$600	3.8	\$2,280.00
Colangelo, Samuel	Associate	\$575	1.7	\$977.50
Wadzita, Brent	Associate	\$575	125.1	\$71,932.50
Pogorzelski, Jon	Analyst	\$475	117.5	\$55,812.50
Westner, Jack	Analyst	\$425	70.7	\$30,047.50
			608.5	\$355,082.50
<i>Average Billing Rate</i>				\$583.54



*Exhibit C*

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

## CONTRACTS

**Review executory contracts and leases and perform cost/benefit evaluations with respect to the affirmation or rejection of each.**

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Campagna, Robert	Managing Director	\$1,325	4.8	\$6,360.00
Kinealy, Paul	Senior Director	\$900	1.6	\$1,440.00
Brantley, Chase	Director	\$850	0.9	\$765.00
Colangelo, Samuel	Associate	\$575	8.5	\$4,887.50
			15.8	\$13,452.50
Average Billing Rate				\$851.42

*Exhibit C*

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

**COURT HEARINGS**

Prepare for and attend the Court hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	3.2	\$4,240.00
Schreiber, Sam	Senior Director	\$925	0.7	\$647.50
			<u>3.9</u>	<u>\$4,887.50</u>
				<u>\$1,253.21</u>
		<i>Average Billing Rate</i>		

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

**Assist the Debtors on matters concerning the Debtors' historical and current data systems, analytics, and data preservation. Includes data analysis in support of the Debtors' reports, querying the Debtors' data sets, and reconciling data from various sources.**

### Average Billing Rate

*Celsius Network, LLC, et al.,  
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Review and address inquiries from Creditors and various other third parties including the Unsecured Creditors Committee and its advisors, advisors to the various ad hoc groups, the Examiner and her advisors, and other pro se creditors. Activities include but are not limited to reviewing diligence lists, creating and updating diligence trackers, attending phone calls and meetings with such diligence parties, coordinating meetings between the diligence parties and the Debtors' employees, maintaining the data rooms to facilitate the sharing of information, reviewing information being shared with the diligence parties, and preparing various analyses, schedules and data summaries in response to such

### Average Billing Rate

*Exhibit C*

*Celsius Network, LLC, et al.,  
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**FEE APP**

Prepare the monthly fee statements and interim fee applications in accordance with Court guidelines.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Ciriello, Andrew	Director	\$850	0.3	\$255.00
Colangelo, Samuel	Associate	\$575	4.7	\$2,702.50
Rivera-Rozo, Camila	Para Professional	\$325	7.0	\$2,275.00
			12.0	\$5,232.50
				\$436.04

*Average Billing Rate*

*Exhibit C*

*Celsius Network, LLC, et al.,  
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September 1, 2023 through September 30, 2023*

LITIGATION

Advise and assist management and/or the Debtors advisors in litigation matters.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	4.0	\$5,300.00
Ciriello, Andrew	Director	\$850	3.5	\$2,975.00
			7.5	\$8,275.00
				\$1,103.33

*Exhibit C*

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**MEETINGS**

Participate in meetings with Debtors' management, counsel, independent committee of the Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	5.7	\$5,985.00
Campagna, Robert	Managing Director	\$1,325	17.8	\$23,585.00
Kinealy, Paul	Senior Director	\$900	2.9	\$2,610.00
San Luis, Ana	Senior Director	\$820	10.4	\$8,528.00
Schreiber, Sam	Senior Director	\$925	17.8	\$16,465.00
Tilsner, Jeremy	Senior Director	\$820	11.8	\$9,676.00
Brantley, Chase	Director	\$850	17.7	\$15,045.00
Ciriello, Andrew	Director	\$850	1.9	\$1,615.00
Dailey, Chuck	Senior Associate	\$675	8.6	\$5,805.00
Lucas, Emmet	Senior Associate	\$775	3.9	\$3,022.50
Wang, Gege	Senior Associate	\$550	8.8	\$4,840.00
Allison, Roger	Associate	\$625	7.3	\$4,562.50
Calvert, Sam	Associate	\$600	3.9	\$2,340.00
Colangelo, Samuel	Associate	\$575	2.9	\$1,667.50
Gacek, Chris	Associate	\$425	5.3	\$2,252.50
Wadzita, Brent	Associate	\$575	8.8	\$5,060.00
Pogorzelski, Jon	Analyst	\$475	3.8	\$1,805.00
Westner, Jack	Analyst	\$425	3.0	\$1,275.00

*Exhibit C*

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

*Average Billing Rate*

142.3

\$116,139.00

\$816.16



*Exhibit C*

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**MONTHLY OPERATING  
REPORT/UST REPORT**

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, Form 426 and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Brantley, Chase	Director	\$850	0.6	\$510.00
Ciriello, Andrew	Director	\$850	0.5	\$425.00
Lucas, Emmet	Senior Associate	\$775	4.5	\$3,487.50
Allison, Roger	Associate	\$625	4.0	\$2,500.00
Calvert, Sam	Associate	\$600	27.4	\$16,440.00
Pogorzelski, Jon	Analyst	\$475	2.4	\$1,140.00
Westner, Jack	Analyst	\$425	1.4	\$595.00
			40.8	\$25,097.50
				\$615.13

*Average Billing Rate*

*Exhibit C*

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Summary of Task by Professional  
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**MOTIONS/ORDERS**

Complete analyses and assist the Debtors on various motions filed and on entry of Orders to implement required reporting and other activities contemplated thereby.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	3.1	\$4,107.50
Hoeinghaus, Allison	Managing Director	\$1,250	8.8	\$11,000.00
Deets, James	Senior Director	\$975	6.4	\$6,240.00
Schreiber, Sam	Senior Director	\$925	7.4	\$6,845.00
Brantley, Chase	Director	\$850	0.4	\$340.00
Ciriello, Andrew	Director	\$850	4.6	\$3,910.00
Bapna, Rishabh	Manager	\$800	8.4	\$6,720.00
Dailey, Chuck	Senior Associate	\$675	0.4	\$270.00
Lucas, Emmet	Senior Associate	\$775	0.4	\$310.00
Vaughn, Conor	Senior Associate	\$660	23.4	\$15,444.00
Colangelo, Samuel	Associate	\$575	16.8	\$9,660.00
			<hr/> 80.1 <hr/>	<hr/> \$64,846.50 <hr/>
	<i>Average Billing Rate</i>			<hr/> \$809.57 <hr/>

*Exhibit C*

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

**PLAN / DISCLOSURE  
STATEMENT**

**Assist the Debtors and advisors with various analyses and assessment of the components relating to a plan of reorganization.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	12.6	\$13,230.00
Campagna, Robert	Managing Director	\$1,325	75.8	\$100,435.00
Kinealy, Paul	Senior Director	\$900	1.4	\$1,260.00
San Luis, Ana	Senior Director	\$820	1.0	\$820.00
Schreiber, Sam	Senior Director	\$925	67.4	\$62,345.00
Tilsner, Jeremy	Senior Director	\$820	1.0	\$820.00
Brantley, Chase	Director	\$850	51.5	\$43,775.00
Ciriello, Andrew	Director	\$850	12.0	\$10,200.00
Dailey, Chuck	Senior Associate	\$675	38.8	\$26,190.00
Lucas, Emmet	Senior Associate	\$775	5.5	\$4,262.50
Wang, Gege	Senior Associate	\$550	1.0	\$550.00
Allison, Roger	Associate	\$625	1.1	\$687.50
Calvert, Sam	Associate	\$600	8.1	\$4,860.00
Colangelo, Samuel	Associate	\$575	4.6	\$2,645.00
Gacek, Chris	Associate	\$425	1.0	\$425.00
Wadzita, Brent	Associate	\$575	7.7	\$4,427.50
Pogorzelski, Jon	Analyst	\$475	1.0	\$475.00

*Exhibit C*

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

*Average Billing Rate*

291.5

\$277,407.50

\$951.66

*Exhibit C*

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

**STATEMENTS/SCHEDULES**

Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	1.1	\$1,155.00
			1.1	\$1,155.00
			<i>Average Billing Rate</i>	\$1,050.00

*Exhibit C*

*Celsius Network, LLC, et al.,  
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TRAVEL Fifty percent of total billable travel time.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>	
Dailey, Chuck	Senior Associate	\$675	2.5	\$1,687.50	
			2.5	\$1,687.50	
			<i>Average Billing Rate</i>		\$675.00

*Celsius Network, LLC, et al.,  
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Assist the Debtors with vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attending supplier meetings to review and discuss supplier financial status. Assist the Debtors with all vendor related items including, but not limited to, vendor strategy, negotiation, settlements, stipulations, critical vendors agreements, and advise the Debtors on general accounts payable questions.

### *Average Billing Rate*

*Exhibit D*

***Celsius Network, LLC, et al.,  
Time Detail of Task by Professional  
September 1, 2023 through September 30, 2023***

**ASSET SALES**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Campagna, Robert	9/8/2023	1.5	Review of correspondence from backup partner related to status of preparation.
Campagna, Robert	9/11/2023	1.0	Call with Q. Lawlor (Celsius), K&E, W&C, and M3 to discuss status of Cedarvale negotiations.
Kinealy, Paul	9/12/2023	0.2	Call with K&E, E. Lucas (A&M) to discuss licensing agreement with GK8.
Lucas, Emmet	9/12/2023	0.2	Call with K&E, P. Kinealy (A&M) to discuss licensing agreement with GK8.
Lucas, Emmet	9/13/2023	0.9	Analyze historical data to provide evidentiary support to removal of assets from GK8 hardware to supplement filing.
Lucas, Emmet	9/14/2023	0.6	Reconcile objection motion language to inputs provided surrounding rejection of GK8 contract.
Lucas, Emmet	9/27/2023	0.4	Update calculations for remaining cryptocurrency amounts stored on GK8 hardware per request of J. Ryan (K&E).
Lucas, Emmet	9/28/2023	0.2	Correspond with J. Ryan (K&E) regarding details on removal of cryptocurrency from GK8 hardware.
Lucas, Emmet	9/28/2023	0.2	Call with J. Magliano (M3) to discuss Galaxy's motion for administrative expense payment.
<b>Subtotal</b>		<b>5.2</b>	

**BANKRUPTCY SUPPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	9/1/2023	0.2	Analyze Core PSA and compare to figures include in the cash flow forecast.
Campagna, Robert	9/1/2023	1.1	Call with T. Ramos (Celsius) to discuss estate and newco headcount plans.
Campagna, Robert	9/1/2023	0.6	Review of retention plan agreements executed by employees and impact of terminations.
Kinealy, Paul	9/1/2023	1.1	Research inquiry re de minimis asset sale and follow up with B. Airey (Celsius) to finalize notice and exhibit.
Kinealy, Paul	9/1/2023	0.2	Analyze transaction data re potential preference issues.
Schreiber, Sam	9/2/2023	0.7	Analyze corporate account holders by quantity and claim balance.
Bixler, Holden	9/5/2023	0.5	Call with B. Wadzita (A&M) to discuss claim distribution mechanics, timeline, and balloting data.
Brantley, Chase	9/5/2023	0.3	Call with S. Calvert (A&M) re: NewCo cost structure special committee deck.
Brantley, Chase	9/5/2023	1.2	Analyze and provide comments for revised cost hurdle analysis.
Brantley, Chase	9/5/2023	0.3	Summarize the latest staking developments and cost estimates for team.
Brantley, Chase	9/5/2023	0.4	Call with R. Man (Celsius) to discuss the latest updates on staking.



*Exhibit D*

*Celsius Network, LLC, et al.,  
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**BANKRUPTCY SUPPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	9/5/2023	0.2	Call with J. Block (USBTC) to discuss audit diligence requests.
Brantley, Chase	9/5/2023	0.6	Outline weekly workstream open items for review with team.
Brantley, Chase	9/5/2023	0.3	Call with E. Lucas, S. Calvert, S. Colangelo (all A&M) to discuss weekly workstreams, timing of deliverables.
Brantley, Chase	9/5/2023	0.5	Call with D. Albert (Celsius) and S. Calvert (A&M) re: Stout data requests for fresh start accounting diligence.
Brantley, Chase	9/5/2023	0.4	Finalize and share draft of cost hurdle analysis with team.
Brantley, Chase	9/5/2023	0.4	Call with D. Albert (CEL) re: mining updates at Hardin and Stout data book.
Calvert, Sam	9/5/2023	0.2	Correspondence with Stout team re: mining fresh start valuation diligence.
Calvert, Sam	9/5/2023	2.6	Updates to special committee deck related to NewCo cost structure re: alternative structure.
Calvert, Sam	9/5/2023	0.3	Call with C. Brantley (A&M) re: NewCo cost structure special committee deck.
Calvert, Sam	9/5/2023	0.3	Correspondence with Celsius mining team re: Stout fresh start accounting diligence.
Calvert, Sam	9/5/2023	0.5	Call with D. Albert (Celsius) and C. Brantley (A&M) re: Stout data requests for fresh start accounting diligence.
Calvert, Sam	9/5/2023	0.3	Call with E. Lucas, C. Brantley, S. Colangelo (all A&M) to discuss weekly workstreams, timing of deliverables.
Calvert, Sam	9/5/2023	1.9	Creation of special committee deck related to NewCo cost structure.
Campagna, Robert	9/5/2023	0.9	Correspondence with T. Ramos (Celsius) related to timeline and court steps.
Campagna, Robert	9/5/2023	1.3	Analysis of retention plan agreements as it relates to emergence and post emergence retention efforts.
Ciriello, Andrew	9/5/2023	0.2	Correspond with Celsius HR team, W&C and UST regarding monthly workers' comp claims
Ciriello, Andrew	9/5/2023	0.2	Call with D. Latona (K&E) regarding institutional loan book balances
Ciriello, Andrew	9/5/2023	0.4	Correspond with Celsius loan team and A&M team regarding petition date institutional loan book
Colangelo, Samuel	9/5/2023	0.3	Call with C. Brantley, E. Lucas, S. Calvert (all A&M) to discuss weekly workstreams, timing of deliverables.
Colangelo, Samuel	9/5/2023	1.2	Assemble summary slides for go-forward and emergence headcount plan.
Colangelo, Samuel	9/5/2023	0.8	Analyze and edit crypto movement to custodian plan received from Celsius.
Kinealy, Paul	9/5/2023	0.3	Research creditor inquiry from Kirkland and follow up with data team re same.

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**BANKRUPTCY SUPPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Kinealy, Paul	9/5/2023	0.6	Analyze draft distribution documents and related matrix and follow up with data team re same.
Kinealy, Paul	9/5/2023	0.3	Research additional voting and distribution elections and related mechanics.
Kinealy, Paul	9/5/2023	0.2	Review voting report formats and timing with Stretto team.
Lucas, Emmet	9/5/2023	0.3	Call with C. Brantley, S. Calvert, S. Colangelo (all A&M) to discuss weekly workstreams, timing of deliverables.
Schreiber, Sam	9/5/2023	0.2	Call with J. Block (Fahrenheit) to discuss accounting and plan updates.
Schreiber, Sam	9/5/2023	0.4	Review updated coin report as of 8/11.
Schreiber, Sam	9/5/2023	1.8	Analyze historical CEL token transactions.
Schreiber, Sam	9/5/2023	0.8	Analyze institutional loan balances and activity.
Wadzita, Brent	9/5/2023	0.5	Call with H. Bixler (A&M) to discuss claim distribution mechanics, timeline, and balloting data.
Wadzita, Brent	9/5/2023	1.3	Prepare follow up to inquires re: institutional customers.
Brantley, Chase	9/6/2023	0.2	Call with S. Calvert (A&M) re: disputed party hosting invoice and other mining updates.
Brantley, Chase	9/6/2023	1.3	Continue to correspond with the Company and J. Block (USBTC) re: data to be provided for audit.
Brantley, Chase	9/6/2023	0.4	Review and provide comments for updates to cost hurdle analysis from team.
Brantley, Chase	9/6/2023	0.7	Call with Special Committee, BRIC, and R. Campagna and S. Schreiber (A&M) to discuss backup planning, distribution, and audit.
Brantley, Chase	9/6/2023	0.5	Call with D. Albert (CEL) to discuss latest mining developments.
Calvert, Sam	9/6/2023	0.4	Review of July financial reporting package at mining to determine useful statistics for Stout data book.
Calvert, Sam	9/6/2023	0.2	Correspondence with P. Pandey (Celsius) re: construction costs by site and summary of assets.
Calvert, Sam	9/6/2023	0.8	Refresh of SC deck related to NewCo cost hurdles per latest comments received internally.
Calvert, Sam	9/6/2023	0.4	Call with D. Albert (CEL) re: mining updates at Hardin and working session re: Stout data book.
Calvert, Sam	9/6/2023	0.2	Call with C. Brantley (A&M) re: disputed party hosting invoice and other mining updates.
Calvert, Sam	9/6/2023	0.7	Cleanup and filling out of Real Property Databook for Stout diligence re: general property items.
Calvert, Sam	9/6/2023	0.3	Call with Celsius mining team re: disputed mining party invoice and next steps.

***Celsius Network, LLC, et al.,  
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**BANKRUPTCY SUPPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Calvert, Sam	9/6/2023	0.7	Filling out of Real Property Databook for Stout diligence re: square footages and various operating statistics.
Calvert, Sam	9/6/2023	2.1	Filling out of Real Property Databook for Stout diligence re: construction costs by site and summary of assets.
Campagna, Robert	9/6/2023	0.7	Call with Special Committee, BRIC, and S. Schreiber and C. Brantley (A&M) to discuss backup planning, distribution, and audit.
Campagna, Robert	9/6/2023	0.6	Review of presentation to court to be discussed at hearing on 9/7
Colangelo, Samuel	9/6/2023	0.4	Assemble responses and support for CEL treasury questions per internal request.
Kinealy, Paul	9/6/2023	0.7	Research additional distribution elections and related mechanics.
Lucas, Emmet	9/6/2023	0.6	Reconcile complaint against Celsius counterparty to tracker, inputs provided.
Schreiber, Sam	9/6/2023	0.7	Call with Special Committee, BRIC, and R. Campagna and C. Brantley (A&M) to discuss backup planning, distribution, and audit.
Brantley, Chase	9/7/2023	0.4	Call with Celsius, M3 and S. Schreiber, A. Ciriello, C. Brantley, C. Dailey and S. Colangelo (A&M) to discuss loan assumption / rejection
Brantley, Chase	9/7/2023	0.3	Call with S. Schreiber, A. Ciriello, C. Brantley, C. Dailey and S. Colangelo (A&M) to further discuss loan assumption / rejection
Calvert, Sam	9/7/2023	1.5	Final edits and review of cost to construct sites build ahead of distribution to Stout team.
Calvert, Sam	9/7/2023	0.2	Call with P. Pandey (Celsius) re: site construction build for Stout's diligence.
Calvert, Sam	9/7/2023	1.1	Updates to the cost of site construction build for Stout's fresh start accounting diligence.
Ciriello, Andrew	9/7/2023	0.4	Call with Celsius, M3 and S. Schreiber, A. Ciriello, C. Brantley, C. Dailey and S. Colangelo (A&M) to discuss loan assumption / rejection
Ciriello, Andrew	9/7/2023	0.8	Review analysis of institutional loan book for assumption / rejection decisions
Ciriello, Andrew	9/7/2023	0.3	Call with S. Schreiber, A. Ciriello, C. Brantley, C. Dailey and S. Colangelo (A&M) to further discuss loan assumption / rejection
Colangelo, Samuel	9/7/2023	2.3	Analyze and update loan agreements and data files received from Celsius to support preference analysis.
Colangelo, Samuel	9/7/2023	0.3	Call with S. Schreiber, A. Ciriello, C. Brantley, C. Dailey and S. Colangelo (A&M) to further discuss loan assumption / rejection
Colangelo, Samuel	9/7/2023	0.4	Call with Celsius, M3 and S. Schreiber, A. Ciriello, C. Brantley, C. Dailey and S. Colangelo (A&M) to discuss loan assumption / rejection
Dailey, Chuck	9/7/2023	0.3	Call with S. Schreiber, A. Ciriello, C. Brantley, C. Dailey and S. Colangelo (A&M) to further discuss loan assumption / rejection
Dailey, Chuck	9/7/2023	0.4	Call with Celsius, M3 and S. Schreiber, A. Ciriello, C. Brantley, C. Dailey and S. Colangelo (A&M) to discuss loan assumption / rejection
Dailey, Chuck	9/7/2023	0.5	Review ongoing activities filing filed 9/6

***Celsius Network, LLC, et al.,  
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**BANKRUPTCY SUPPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Schreiber, Sam	9/7/2023	0.4	Call with Celsius, M3 and S. Schreiber, A. Ciriello, C. Brantley, C. Dailey and S. Colangelo (A&M) to discuss loan assumption / rejection
Schreiber, Sam	9/7/2023	0.3	Call with S. Schreiber, A. Ciriello, C. Brantley, C. Dailey and S. Colangelo (A&M) to further discuss loan assumption / rejection
Schreiber, Sam	9/7/2023	1.1	Review updated diligence materials provided by potential backup bidder.
Schreiber, Sam	9/7/2023	0.9	Analyze Celsius situation update presentation in advance of hearing.
Wadzita, Brent	9/7/2023	2.1	Prepare customer file in response to FTC data requests.
Wadzita, Brent	9/7/2023	1.7	Prepare retail customer data file in response to FTC data requests.
Brantley, Chase	9/8/2023	0.3	Call with C. Ferraro (CEL) to discuss next steps re: USBTC build proposal.
Brantley, Chase	9/8/2023	0.5	Call with C. Ferraro, M. Deeg (CEL), M3 and USBTC to discuss latest build proposal.
Calvert, Sam	9/8/2023	1.2	Review of underlying supplier invoices in advance of response to disputed invoicing party.
Campagna, Robert	9/8/2023	0.6	Call with Celsius, UK auditor, and S. Schreiber (A&M) to discuss audit opinion and financial statement filing.
Ciriello, Andrew	9/8/2023	0.7	Revise and circulate analysis of institutional loan book for assumption / rejection decisions
Ciriello, Andrew	9/8/2023	0.3	Prepare for call with counsel regarding preference analysis related to institutional loan counterparties
Dailey, Chuck	9/8/2023	0.7	Correspondence with K&E team regarding entities for distribution contracts
Dailey, Chuck	9/8/2023	0.8	Review institutional loan accept reject listing
Kinealy, Paul	9/8/2023	0.2	Follow up with Stretto team re noticing data.
Kinealy, Paul	9/8/2023	0.2	Research creditor inquiry from Kirkland and follow up with AP team re same.
Kinealy, Paul	9/8/2023	0.4	Research plan supplement noticing inquiry from Stretto team and advise Stretto re same.
Schreiber, Sam	9/8/2023	0.6	Call with Celsius, UK auditor, and R. Campagna (A&M) to discuss audit opinion and financial statement filing.
Wadzita, Brent	9/8/2023	1.7	Prepare file of excluded party notice information for Stretto in response to plan supplement service.
Brantley, Chase	9/11/2023	1.0	Call with Celsius, W&C, K&E, and S. Schreiber (A&M) to discuss open diligence matters related to Cedarvale site.
Brantley, Chase	9/11/2023	0.4	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Dailey and S. Colangelo (all A&M) to discuss loan assumption and rejection decisions and preference claims.
Brantley, Chase	9/11/2023	0.3	Respond to questions from team re: Core second supplemental 2019 statement.

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**BANKRUPTCY SUPPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Calvert, Sam	9/11/2023	0.9	Review of capital expenditure plan for proposed new site ahead of discussions with Celsius mining.
Calvert, Sam	9/11/2023	0.6	Creation of additional schedules related to capex for proposed new mining site.
Campagna, Robert	9/11/2023	0.4	Call with S. Schreiber, A. Ciriello, C. Brantley, C. Dailey, S. Colangelo (all A&M) to discuss loan assumption and rejection decisions and preference claims.
Campagna, Robert	9/11/2023	0.9	Review / analysis of PayPal data requests for claims information.
Campagna, Robert	9/11/2023	0.8	Draft comments / questions to proposed data processing agreement.
Campagna, Robert	9/11/2023	0.4	Confirmation of Core claims balance at request of A. Carr (Celsius).
Ciriello, Andrew	9/11/2023	0.2	Review presentation materials ahead of weekly update call with A&M team
Ciriello, Andrew	9/11/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey, S. Colangelo (all A&M) to discuss loan assumption and rejection decisions and preference claims.
Colangelo, Samuel	9/11/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey (all A&M) to discuss loan assumption and rejection decisions and preference claims.
Colangelo, Samuel	9/11/2023	0.4	Update PMO deck to reflect current status of workstreams and case updates for week of 9/11/2023.
Dailey, Chuck	9/11/2023	1.3	Call with Celsius, potential distribution provider, and J. Tilsner, S. Schreiber (A&M) to discuss distribution plan and preparations
Dailey, Chuck	9/11/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, S. Colangelo (all A&M) to discuss loan assumption and rejection decisions and preference claims.
Schreiber, Sam	9/11/2023	1.3	Call with Celsius, potential distribution provider, and J. Tilsner, C. Dailey (A&M) to discuss distribution plan and preparations.
Schreiber, Sam	9/11/2023	0.4	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Brantley, C. Dailey, S. Colangelo (all A&M) to discuss loan assumption and rejection decisions and preference claims.
Schreiber, Sam	9/11/2023	1.0	Call with Celsius, W&C, K&E, and C. Brantley (A&M) to discuss open diligence matters related to Cedarvale site.
Tilsner, Jeremy	9/11/2023	1.3	Call with Celsius, potential distribution provider, and S. Schreiber, C. Dailey (A&M) to discuss distribution plan and preparations.
Wadzita, Brent	9/11/2023	1.1	Prepare follow ups and consolidate updates to plan supplement service.
Wadzita, Brent	9/11/2023	2.1	Prepare data request re: FTC retail customer to build out balances and noticing information.
Wadzita, Brent	9/11/2023	1.2	Analyze retail customer balances re: data request from FTC.
Brantley, Chase	9/12/2023	0.6	Call with Celsius, K&E, and R. Campagna and S. Schreiber (A&M) to discuss plan mechanics and open items.
Brantley, Chase	9/12/2023	0.4	Call with K. Ehrler (M3) to discuss open items re: interim USBTC development agreement.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	9/12/2023	0.6	Analyze BRIC analysis of mining and staking plan and prepare response.
Brantley, Chase	9/12/2023	0.3	Call with J. Block (USBTC) to discuss rig location reconciliation.
Brantley, Chase	9/12/2023	0.3	Correspond with the Company re: fee comps.
Brantley, Chase	9/12/2023	0.8	Analyze and provide comments on the profitability analysis re: interim build costs.
Brantley, Chase	9/12/2023	0.7	Draft interim agreement proposal summary slide and key takeaways.
Brantley, Chase	9/12/2023	0.6	Call with M. Deeg (Celsius) and UCC re: interim proposal.
Brantley, Chase	9/12/2023	0.4	Correspond with team re: updated to interim proposal deck.
Brantley, Chase	9/12/2023	2.2	Prepare analysis and presentation of development fee proposal to share with the Company.
Brantley, Chase	9/12/2023	0.6	Call with J. Magliano (M3), M. Deeg (Celsius) to discuss interim USBTC development agreement.
Brantley, Chase	9/12/2023	0.4	Calls with S. Calvert (A&M) re: schedules related to capex for proposed new mining site.
Calvert, Sam	9/12/2023	2.9	Further revisions to additional schedules related to capex for proposed new mining site per comments from C. Brantley (A&M).
Calvert, Sam	9/12/2023	1.8	Review of OWD bidder's correspondence and running analyses to respond.
Calvert, Sam	9/12/2023	0.4	Calls with C. Brantley (A&M) re: schedules related to capex for proposed new mining site.
Calvert, Sam	9/12/2023	1.6	Revisions to additional schedules related to capex for proposed new mining site.
Campagna, Robert	9/12/2023	0.6	Call with Celsius, K&E, and S. Schreiber and C. Brantley (A&M) to discuss plan mechanics and open items.
Campagna, Robert	9/12/2023	0.9	Participate on Exco call with Celsius mgmt team to discuss post emergence ops.
Campagna, Robert	9/12/2023	0.9	Update list of tasks required from back up bidders in light of progress to date.
Colangelo, Samuel	9/12/2023	0.8	Review examiner report and assemble relevant responses to UCC questions regarding CEL topics.
Dailey, Chuck	9/12/2023	0.3	Correspondence with CEL team regarding plan administration expenses
Dailey, Chuck	9/12/2023	0.3	Review updated version of plan administrator task comparison slide
Dailey, Chuck	9/12/2023	2.6	Update retail loan analysis for detailed summary of loan details by state
Kinealy, Paul	9/12/2023	0.4	Research abandonment issues and inquiry from Celsius and follow up with Kirkland re same.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Kinealy, Paul	9/12/2023	0.2	Analyze updated ballot tabulation report and follow up with Stretto re same.
Kinealy, Paul	9/12/2023	0.3	Analyze updated noticing file from Celsius operations team for plan supplement service.
Schreiber, Sam	9/12/2023	1.9	Review data protection documentation.
Schreiber, Sam	9/12/2023	0.3	Call with Celsius creditor to discuss distribution mechanics that were presented in hearing.
Schreiber, Sam	9/12/2023	0.6	Call with Celsius, K&E, and R. Campagna and C. Brantley (A&M) to discuss plan mechanics and open items.
Schreiber, Sam	9/12/2023	1.3	Review Celsius' open issues list related to emergence workstreams.
Wadzita, Brent	9/12/2023	1.8	Prepare file transfer in response to FTC customer data requests.
Wadzita, Brent	9/12/2023	2.1	Analyze customer records and noticing information in response to FTC.
Brantley, Chase	9/13/2023	2.6	Review profitability and cash impact analysis of interim agreement and incorporate in presentation.
Brantley, Chase	9/13/2023	0.7	Correspond with M3 re: open items on interim agreement mechanics.
Brantley, Chase	9/13/2023	0.9	Call with Celsius mining team, J. Block (USBTC), EY team and S. Calvert (A&M) re: rig location status and breakdown by rig for ongoing audit.
Brantley, Chase	9/13/2023	0.4	Call with Centerview and S. Schreiber (A&M) to discuss creditor distribution plan.
Calvert, Sam	9/13/2023	0.4	Correspondence with Celsius mining team, C. Brantley and E. Lucas re: sources of variance to budgeted hosting forecast.
Calvert, Sam	9/13/2023	0.9	Call with Celsius mining team, J. Block (USBTC), EY team and C. Brantley (A&M) re: rig location status and breakdown by rig for ongoing audit.
Calvert, Sam	9/13/2023	1.3	Invoice review to determine sources of variance to budgeted mining forecast.
Campagna, Robert	9/13/2023	0.4	Call with J. Tilsner and S. Schreiber (A&M) to discuss data sharing agreement.
Campagna, Robert	9/13/2023	1.2	Redline changes to proposed data processing agreement.
Colangelo, Samuel	9/13/2023	0.7	Reconcile loan related wallets with master wallet list and confirm relevant Celsius entities.
Dailey, Chuck	9/13/2023	0.5	Call with Celsius engineering and PayPal engineering to discuss current status of claims distribution mechanics
Dailey, Chuck	9/13/2023	0.8	Analyze available earn creditor data and correspond additional requests regarding jurisdiction
Kinealy, Paul	9/13/2023	0.6	Analyze current data for upcoming Form 426 reporting and follow up with Celsius finance team re same.
Kinealy, Paul	9/13/2023	0.7	Research inquiry from Kirkland re objection to Galaxy motion and advise Kirkland re same.



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Schreiber, Sam	9/13/2023	0.6	Finalize summary of backup bidder scope of services for Special Committee meeting.
Schreiber, Sam	9/13/2023	1.2	Prepare summary of outstanding loans by jurisdiction for potential refinancing provider.
Schreiber, Sam	9/13/2023	0.4	Call with J. Tilsner and R. Campagna (A&M) to discuss data sharing agreement.
Schreiber, Sam	9/13/2023	0.4	Call with Centerview and C. Brantley (A&M) to discuss creditor distribution plan.
Tilsner, Jeremy	9/13/2023	0.4	Call with S. Schreiber and R. Campagna (A&M) to discuss data sharing agreement.
Brantley, Chase	9/14/2023	0.3	Call with R. Kwasteniet, D. Latona, E. Jones (K&E), S. Schreiber, A. Ciriello (A&M) to discuss post-emergence operations plan
Brantley, Chase	9/14/2023	0.4	Prepare summary of trading value of Celsius claims and share with the Company.
Campagna, Robert	9/14/2023	0.8	Prepare post emergence operations slides for Exco meeting.
Campagna, Robert	9/14/2023	1.4	Review of PayPal data specifications and comparison vs. Celsius data capabilities.
Ciriello, Andrew	9/14/2023	0.3	Call with R. Kwasteniet, D. Latona, E. Jones (K&E), S. Schreiber, C. Brantley (A&M) to discuss post-emergence operations plan
Dailey, Chuck	9/14/2023	0.9	Update retail loan location analysis to include non-US jurisdictions
Dailey, Chuck	9/14/2023	0.8	Review data sharing and management plan provided by distribution agent
Kinealy, Paul	9/14/2023	0.4	Analyze updated distribution metrics and related calculations and research issue re same.
Kinealy, Paul	9/14/2023	0.4	Research noticing inquiry from Stretto and follow up with Celsius re same.
Schreiber, Sam	9/14/2023	0.4	Prepare updated summary of outstanding loans by international jurisdiction for potential refinancing provider.
Schreiber, Sam	9/14/2023	0.9	Prepare summary of creditor election calculations related to equity-weighted and crypto-weighted elections.
Schreiber, Sam	9/14/2023	0.9	Review notice related to preference exposure prior to filing.
Schreiber, Sam	9/14/2023	0.3	Call with R. Kwasteniet, D. Latona, E. Jones (K&E), C. Brantley, A. Ciriello (A&M) to discuss post-emergence operations plan
Wadzita, Brent	9/14/2023	1.7	Prepare file transfer of us and non-us based customers re: plan.
Wadzita, Brent	9/14/2023	2.4	Review retail customer data and customer balances to bifurcate between us and non-us.
Calvert, Sam	9/15/2023	0.5	Call with RSM and EY teams, and J. Block (USBTC) re: impairment model for long-lived fixed assets.
Campagna, Robert	9/15/2023	1.1	Review and comment on draft management agreements with Fahrenheit and USBTC



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Colangelo, Samuel	9/15/2023	0.4	Correspond with Celsius and potential bidder regarding loan counterparty diligence questions.
Dailey, Chuck	9/15/2023	0.7	Update assumption for US / Non-US earn distributions
Kinealy, Paul	9/15/2023	0.3	Follow up with Celsius finance re deadline to file Form 426 and required datasets re same.
Schreiber, Sam	9/15/2023	2.9	Develop creditor recovery analysis including various creditor election mechanics.
Schreiber, Sam	9/15/2023	2.3	Review updated management agreement with Fahrenheit.
Schreiber, Sam	9/15/2023	0.6	Call with J. Tilsner (A&M) to discuss creditor recoveries and distribution mechanics.
Schreiber, Sam	9/15/2023	1.0	Continue development of summary of creditor election calculations related to equity-weighted and crypto-weighted elections.
Tilsner, Jeremy	9/15/2023	0.6	Call with S. Schreiber (A&M) to discuss creditor recoveries and distribution mechanics.
Wadzita, Brent	9/15/2023	1.8	Prepare updates re: requests to plan supplement service for claims agent.
Dailey, Chuck	9/16/2023	0.4	Review updated headcount file
Dailey, Chuck	9/16/2023	0.8	Review illustrative creditor recovery election model
Kinealy, Paul	9/16/2023	0.8	Analyze initial draft of Form 426 exhibits and global notes.
Bixler, Holden	9/17/2023	0.7	Review initial Form 426 data.
Ciriello, Andrew	9/17/2023	0.5	Review and edit presentation to management regarding post-emergence operations
Kinealy, Paul	9/17/2023	1.1	Analyze updated August financial data from Celsius finance team and instruct team re updates to Form 426.
Kinealy, Paul	9/17/2023	0.2	Review updated voting report from Stretto and follow up with Stretto re same.
Brantley, Chase	9/18/2023	0.6	Summarize updates re: mining, cash and audit workstreams for weekly PMO meeting.
Brantley, Chase	9/18/2023	0.4	Respond to questions from team re: post-emergence operations.
Brantley, Chase	9/18/2023	0.3	Review monthly intercompany and cash reconciliation report for August ahead of sharing with K&E.
Calvert, Sam	9/18/2023	1.7	Updates to summary schedule for historical mining performance ahead of confirmation hearing.
Calvert, Sam	9/18/2023	1.4	Creation of summary schedule for historical mining performance ahead of confirmation hearing.
Calvert, Sam	9/18/2023	1.8	Revisions and edits to summary schedule for historical mining performance ahead of confirmation hearing.

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Campagna, Robert	9/18/2023	0.7	Review / revise presentation on post emergence ops.
Campagna, Robert	9/18/2023	0.7	Review / revise draft data processing agreement.
Campagna, Robert	9/18/2023	0.6	Analysis of potential preferences related to institutional loan provider.
Campagna, Robert	9/18/2023	1.3	Review questions from BRIC team related to orderly wind down.
Campagna, Robert	9/18/2023	0.8	Analysis of exposure related to pool counsel and indemnity agreements.
Ciriello, Andrew	9/18/2023	0.2	Review presentation materials ahead of weekly update call with A&M team
Colangelo, Samuel	9/18/2023	0.4	Update PMO deck to reflect current status of workstreams and case updates for week of 9/18/2023.
Colangelo, Samuel	9/18/2023	0.3	Reconcile prices used in various coin movement analyses per UCC request.
Colangelo, Samuel	9/18/2023	0.3	Correspond with Celsius and M3 team regarding OTC data questions.
Dailey, Chuck	9/18/2023	0.8	Call with Celsius engineering and PayPal engineering to discuss user interfaces for distribution
Kinealy, Paul	9/18/2023	1.2	Analyze updated drafts of Form 426 and advise team re updates to same.
Kinealy, Paul	9/18/2023	0.4	Research inquiries from C. Ferraro (Celsius) re updated numbers and presentation and follow up re same.
Kinealy, Paul	9/18/2023	0.3	Research phishing issue raised by Celsius and discuss same with Stretto team.
Kinealy, Paul	9/18/2023	0.3	Review updated global notes form Kirkland and follow up re same to finalize.
Schreiber, Sam	9/18/2023	1.8	Review Fahrenheit management agreement.
Schreiber, Sam	9/18/2023	1.9	Review USBTC agreement in plan supplement.
Schreiber, Sam	9/18/2023	1.1	Prepare presentation related to post-emergence workstreams to present to Celsius management.
Schreiber, Sam	9/18/2023	2.8	Update creditor recovery analysis to reflect updated election mechanics.
Schreiber, Sam	9/18/2023	0.2	Call with A. Seetharaman (CEL) to discuss accounting updates and audit.
Brantley, Chase	9/19/2023	0.8	Call with E. Lucas, S. Calvert (both A&M) to review inputs on mining presentation.
Brantley, Chase	9/19/2023	0.8	Call with J. Golding (CEL) re: open items to discuss on the USBTC agreement.
Brantley, Chase	9/19/2023	0.3	Respond to questions from the Company re: depreciation of certain assets.

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Brantley, Chase	9/19/2023	0.4	Correspond with the UCC and the Company re: stablecoins.
Calvert, Sam	9/19/2023	0.8	Call with C. Brantley, E. Lucas (both A&M) to review inputs on mining presentation.
Campagna, Robert	9/19/2023	0.8	Correspondence with company and counsel related to proposed data processing agreement.
Campagna, Robert	9/19/2023	2.1	Prepare for meeting with back up bidder and data / diligence requests.
Ciriello, Andrew	9/19/2023	0.3	Correspond with A&M team regarding postpetition employee transaction activity pursuant to KERP
Ciriello, Andrew	9/19/2023	0.2	Research postpetition employee transaction activity pursuant to KERP
Kinealy, Paul	9/19/2023	0.4	Follow up with C. Ferraro re Form 426 and finalize for filing.
Kinealy, Paul	9/19/2023	0.5	Research additional datapoints for Kirkland in response to Galaxy motion and advise re same.
Lucas, Emmet	9/19/2023	0.8	Call with C. Brantley, S. Calvert (both A&M) to review inputs on mining presentation.
Schreiber, Sam	9/19/2023	0.9	Finalize presentation related to post-emergence workstreams to present to Celsius management.
Schreiber, Sam	9/19/2023	2.4	Continue updating creditor recovery calculations.
Brantley, Chase	9/20/2023	1.0	Mining sub committee call with R. Campagna, S. Schreiber, E. Lucas (all A&M), K&E, PWP, W&C, M3, Celsius team.
Campagna, Robert	9/20/2023	1.0	Mining sub committee call with E. Lucas, S. Schreiber, C. Brantley (all A&M), K&E, PWP, W&C, M3, Celsius team.
Campagna, Robert	9/20/2023	0.6	Correspondence with privacy counsel related to data restrictions.
Campagna, Robert	9/20/2023	0.6	Call with T. Ramos to discuss post emergence ops and employee plan.
Campagna, Robert	9/20/2023	1.2	Ongoing analysis / discussion related to potential preference claims.
Campagna, Robert	9/20/2023	1.7	Review and proposed changes to management agreements and Cedarvale build out.
Kinealy, Paul	9/20/2023	0.4	Analyze data re: potential disclosure regarding creditor balances.
Lucas, Emmet	9/20/2023	1.0	Mining sub committee call with R. Campagna, S. Schreiber, C. Brantley (all A&M), K&E, PWP, W&C, M3, Celsius team.
Schreiber, Sam	9/20/2023	1.0	Mining sub committee call with R. Campagna, E. Lucas, C. Brantley (all A&M), K&E, PWP, W&C, M3, Celsius team.
Schreiber, Sam	9/20/2023	1.2	Prepare buildup of NewCo NAV assets.
Brantley, Chase	9/21/2023	1.2	Review previous draft of USBTC agreement edits and circulate with the Company.

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Brantley, Chase	9/21/2023	0.6	Correspond with team re: comparison of fourth Plan Supplement and proposed USBTC agreement.
Brantley, Chase	9/21/2023	0.9	Review mining August financial package and EBITDA, GM trends.
Calvert, Sam	9/21/2023	2.1	Review of data room and examiner report for additional detail related to M3 diligence questions, drafting responses re: same.
Calvert, Sam	9/21/2023	0.1	Call with J. Block (USBTC) re: requests for detail on historical bookkeeping.
Calvert, Sam	9/21/2023	0.4	Calls with J. Block (USBTC) re: SEC inquiries about historical financial data.
Calvert, Sam	9/21/2023	0.5	Revisions to summary schedule for historical mining performance ahead of confirmation hearing.
Calvert, Sam	9/21/2023	1.6	Review of examiner report, previously performed diligence on historical accounting practices per J. Block (USBTC) diligence questions.
Calvert, Sam	9/21/2023	1.6	Review of USBTC mining management agreement and comparison to stated objectives, creation of summary schedule re: same.
Calvert, Sam	9/21/2023	0.7	Correspondence with K&E team, internal A&M parties re: MOR finalization and distribution thereof.
Calvert, Sam	9/21/2023	0.4	Correspondence with A&M team, Celsius team re: CEL token diligence questions.
Campagna, Robert	9/21/2023	0.5	Call with M3 and S. Schreiber, C. Dailey, and S. Colangelo (A&M) to discuss plan administrator budget.
Colangelo, Samuel	9/21/2023	1.5	Assemble update presentation materials regarding go-forward headcount and plan administrator budget in response to call with UCC advisors.
Colangelo, Samuel	9/21/2023	0.8	Update headcount analysis and presentation to reflect latest thinking figures ahead of plan administrator discussion.
Colangelo, Samuel	9/21/2023	0.9	Analyze 9/1 coin report to respond to questions regarding coin monetization strategy and coin quantities.
Colangelo, Samuel	9/21/2023	0.5	Call with M3 and R. Campagna, S. Schreiber, C. Dailey (A&M) to discuss plan administrator budget.
Dailey, Chuck	9/21/2023	0.5	Review one-pager on institutional loans provided by Celsius team
Dailey, Chuck	9/21/2023	0.5	Call with M3 and R. Campagna, S. Schreiber, and S. Colangelo (A&M) to discuss plan administrator budget.
Dailey, Chuck	9/21/2023	2.2	Update institutional loan detail file in response to SEC
Dailey, Chuck	9/21/2023	2.3	Correspondence with Celsius team re: responses to SEC for inst. loans
Schreiber, Sam	9/21/2023	1.7	Prepare summary of Plan Administrator budget in response to M3 request.
Schreiber, Sam	9/21/2023	1.9	Review draft Cedarvale agreement with USBTC.
Schreiber, Sam	9/21/2023	0.5	Call with M3 and R. Campagna, C. Dailey, and S. Colangelo (A&M) to discuss plan administrator budget.

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Brantley, Chase	9/22/2023	0.2	Call with S. Calvert (A&M) re: mining management agreement and mining BP comparisons.
Brantley, Chase	9/22/2023	1.3	Call with Celsius team, S. Calvert (A&M) re: mining management agreement points of clarification and additional negotiations points.
Brantley, Chase	9/22/2023	0.6	Analyze comparison of Plan Supplement USBTC agreement and Company's proposal.
Brantley, Chase	9/22/2023	0.6	Call with J. Golding (CEL) re: next steps on USBTC agreement.
Calvert, Sam	9/22/2023	0.5	Call with D. Tappen (Celsius) and A. Ciriello (A&M) re: M3 diligence questions.
Calvert, Sam	9/22/2023	0.3	Call with K. Tang (Celsius) re: questions on exchange data.
Calvert, Sam	9/22/2023	0.2	Call with C. Brantley (A&M) re: mining management agreement and mining BP comparisons.
Calvert, Sam	9/22/2023	0.2	Call with A. Ciriello (A&M) re: M3 diligence questions and exchange data.
Calvert, Sam	9/22/2023	0.8	Creation of PF BP summary between various bidders per Celsius requests.
Calvert, Sam	9/22/2023	1.9	Review of M3 CEL token diligence list, correspondence with Celsius team and drafting responses to M3 re: same.
Calvert, Sam	9/22/2023	0.6	Updates to PF BP summary between various bidders per Celsius requests following receipt of internal comments from C. Brantley (A&M).
Calvert, Sam	9/22/2023	0.3	Call with S. Schreiber and A. Ciriello (A&M) re: exchange data around petition date.
Calvert, Sam	9/22/2023	0.4	Continued review of exchange data ahead of call with Celsius.
Calvert, Sam	9/22/2023	0.3	Call with R. Campagna, S. Schreiber and A. Ciriello (A&M) re: next steps on exchange data around petition date.
Calvert, Sam	9/22/2023	1.3	Call with Celsius team, C. Brantley (A&M) re: mining management agreement points of clarification and additional negotiations points.
Campagna, Robert	9/22/2023	0.3	Call with S. Schreiber (A&M) and K. Ehrler (M3) to discuss mining site build outs.
Campagna, Robert	9/22/2023	1.0	Call with UCC advisors, USBTC, K&E, and S. Schreiber (A&M) to discuss Cedarvale build out.
Campagna, Robert	9/22/2023	0.3	Call with S. Calvert, S. Schreiber and A. Ciriello (A&M) re: next steps on exchange data around petition date.
Ciriello, Andrew	9/22/2023	0.3	Call with S. Schreiber and S. Calvert (A&M) re: exchange data around petition date
Ciriello, Andrew	9/22/2023	0.8	Analyze exposure to non-debtor preference actions
Ciriello, Andrew	9/22/2023	0.3	Call with K. Tang, I. Israel (both Celsius) and S. Schreiber, C. Dailey (A&M) to discuss adjustments to NAV values
Ciriello, Andrew	9/22/2023	0.3	Call with R. Campagna, S. Schreiber and S. Calvert (A&M) re: next steps on exchange data around petition date.

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**BANKRUPTCY SUPPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Ciriello, Andrew	9/22/2023	0.3	Call with G. Hensley (K&E) regarding non-debtor preference actions
Ciriello, Andrew	9/22/2023	0.2	Call with S. Calvert (A&M) re: M3 diligence questions and exchange data
Ciriello, Andrew	9/22/2023	0.5	Call with D. Tappen (CEL), S. Calvert (A&M) re: M3 diligence requests
Dailey, Chuck	9/22/2023	0.3	Call with K. Tang, I. Israel (both Celsius) and S. Schreiber, A. Ciriello (A&M) to discuss adjustments to NAV values
Dailey, Chuck	9/22/2023	1.4	Review various objections to the DS filed on the docket
Dailey, Chuck	9/22/2023	0.3	Call with potential buyer to discuss inst. loan portfolio
Dailey, Chuck	9/22/2023	0.3	Correspondence with K&E regarding NewCo Plan distributions
Kinealy, Paul	9/22/2023	0.4	Analyze inquiry re preference set-off ballot option and follow up with Kirkland re same.
Kinealy, Paul	9/22/2023	0.2	Analyze updated voting report from Stretto and follow up with Stretto re certain class details.
Schreiber, Sam	9/22/2023	0.3	Call with R. Campagna (A&M) and K. Ehrler (M3) to discuss mining site build outs.
Schreiber, Sam	9/22/2023	1.0	Call with UCC advisors, USBTC, K&E, and R. Campagna (A&M) to discuss Cedarvale build out.
Schreiber, Sam	9/22/2023	0.3	Call with K. Tang, I. Israel (both Celsius) and C. Dailey, A. Ciriello (A&M) to discuss adjustments to NAV values
Schreiber, Sam	9/22/2023	1.7	Continue reviewing updated draft of Cedarvale agreement.
Schreiber, Sam	9/22/2023	0.3	Call with S. Calvert and A. Ciriello (A&M) re: exchange data around petition date.
Schreiber, Sam	9/22/2023	0.3	Call with R. Campagna, S. Calvert and A. Ciriello (A&M) re: next steps on exchange data around petition date.
Wadzita, Brent	9/22/2023	1.3	Review KIEP and KERP in response to questions surrounding employees returning coin at the request of counsel.
Dailey, Chuck	9/23/2023	0.8	Correspondence and file sharing with potential buyer of inst. loans
Dailey, Chuck	9/24/2023	1.8	Review draft declarations For R. Campagna and C. Ferraro provided by K&E
Brantley, Chase	9/25/2023	0.4	Correspond with M3 re: proposed Cedarvale CapEx spend.
Calvert, Sam	9/25/2023	2.3	Pulling together and scrubbing of various information related to the Lithuanian entity financials and transactions with other entities.
Calvert, Sam	9/25/2023	2.4	Creation of high-level summary of Lithuanian entity financials and development of questions and next steps.
Calvert, Sam	9/25/2023	0.5	Call with A. Ciriello (A&M) re: Lithuanian solvency and preference with debtor entities analysis.

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**BANKRUPTCY SUPPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Campagna, Robert	9/25/2023	2.1	Analysis of EIP performance metrics and status of actual performance.
Ciriello, Andrew	9/25/2023	0.5	Call with S. Calvert (A&M) re: Lithuanian solvency and preference with debtor entities analysis.
Ciriello, Andrew	9/25/2023	0.2	Call with J. Bueno (M3) regarding staking / defi monetization
Dailey, Chuck	9/25/2023	1.4	Review K&E tracker of various POR objections filed
Kinealy, Paul	9/25/2023	0.7	Analyze updated claims distribution model and follow up re calculations re multiple rounds and payouts.
Kinealy, Paul	9/25/2023	0.4	Call with Kirkland and Stretto re voting declaration and various tabulation results.
Kinealy, Paul	9/25/2023	0.3	Analyze updated voting declaration and underlying tabulation results.
Schreiber, Sam	9/25/2023	0.8	Review updated draft of the USBTC management agreement.
Calvert, Sam	9/26/2023	1.5	Preliminary review of LT coin and cash transactions to tie out to I/C balances.
Calvert, Sam	9/26/2023	0.5	Call with A. Seetharaman, D. Tappen (both Celsius) and A. Ciriello (A&M) re: Lithuanian entity solvency, I/C balances and OTC desk transaction review.
Ciriello, Andrew	9/26/2023	0.5	Research UCC transaction activity diligence requests
Ciriello, Andrew	9/26/2023	0.5	Call with A. Seetharaman, D. Tappen (both Celsius) and S. Calvert (A&M) re: Lithuanian entity solvency, I/C balances and OTC desk transaction review.
Colangelo, Samuel	9/26/2023	0.5	Assemble responses to UCC questions regarding DeFi and Staking crypto assets.
Colangelo, Samuel	9/26/2023	0.3	Call with M3 to discuss coin variances in latest coin reports.
Colangelo, Samuel	9/26/2023	0.6	Review DeFi and Staking positions in prior coin reports in preparation for call with M3.
Kinealy, Paul	9/26/2023	0.2	Research inquiry from Celsius team and advise Celsius re same.
Brantley, Chase	9/27/2023	0.2	Share analysis of Core claim with audit team.
Brantley, Chase	9/27/2023	0.4	Call with J. Fan (CEL) to discuss questions from the audit team.
Ciriello, Andrew	9/27/2023	0.3	Correspond with C. Nolan (CEL) regarding treatment of preference exposures
Kinealy, Paul	9/27/2023	0.4	Research voting inquiries and follow up with Stretto re same.
Wadzita, Brent	9/27/2023	1.4	Review tabulation data re: inquiries to plan class 9.
Brantley, Chase	9/28/2023	0.6	Review UCC undeployed rig summary and compare to current outlook.



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**BANKRUPTCY SUPPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Calvert, Sam	9/28/2023	0.8	Review of entity specific accounting re: OTC desk movements.
Calvert, Sam	9/28/2023	1.6	Review of entity specific accounting re: creditor inquiry re: I/C balances with entity 1.
Calvert, Sam	9/28/2023	1.3	Review of entity specific accounting re: preference analysis.
Calvert, Sam	9/28/2023	0.7	Review of entity specific accounting re: creditor inquiry re: I/C balances with entity 2.
Calvert, Sam	9/28/2023	0.3	Review of entity specific accounting re: creditor inquiry re: I/C balances with entity 3.
Calvert, Sam	9/28/2023	0.8	Review of entity specific accounting re: lending transactions.
Calvert, Sam	9/28/2023	2.6	Review of entity specific accounting re: creation of summary balance sheet view and conclusions.
Campagna, Robert	9/28/2023	0.3	Call with K&E, Celsius, and S. Schreiber (A&M) to discuss plan work streams and next steps in preparing for distributions.
Ciriello, Andrew	9/28/2023	0.1	Call with D. Latona (K&E) regarding preference exposure settlement offer
Ciriello, Andrew	9/28/2023	0.4	Correspond with A&M team regarding preference exposure settlement offer
Dailey, Chuck	9/28/2023	2.3	Create analysis of CEL recovery under various potential scenarios
Dailey, Chuck	9/28/2023	1.0	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, and C. Dailey (all A&M) to discuss liquidation analysis and orderly wind down analysis
Schreiber, Sam	9/28/2023	0.3	Call with K&E, Celsius, and R. Campagna (A&M) to discuss plan work streams and next steps in preparing for distributions.
Schreiber, Sam	9/28/2023	0.9	Analyze preference exposure of certain creditor related to settlement offer.
Schreiber, Sam	9/28/2023	0.2	Call with certain creditor to answer questions related to updated Plan disclosures.
Schreiber, Sam	9/28/2023	2.2	Prepare potential cross-examination questions related to liquidation analysis.
Schreiber, Sam	9/28/2023	1.4	Review liquidation presentation regarding draft questions for confirmation hearing testimony.
Wadzita, Brent	9/28/2023	1.8	Prepare follow up to company inquiry regarding co-founder insider summary.
Brantley, Chase	9/29/2023	1.3	Analyze 3rd party proposal received and compare to current terms.
Brantley, Chase	9/29/2023	0.4	Call with certain creditor, M3, K&E, and R. Campagna, A. Ciriello, and S. Schreiber (A&M) to discuss settlement offer.
Campagna, Robert	9/29/2023	0.4	Call with certain creditor, M3, K&E, and S. Schreiber, A. Ciriello, and C. Brantley (A&M) to discuss settlement offer.
Ciriello, Andrew	9/29/2023	0.4	Call with certain creditor, M3, K&E, and R. Campagna, S. Schreiber, and C. Brantley (A&M) to discuss settlement offer.



*Exhibit D*

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**BANKRUPTCY SUPPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Ciriello, Andrew	9/29/2023	0.2	Correspond with K&E and A&M teams regarding active employee roster
Colangelo, Samuel	9/29/2023	0.7	Assemble current headcount summary based on data received from Celsius per counsel request.
Schreiber, Sam	9/29/2023	1.7	Analyze historical CEL token prices.
Schreiber, Sam	9/29/2023	0.6	Analyze trade data related to CEL tokens.
Schreiber, Sam	9/29/2023	0.2	Call with J. Block (Fahrenheit) to discuss mining audits and form 10 submission process.
Schreiber, Sam	9/29/2023	0.3	Call with K. Ehrler (M3) and D. Latona (K&E) to discuss preference settlement offer from certain creditor.
Schreiber, Sam	9/29/2023	0.4	Call with certain creditor, M3, K&E, and R. Campagna, A. Ciriello, and C. Brantley (A&M) to discuss settlement offer.
Schreiber, Sam	9/30/2023	1.6	Research timing of Pause and related CEL activity.
Schreiber, Sam	9/30/2023	1.8	Continue analyzing CEL trade data and related prices.

**Subtotal** **295.6**

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Schreiber, Sam	9/1/2023	1.3	Review impact of draft updates to mining business plan.
Campagna, Robert	9/5/2023	0.4	Finalize and share Plan Admin budget with C. Ferraro
Campagna, Robert	9/5/2023	1.2	Review and amend materials related to Newco cost summaries.
Campagna, Robert	9/6/2023	0.7	Ongoing analysis related to Newco cost summaries and mining plan overlay.
Schreiber, Sam	9/6/2023	1.9	Analyze NewCo expenses and profitability.
Schreiber, Sam	9/6/2023	0.4	Update analysis of NewCo expenses.
Campagna, Robert	9/7/2023	0.8	Call with D. Barse (Celsius) related to newco cost analysis.
Schreiber, Sam	9/8/2023	2.1	Analyze mining business plan and updates relative to recent mining activity.
Schreiber, Sam	9/11/2023	1.8	Analyze economics of potential mining site buildout.
Brantley, Chase	9/13/2023	0.4	Call with R. Campagna and S. Schreiber (A&M) to discuss mining site buildout and economics.
Campagna, Robert	9/13/2023	0.4	Call with S. Schreiber and C. Brantley (A&M) to discuss mining site buildout and economics.

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**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Campagna, Robert	9/13/2023	0.6	Call with T. Ramos (Celsius) to discuss post emergence headcount and employee costs
Schreiber, Sam	9/13/2023	0.4	Call with R. Campagna and C. Brantley (A&M) to discuss mining site buildout and economics.
Schreiber, Sam	9/14/2023	1.8	Analyze mining buildout plan and related capital costs.
Campagna, Robert	9/21/2023	1.1	Finalize plan administrator budget and supporting calculations.
<b>Subtotal</b>		<b>15.3</b>	

**CASE ADMINISTRATION**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Schreiber, Sam	9/11/2023	0.3	Prepare updated project plan summary for upcoming work streams.
<b>Subtotal</b>		<b>0.3</b>	

**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	9/1/2023	0.5	Call with M3 team, S. Calvert, E. Lucas and C. Dailey (A&M) re: weekly cash flow update and discussion of forecast.
Calvert, Sam	9/1/2023	0.5	Call with M3 team, C. Brantley, E. Lucas and C. Dailey (A&M) re: weekly cash flow update and discussion of forecast.
Calvert, Sam	9/1/2023	0.3	Call with E. Lucas (A&M) to discuss sources and uses schedule, forecast assumptions.
Dailey, Chuck	9/1/2023	0.5	Call with M3 team, C. Brantley, E. Lucas and S. Calvert (A&M) re: weekly cash flow update and discussion of forecast.
Lucas, Emmet	9/1/2023	0.3	Call with S. Calvert (A&M) to discuss sources and uses schedule, forecast assumptions.
Lucas, Emmet	9/1/2023	0.5	Call with M3 team, C. Brantley, S. Calvert, and C. Dailey (A&M) re: weekly cash flow update and discussion of forecast.
Lucas, Emmet	9/1/2023	0.3	Analyze historical cash data to confirm no segregated cash sources from historical transaction proceeds.
Campagna, Robert	9/5/2023	0.6	Review and approve 8/11 coin report.
Lucas, Emmet	9/5/2023	0.2	Correspond with D. Delano (CEL) regarding historical use of proceeds, segregation from other accounts.
Lucas, Emmet	9/5/2023	1.9	Prepare draft deliverable of budget-to-actuals report for week ended September 1st.
Lucas, Emmet	9/5/2023	0.9	Analyze docket for authority to monetize coins in planning for emergence funding.
Brantley, Chase	9/6/2023	0.3	Analyze mining site uptime report for the week ending September 1.

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**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	9/6/2023	0.4	Correspond with the Company re: vendor dispute latest invoice.
Colangelo, Samuel	9/6/2023	0.4	Assemble support for grouped bank transactions for the week ending 9/1 per confirmations received from Celsius.
Colangelo, Samuel	9/6/2023	0.6	Reconcile cash model / bank activity for the week ending 9/1 and mark tracked payments accordingly.
Lucas, Emmet	9/6/2023	0.9	Prepare August intercompany report as required under final cash management order.
Lucas, Emmet	9/6/2023	0.3	Update uptime percentages, rig schedules in September 1st cash report per inputs provided by Y. Choi (CEL).
Lucas, Emmet	9/6/2023	0.2	Correspond with D. Delano (CEL) regarding weekly cash management strategy, funding requirements.
Lucas, Emmet	9/6/2023	0.3	Update September 1st budget-to-actuals report for categorization inputs provided by S. Colangelo (A&M).
Lucas, Emmet	9/6/2023	1.2	Prepare August monthly reconciliation report for cash activity as required under Cash Management Order.
Lucas, Emmet	9/6/2023	0.3	Update professional fee tracker for new applications filed.
Brantley, Chase	9/7/2023	0.8	Analyze latest developments re: vendor dispute and latest invoice reconciliation.
Brantley, Chase	9/7/2023	0.9	Analyze BTC reconciliation report for the week ending September 1.
Campagna, Robert	9/7/2023	0.7	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Lucas, Emmet	9/7/2023	0.2	Reconcile professional fee invoices for holdback amounts to adjustments from fee examiner.
Lucas, Emmet	9/7/2023	0.4	Update September 1st budget-to-actuals report for mining updates provided by D. Albert (CEL).
Lucas, Emmet	9/7/2023	0.2	Correspond with L. Koren (CEL) to discuss intercompany transfers, tax implications for Israel.
Lucas, Emmet	9/7/2023	0.2	Call with S. Schreiber (A&M) to discuss intercompany transfers, tax implications for Israel.
Lucas, Emmet	9/7/2023	0.2	Call with D. Delano (CEL) to discuss intercompany transfers, tax implications for Israel.
Schreiber, Sam	9/7/2023	0.2	Call with E. Lucas (A&M) to discuss intercompany transfers, tax implications for Israel.
Schreiber, Sam	9/7/2023	0.3	Review updated cash report for the week ending September 1.
Brantley, Chase	9/8/2023	2.2	Begin to outline analysis of interim build proposal for Cedarvale.
Brantley, Chase	9/8/2023	0.3	Call with S. Schreiber, E. Lucas, S. Calvert, C. Dailey (all A&M), M3 to review September 1st cash report.
Brantley, Chase	9/8/2023	1.1	Analyze Cedarvale build analysis prepared by USBTC.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Calvert, Sam	9/8/2023	0.3	Call with S. Schreiber, C. Brantley, E. Lucas, C. Dailey (all A&M), M3 to review September 1st cash report.
Dailey, Chuck	9/8/2023	0.3	Call with S. Schreiber, C. Brantley, S. Calvert, E. Lucas (all A&M), M3 to review September 1st cash report.
Lucas, Emmet	9/8/2023	0.3	Call with S. Schreiber, C. Brantley, S. Calvert, C. Dailey (all A&M), M3 to review September 1st cash report.
Schreiber, Sam	9/8/2023	0.3	Call with E. Lucas, C. Brantley, S. Calvert, C. Dailey (all A&M), M3 to review September 1st cash report.
Brantley, Chase	9/11/2023	1.1	Analyze BTC reconciliation report for the week ending September 8.
Brantley, Chase	9/11/2023	0.7	Analyze weekly uptime and deployment reports for the week ending September 8.
Brantley, Chase	9/11/2023	1.3	Outline presentation to prepare for interim build proposal and discuss with team.
Brantley, Chase	9/11/2023	0.3	Summarize USBTC proposal for interim build agreement and share with team.
Lucas, Emmet	9/11/2023	2.2	Prepare draft deliverable of budget-to-actuals report for week ended September 8th.
Lucas, Emmet	9/11/2023	0.2	Call with S. Schreiber (A&M) to discuss cash management issues related to GK8.
Lucas, Emmet	9/11/2023	0.2	Correspond with D. Delano (CEL) regarding cash management strategies, funding implications regarding GK8.
Lucas, Emmet	9/11/2023	0.9	Update professional fee tracker, accrual output for new invoices received, timing of payments in cash model.
Schreiber, Sam	9/11/2023	0.2	Call with E. Lucas (A&M) to discuss cash management issues related to GK8.
Brantley, Chase	9/12/2023	0.4	Correspond with the UCC re: stablecoin sale.
Campagna, Robert	9/12/2023	1.6	Review of updated cash flow estimates through mid November 2023 with view towards emergence cash needs.
Colangelo, Samuel	9/12/2023	0.7	Reconcile cash model / bank activity for the week ending 9/8 and mark tracked payments accordingly.
Colangelo, Samuel	9/12/2023	0.4	Assemble support for grouped bank transactions for the week ended 9/8 per confirmations received from Celsius.
Lucas, Emmet	9/12/2023	0.9	Reconcile proposed accounting entries for GK8, Israel tax strategy to cash activity, intercompany balances.
Lucas, Emmet	9/12/2023	0.3	Adjust mechanics in cash model for restricted cash forecasting due to new assumptions regarding GK8 tax reserve.
Lucas, Emmet	9/12/2023	0.4	Update supporting mining schedules in September 8th budget-to-actuals report for new information from Y. Choi (CEL).
Lucas, Emmet	9/12/2023	0.3	Update September 8th budget-to-actuals report for categorization inputs provided by S. Colangelo (A&M).
Lucas, Emmet	9/12/2023	1.1	Build initial draft of slide to illustrate steps required to un-restrict GK8 ahead of emergence.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Lucas, Emmet	9/12/2023	0.7	Reconcile week-over-week payments to confirm timing of disbursements, updates to commentary in September 8th cash report.
Lucas, Emmet	9/12/2023	0.4	Reconcile advisor invoices received to fee applications ahead of weekly payment run.
Lucas, Emmet	9/12/2023	0.8	Reconcile updated headcount reports to cash forecast, adjust assumptions in budget.
Schreiber, Sam	9/12/2023	0.9	Analyze accounting treatment of GK8 intercompany activity.
Campagna, Robert	9/13/2023	1.3	Analysis of estimated emergence cash sources / uses and sizing of coin sale needs.
Lucas, Emmet	9/13/2023	1.1	Reconcile retention payment file provided by T. Walsh (CEL) to assumptions in cash forecast, update payroll assumptions for changes.
Lucas, Emmet	9/13/2023	0.3	Analyze historical bank transactions to confirm payments to advisor per request of S. Ludovici (W&C).
Lucas, Emmet	9/13/2023	1.1	Reconcile weekly payment file to forecast, advisor calculations for holdbacks and fee examiner adjustments.
Lucas, Emmet	9/13/2023	0.7	Analyze order regarding repayment of advisor fees, coordinate payment process with Treasury.
Lucas, Emmet	9/13/2023	0.9	Update model mechanics in cash file to validate invoiced amounts, amounts owed to professionals.
Brantley, Chase	9/14/2023	0.9	Call with R. Campagna, S. Schreiber, E. Lucas (all A&M), C. Ferraro (CEL), M3 to discuss sources and uses, liquidity updates.
Campagna, Robert	9/14/2023	0.9	Call with E. Lucas, S. Schreiber, C. Brantley (all A&M), C. Ferraro (CEL), M3 to discuss sources and uses, liquidity updates.
Campagna, Robert	9/14/2023	0.7	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Colangelo, Samuel	9/14/2023	0.2	Call with E. Lucas (A&M) to review weekly payment file, reconcile advisor balances.
Lucas, Emmet	9/14/2023	0.2	Call with S. Colangelo (A&M) to review weekly payment file, reconcile advisor balances.
Lucas, Emmet	9/14/2023	0.9	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M), C. Ferraro (CEL), M3 to discuss sources and uses, liquidity updates.
Lucas, Emmet	9/14/2023	0.4	Update September 8th budget-to-actuals report for comments received from C. Brantley (A&M).
Lucas, Emmet	9/14/2023	0.4	Update September 8th budget-to-actuals report for mining updates provided by D. Albert (CEL).
Schreiber, Sam	9/14/2023	1.5	Analyze historical cash flows from the petition date forward.
Schreiber, Sam	9/14/2023	0.9	Call with R. Campagna, C. Brantley, E. Lucas (all A&M), C. Ferraro (CEL), M3 to discuss sources and uses, liquidity updates.
Brantley, Chase	9/15/2023	0.5	Call with E. Lucas (A&M) to discuss cash forecast assumptions, updates to sources and uses schedule.
Brantley, Chase	9/15/2023	0.3	Call with E. Lucas, S. Calvert (both A&M), M3 to review September 8th cash report.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Calvert, Sam	9/15/2023	0.3	Call with C. Brantley, E. Lucas (both A&M), M3 to review September 8th cash report.
Campagna, Robert	9/15/2023	0.4	Review and approve 8/18 updated coin report.
Campagna, Robert	9/15/2023	0.5	Review and approve 8/25 updated coin report.
Lucas, Emmet	9/15/2023	0.3	Call with C. Brantley, S. Calvert (both A&M), M3 to review September 8th cash report.
Lucas, Emmet	9/15/2023	0.5	Call with C. Brantley (A&M) to discuss cash forecast assumptions, updates to sources and uses schedule.
Lucas, Emmet	9/15/2023	0.4	Update professional fee summary schedule for additional payment outputs per request of A. Seetharaman (CEL).
Brantley, Chase	9/18/2023	0.3	Correspond with the Company and team re: coin monetization strategy.
Lucas, Emmet	9/18/2023	2.3	Prepare draft deliverable of budget-to-actuals report for week ended September 15th.
Lucas, Emmet	9/18/2023	1.6	Update model mechanics in cash flow forecast to roll forward into week ending September 22nd for draft outputs.
Lucas, Emmet	9/18/2023	0.8	Update professional fee tracker, accrual output for new invoices received, timing of payments in cash model.
Brantley, Chase	9/19/2023	0.5	Call with R. Campagna, E. Lucas, S. Schreiber (all A&M), C. Ferraro, D. Tappen (both CEL) to discuss coin monetization strategy.
Campagna, Robert	9/19/2023	1.4	Prepare coin monetization framework for discussion with company.
Campagna, Robert	9/19/2023	0.5	Call with E. Lucas, C. Brantley, S. Schreiber (all A&M), C. Ferraro, D. Tappen (both CEL) to discuss coin monetization strategy.
Lucas, Emmet	9/19/2023	0.5	Call with R. Campagna, C. Brantley, S. Schreiber (all A&M), C. Ferraro, D. Tappen (both CEL) to discuss coin monetization strategy.
Lucas, Emmet	9/19/2023	2.2	Update outputs schedules in cash flow forecast model to reflect extension of forecast through December 2023.
Lucas, Emmet	9/19/2023	1.1	Update assumptions in cash model for new coin monetization strategies.
Schreiber, Sam	9/19/2023	0.5	Call with R. Campagna, C. Brantley, E. Lucas (all A&M), C. Ferraro, D. Tappen (both CEL) to discuss coin monetization strategy.
Brantley, Chase	9/20/2023	0.9	Analyze BTC reconciliation report for the week ending September 15.
Brantley, Chase	9/20/2023	0.5	Analyze and provide comments on the weekly report for the week ending September 15.
Brantley, Chase	9/20/2023	0.6	Analyze weekly uptime and deployment reports for the week ending September 15.
Brantley, Chase	9/20/2023	0.2	Call with E. Lucas (A&M) to discuss restricted cash at GK8.
Brantley, Chase	9/20/2023	0.4	Analyze proposed property and use tax payments and compare to cash flow estimate.

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**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Calvert, Sam	9/20/2023	0.4	Review of weekly cash report (9.22.23).
Campagna, Robert	9/20/2023	0.9	Review of proposed Fireblocks strategy and invoices.
Colangelo, Samuel	9/20/2023	0.4	Assemble support for grouped bank transactions for the week ended 9/15 per confirmations received from Celsius.
Colangelo, Samuel	9/20/2023	0.6	Reconcile cash model / bank activity for the week ending 9/15 and mark tracked payments accordingly.
Lucas, Emmet	9/20/2023	0.4	Update professional fee tracker, forecast for new fee applications filed.
Lucas, Emmet	9/20/2023	0.6	Update September 15th budget-to-actuals report for comments received from C. Brantley (A&M).
Lucas, Emmet	9/20/2023	0.3	Update September 15th budget-to-actuals report per categorizations, cap tracking inputs from S. Colangelo (A&M).
Lucas, Emmet	9/20/2023	0.3	Update uptime percentages, rig schedules in September 15th cash report per inputs provided by Y. Choi (CEL).
Lucas, Emmet	9/20/2023	0.2	Call with C. Brantley (A&M) to discuss restricted cash at GK8.
Lucas, Emmet	9/20/2023	0.4	Reconcile advisor invoices received to fee applications ahead of weekly payment run.
Lucas, Emmet	9/20/2023	0.6	Prepare debtor, non-debtor cash summaries per request of C. Ferraro (CEL).
Campagna, Robert	9/21/2023	0.6	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Campagna, Robert	9/21/2023	0.8	Analysis of exit related costs and liquidity needs.
Ciriello, Andrew	9/22/2023	0.3	Analyze coin balances for capacity to sell stablecoins
Lucas, Emmet	9/22/2023	0.6	Reconcile proposed Insperity funding amounts provided by T. Walsh (CEL) to cash forecast, headcount assumptions.
Schreiber, Sam	9/22/2023	1.3	Analyze coin monetization strategy in advance of emergence.
Lucas, Emmet	9/25/2023	0.3	Call with J. Magliano (M3) to review September 15th cash report.
Lucas, Emmet	9/25/2023	0.3	Update uptime percentages, rig schedules in September 22nd cash report per inputs provided by Y. Choi (CEL).
Lucas, Emmet	9/25/2023	1.7	Actualize professional fee forecast, roll forward assumptions in refresh of September 28th cash package.
Lucas, Emmet	9/25/2023	2.4	Prepare draft deliverable of budget-to-actuals report for week ended September 22nd.
Lucas, Emmet	9/25/2023	1.3	Update model mechanics, shell output schedules for roll forward of cash model to distributable week ending September 29th.
Brantley, Chase	9/26/2023	1.1	Correspond with the Company and team re: updated mining cash flow and margin estimates at certain locations.



*Exhibit D*

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**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	9/26/2023	0.2	Call with S. Calvert (A&M) re: cash flow reforecast assumptions.
Brantley, Chase	9/26/2023	0.6	Review August mining profitability file by site ahead of cash flow reforecast.
Brantley, Chase	9/26/2023	0.8	Analyze weekly uptime and deployment reports for the week ending September 22 ahead of cash flow reforecast.
Brantley, Chase	9/26/2023	0.9	Analyze BTC reconciliation report for the week ending September 22 ahead of cash flow reforecast..
Brantley, Chase	9/26/2023	1.7	Analyze revised mining cash flow forecast and provide comments to team.
Calvert, Sam	9/26/2023	1.4	Updates to mining historical information ahead of cash flow reforecast.
Calvert, Sam	9/26/2023	2.2	Mining cash flow model update re: roll forward of cash forecast.
Calvert, Sam	9/26/2023	0.2	Call with C. Brantley (A&M) re: cash flow reforecast assumptions.
Calvert, Sam	9/26/2023	1.2	Mining cash flow model update re: testing assumptions around specific sites to determine if changes are necessary.
Colangelo, Samuel	9/26/2023	0.7	Reconcile cash model / bank activity for the week ending 9/22 and mark tracked payments accordingly.
Colangelo, Samuel	9/26/2023	0.3	Assemble support for grouped bank transactions for the week ended 9/22 per confirmations received from Celsius.
Lucas, Emmet	9/26/2023	0.4	Update September 22nd budget-to-actuals report for mining updates provided by D. Albert (CEL).
Lucas, Emmet	9/26/2023	1.4	Adjust emergence assumptions, associated outputs for keeping assumption for debtors in November 2023.
Lucas, Emmet	9/26/2023	2.2	Update cash flow forecast for updated mining assumptions from mining model, adjust presentation in supporting schedule in cash pack.
Lucas, Emmet	9/26/2023	0.3	Update September 22nd budget-to-actuals report per categorizations, cap tracking inputs from S. Colangelo (A&M).
Lucas, Emmet	9/26/2023	1.2	Reconcile headcount files provided by S. Colangelo (A&M) to payroll reports to update assumptions for payroll in cash model.
Lucas, Emmet	9/26/2023	1.1	Build consolidated liquidity bridge for management with December 31st liquidity compared to November 30th in prior budget.
Lucas, Emmet	9/26/2023	1.1	Update Israel forecast to confirm funding requirements for non-debtor affiliates in cash model.
Lucas, Emmet	9/26/2023	1.3	Build draft bridge of November 30th liquidity from previously distributed forecast on August 31st to current amount.
Brantley, Chase	9/27/2023	0.5	Call with R. Campagna, E. Lucas, S. Schreiber, S. Calvert (A&M) to discuss updated cash flow forecast and liquidity runway.
Brantley, Chase	9/27/2023	1.1	Review and provide comments for the revised cash flow forecast presentation and bridge to prior forecast.
Brantley, Chase	9/27/2023	0.4	Analyze and provide comments for the weekly report for the week ending September 22.



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**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	9/27/2023	0.3	Review of engagement letter language to confirm timing of certain fee payments.
Brantley, Chase	9/27/2023	0.8	Follow up discussion with team and the Company re: margin assumptions are certain mining sites.
Brantley, Chase	9/27/2023	0.5	Cash flow review call with S. Calvert and E. Lucas (both A&M).
Calvert, Sam	9/27/2023	1.4	Update of S&U taxes build and correspondence with Celsius re: same.
Calvert, Sam	9/27/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, E. Lucas (A&M) to discuss updated cash flow forecast and liquidity runway.
Calvert, Sam	9/27/2023	1.5	Revisions to cash flow modeling per internal comments
Calvert, Sam	9/27/2023	2.1	Detailed review of mining invoices for cash flow confirmation.
Calvert, Sam	9/27/2023	0.5	Cash flow review call with C. Brantley and E. Lucas (both A&M).
Campagna, Robert	9/27/2023	0.5	Call with S. Schreiber, E. Lucas, C. Brantley, S. Calvert (A&M) to discuss updated cash flow forecast and liquidity runway.
Lucas, Emmet	9/27/2023	0.6	Update cash flow forecast for updated mining invoices raised by company.
Lucas, Emmet	9/27/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert (A&M) to discuss updated cash flow forecast and liquidity runway.
Lucas, Emmet	9/27/2023	0.5	Cash flow review call with C. Brantley and S. Calvert (both A&M).
Lucas, Emmet	9/27/2023	0.4	Update mining page in September 22nd cash report per comments from C. Brantley (A&M).
Lucas, Emmet	9/27/2023	0.8	Update executive summary in cash flow package per comments from C. Brantley (A&M).
Lucas, Emmet	9/27/2023	0.9	Update coin monetization strategies in cash flow forecast per comments from C. Brantley (A&M).
Lucas, Emmet	9/27/2023	1.6	Further updates to mining forecast in cash package for new assumptions relating to energy costs provided by S. Calvert (A&M).
Lucas, Emmet	9/27/2023	2.1	Update headcount assumptions in cash flow forecast, reconcile retention payments to true up go forward payroll expenses in September 28th budget.
Lucas, Emmet	9/27/2023	1.9	Update output schedules, emergence assumptions in September 28th forecast package per comments received from R. Campagna (A&M).
Lucas, Emmet	9/27/2023	1.7	Update operating assumptions, associated output schedules in cash forecast per comments received from C. Brantley (A&M).
Lucas, Emmet	9/27/2023	0.3	Update postpetition direct cash flow report through September 22nd per request of Y. Choi (CEL).
Schreiber, Sam	9/27/2023	0.3	Review updated cash report for the week ending September 22.
Schreiber, Sam	9/27/2023	0.5	Call with R. Campagna, E. Lucas, C. Brantley, S. Calvert (A&M) to discuss updated cash flow forecast and liquidity runway.

*Exhibit D*

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**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	9/28/2023	1.8	Review and provide comments for latest draft of cash flow report and bridge to prior forecast.
Brantley, Chase	9/28/2023	0.7	Analyze invoice comparison of hosting vendor to assumptions in cash flow model and provide comments to team.
Brantley, Chase	9/28/2023	1.1	Review revisions to mining cash flow forecast and compare to prior forecast.
Brantley, Chase	9/28/2023	0.5	Review settlement proposal with disputed vendor and align cash flow forecast with deposit return.
Campagna, Robert	9/28/2023	1.8	Review and provide comments on draft of updated 13WCF forecast.
Campagna, Robert	9/28/2023	0.8	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Lucas, Emmet	9/28/2023	1.2	Build consolidated bridge of November 30th liquidity to provide to C. Ferraro (CEL), special committee.
Lucas, Emmet	9/28/2023	0.4	Update professional fee forecast in September 28th budget for invoices received from advisors.
Lucas, Emmet	9/28/2023	0.9	Actualize week 1 of the September 28th distributable cash flow forecast for mining invoices, week-to-date actuals, proposed payment file.
Lucas, Emmet	9/28/2023	0.9	Update commentary on bridge, assumptions pages in cash forecast package per comments received from C. Brantley (A&M).
Lucas, Emmet	9/28/2023	1.4	Final update to mining assumptions surrounding hosting costs in cash flow package ahead of distribution per new file from S. Calvert (A&M).
Lucas, Emmet	9/28/2023	0.4	Reconcile weekly payment file to cash forecast, adjust model assumptions for go forward mining expenses.
Lucas, Emmet	9/28/2023	0.2	Prepare flat file of September 28th cash flow forecast for M3.
Lucas, Emmet	9/28/2023	1.2	Update deposit assumptions for mining forecast in cash forecast package per comments from C. Brantley (A&M).
Lucas, Emmet	9/28/2023	0.2	Correspond with J. Fan (CEL) to discuss bitcoin to be sold in current week, reconcile to cash forecast.
Brantley, Chase	9/29/2023	0.4	Call with M3 team, S. Calvert, E. Lucas and C. Dailey (all A&M) re: weekly cash flow update and bridge to current forecast.
Calvert, Sam	9/29/2023	1.2	Drafting responses to follow up questions generated on the weekly cash call and disbursement thereof.
Calvert, Sam	9/29/2023	0.4	Call with M3 team, C. Brantley, E. Lucas and C. Dailey (all A&M) re: weekly cash flow update and bridge to current forecast.
Dailey, Chuck	9/29/2023	0.4	Call with M3 team, C. Brantley, E. Lucas and S. Calvert (all A&M) re: weekly cash flow update and bridge to current forecast.
Lucas, Emmet	9/29/2023	0.2	Correspond with T. Walsh (CEL) regarding Insperity deposit, payroll processing.
Lucas, Emmet	9/29/2023	0.4	Call with M3 team, C. Brantley, S. Calvert and C. Dailey (all A&M) re: weekly cash flow update and bridge to current forecast.
<b>Subtotal</b>		<b>139.9</b>	

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**CLAIMS ADMINISTRATION & OBJECTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Campagna, Robert	9/1/2023	0.7	Review claims reconciliation summary report
Campagna, Robert	9/1/2023	1.4	Draft claims summary presentation for special committee.
Pogorzelski, Jon	9/1/2023	0.9	Prepare analysis of non-customer claims to determine key information for future claims reconciliation
Pogorzelski, Jon	9/1/2023	1.3	Analyze non-customer claims to determine variances against claims agent register
Wadzita, Brent	9/1/2023	1.2	Review weekly claims summary report and investigate claim reserves and outstanding items.
Wadzita, Brent	9/1/2023	2.1	Reconcile filed contract claims to Celsius's scheduled claims, executed agreements, and books and records.
Wadzita, Brent	9/1/2023	0.9	Review scheduled institutional customer claims and compare to scheduled claims.
Wadzita, Brent	9/1/2023	1.8	Reconcile filed contractor claims to Celsius's scheduled claims, executed agreements, and books and records.
Wadzita, Brent	9/1/2023	1.9	Reconcile filed AP trade claims to Celsius's payment data, books and records.
Allison, Roger	9/4/2023	2.4	Examine support re: unreconciled claims
Allison, Roger	9/4/2023	1.3	Draft schedule of unreconciled claims to be reviewed by the claims team and draft work plan re: same
Allison, Roger	9/4/2023	2.8	Analyze duplicate claim workbook re: open questions from the review team
Allison, Roger	9/4/2023	1.8	Analyze unreconciled claim population and draft schedule for review
Allison, Roger	9/5/2023	1.8	Working session with R. Allison and B. Wadzita (both A&M) to discuss claims register and AP trade claims
Allison, Roger	9/5/2023	2.9	Analyze a subset of customer claims re: non-balance assertions
Allison, Roger	9/5/2023	0.9	Internal call between R. Allison and J. Pogorzelski (A&M) re: updates related to summary claim reporting
Allison, Roger	9/5/2023	0.5	Call with R. Allison and J. Pogorzelski (A&M) re: additional data requirements for claim summary presentation
Allison, Roger	9/5/2023	0.9	Analyze electronic claim support re: claim reconciliation and objection listing
Bixler, Holden	9/5/2023	1.1	Review draft claims summary deck and comments to same.
Calvert, Sam	9/5/2023	2.5	Revisions to special committee deck re: claim summary presentation following receipt of latest claims register and comments from R. Campagna (A&M).
Pogorzelski, Jon	9/5/2023	2.1	Process updated claims register from claims agent to reconcile variances with scheduled claims
Pogorzelski, Jon	9/5/2023	0.8	Prepare analysis of filed customer related claims to capture key information for claims reconciliation

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	9/5/2023	0.9	Process filed claims from vendors to reconcile variances with scheduled claims
Pogorzelski, Jon	9/5/2023	1.3	Analyze filed claims to update claims summary report
Pogorzelski, Jon	9/5/2023	1.4	Prepare analysis of claims associated with customer earn accounts to capture key data information related to high-level claims reporting
Pogorzelski, Jon	9/5/2023	1.1	Process newly filed claims related to earn account assertions to reconcile variance with claims agent data for summary reporting
Pogorzelski, Jon	9/5/2023	0.5	Call with R. Allison and J. Pogorzelski (A&M) re: additional data requirements for claim summary presentation.
Pogorzelski, Jon	9/5/2023	0.9	Internal call between R. Allison and J. Pogorzelski (A&M) re: updates related to summary claim reporting
Wadzita, Brent	9/5/2023	2.1	Analyze customer balloting data and build out report to summarize results.
Wadzita, Brent	9/5/2023	2.1	Prepare claim summary analysis of claims marked for objection.
Wadzita, Brent	9/5/2023	1.8	Working session with R. Allison and B. Wadzita (both A&M) to discuss claims register and AP trade claims.
Allison, Roger	9/6/2023	2.6	Analyze solicitation ballot data re: completeness and accuracy
Allison, Roger	9/6/2023	1.4	Working session with B. Wadzita (A&M) to discuss solicitation balloting data
Allison, Roger	9/6/2023	2.8	Analyze customer objection reasons re: accuracy and presentation
Allison, Roger	9/6/2023	0.6	Call with J. Pogorzelski (A&M) re: non-customer claim objections
Allison, Roger	9/6/2023	0.7	Draft schedule of updates to objections and instruct team re: same
Campagna, Robert	9/6/2023	0.9	Review and revise latest turn of claims summary presentation materials.
Colangelo, Samuel	9/6/2023	0.4	Assemble support regarding filed claims for a third party vendor and payment files / outstanding invoices.
Colangelo, Samuel	9/6/2023	0.3	Update post-petition disbursement file for claims team use in reconciling payments made.
Kinealy, Paul	9/6/2023	0.2	Analyze updated claims summary and management reporting documents.
Pogorzelski, Jon	9/6/2023	0.6	Call with R. Allison (A&M) re: non-customer claim objections
Pogorzelski, Jon	9/6/2023	0.6	Prepare analysis of new claims register for internal processing
Pogorzelski, Jon	9/6/2023	1.7	Analyze updated register from Stretto to determine key information for future claims reconciliation
Pogorzelski, Jon	9/6/2023	1.9	Prepare analysis of newly filed claims to capture variances in reporting to align with claims agent

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	9/6/2023	1.1	Process claims amending prior filed claims to create draft omnibus objections for counsel
Pogorzelski, Jon	9/6/2023	1.3	Evaluate employee claims for omnibus objections
Pogorzelski, Jon	9/6/2023	1.4	Analyze filed claims related to customer accounts to determine key information related to claims matching
Vitols, Lauren	9/6/2023	2.1	Check all supporting documents uploaded by each claimant for Schedule F claims to verify claims basis do not include assertions beyond account balance.
Vitols, Lauren	9/6/2023	0.7	Review triage file with B. Wadzita (A&M) prior to submission.
Vitols, Lauren	9/6/2023	1.9	Individually review all allegations of fraud or misrepresentation, unlawful liquidation, or loan collateral.
Vitols, Lauren	9/6/2023	2.9	Review and organize 'notes' column before submission of triage file.
Vitols, Lauren	9/6/2023	0.7	Analyze claim support documentation to verify claims basis do not include assertions beyond account balance or typo discrepancies.
Wadzita, Brent	9/6/2023	2.3	Review HR claims filed by Celsius employees and reconcile to scheduled claims.
Wadzita, Brent	9/6/2023	1.2	Analyze open AP and compare to filed claim invoices.
Wadzita, Brent	9/6/2023	2.2	Prepare listing of AP claims for further review by cash team.
Wadzita, Brent	9/6/2023	2.1	Analyze and reconcile filed AP trade claims to Celsius's payment data, books and records.
Wadzita, Brent	9/6/2023	1.4	Working session with R. Allison (A&M) to discuss solicitation balloting data.
Westner, Jack	9/6/2023	2.1	Create claim variance analysis to determine differences between claim register and claim management system
Allison, Roger	9/7/2023	2.7	Examine claim support for claims drafted for objection re: accuracy and presentation of objection type and reason
Allison, Roger	9/7/2023	0.9	Internal meeting with R. Allison and J. Pogorzelski (All A&M) re: analysis of claims related to customer accounts to identify substantive duplicates for omnibus future objections
Allison, Roger	9/7/2023	0.6	Internal working session H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (All A&M) re: Claims Reporting updates for special committee.
Allison, Roger	9/7/2023	0.8	Internal meeting with R. Allison and J. Pogorzelski (All A&M) re: analysis of upcoming substantive omnibus objections
Allison, Roger	9/7/2023	1.2	Working session with R. Allison and B. Wadzita (both A&M) re: claim distribution model
Bixler, Holden	9/7/2023	1.1	Review updated claims summary report and proofs of claim re: same and provide comments to same.
Bixler, Holden	9/7/2023	0.9	Review updated claims deck and correspond and confer with team re: same.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Bixler, Holden	9/7/2023	0.6	Internal working session H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (All A&M) re: Claims Reporting updates for special committee.
Calvert, Sam	9/7/2023	1.3	Revisions to claims summary update presentation following receipt of comments from R. Campagna (A&M).
Campagna, Robert	9/7/2023	0.6	Analysis of claims status and update of master presentation.
Kinealy, Paul	9/7/2023	0.6	Internal working session H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (All A&M) re: Claims Reporting updates for special committee.
Pogorzelski, Jon	9/7/2023	0.9	Internal meeting with R. Allison and J. Pogorzelski (All A&M) re: analysis of claims related to customer accounts to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	9/7/2023	0.8	Internal meeting with R. Allison and J. Pogorzelski (All A&M) re: analysis of upcoming substantive omnibus objections
Pogorzelski, Jon	9/7/2023	1.7	Process claims associated with customer earn accounts to create claim report
Pogorzelski, Jon	9/7/2023	1.4	Analyze filed partially liquidated claims to create claim report
Pogorzelski, Jon	9/7/2023	1.8	Analyze updated coin reports from claims agent to add to summary claims reporting
Pogorzelski, Jon	9/7/2023	0.6	Internal working session H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (All A&M) re: Claims Reporting updates for special committee.
Vitols, Lauren	9/7/2023	1.6	Check supporting documentation to confirm basis of claims do not include assertions beyond account balance or indications of fraud/misrepresentation.
Vitols, Lauren	9/7/2023	0.8	Review supporting documentation for Schedule F claims to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	9/7/2023	0.8	Record proof of claim documents to verify basis of claims do not include assertions beyond account balance.
Vitols, Lauren	9/7/2023	2.9	Analyze supporting documentation for Schedule F claims to determine if claimant's basis of claim match what Stretto recorded.
Vitols, Lauren	9/7/2023	2.7	Initiate and pull 2000 new claims from BART to prepare to triage.
Wadzita, Brent	9/7/2023	1.2	Working session with R. Allison and B. Wadzita (both A&M) re: claim distribution model.
Wadzita, Brent	9/7/2023	0.6	Internal working session H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (All A&M) re: Claims Reporting updates for special committee.
Bixler, Holden	9/8/2023	0.5	Attend claims call with Quinn Emmanuel and internal parties.
Ciriello, Andrew	9/8/2023	0.7	Call with Quinn Emanuel, P. Kinealy, S. Colangelo (A&M) to discuss historical loan transactions and claims
Colangelo, Samuel	9/8/2023	0.7	Call with Quinn Emanuel, A. Ciriello and P. Kinealy (both A&M) to discuss historical loan transactions and claims.

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**CLAIMS ADMINISTRATION & OBJECTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Kinealy, Paul	9/8/2023	0.3	Research claims inquiry and follow up with claims team re same.
Kinealy, Paul	9/8/2023	0.7	Call with Quinn Emanuel, A. Ciriello, S. Colangelo (A&M) to discuss historical loan transactions and claims.
Pogorzelski, Jon	9/8/2023	1.7	Process recently filed claims to update claims summary report for special committee
Pogorzelski, Jon	9/8/2023	1.9	Prepare analysis of filed claims to determine updates related to claim reporting
Pogorzelski, Jon	9/8/2023	1.6	Process newly filed claims related to customer earn accounts to update claims summary report
Pogorzelski, Jon	9/8/2023	1.4	Process updated claim summaries from claims agent to reconcile variance with claims agent data for summary reporting
Pogorzelski, Jon	9/8/2023	0.6	Prepare analysis of claims related to non-customer liabilities to capture key information related to future objections
Pogorzelski, Jon	9/8/2023	1.3	Analyze updated coin reports from claims agent to reconcile variance with claims agent data for summary reporting
Pogorzelski, Jon	9/8/2023	0.8	Identify records of notice parties related to plan to respond to diligence request from counsel
Schreiber, Sam	9/8/2023	0.6	Review data in response to creditor requests to validate preference exposure.
Schreiber, Sam	9/8/2023	1.2	Update analysis of claims reconciliation process.
Vitols, Lauren	9/8/2023	0.9	Correspondence with Stretto team to initiate refresh of Box to include supporting documentation for new claims.
Vitols, Lauren	9/8/2023	2.8	Review support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	9/8/2023	0.6	Analyze proof of claim and support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	9/8/2023	2.3	Review claims and support documents to confirm basis of claims does not include assertions of fraud or misrepresentation by Alex Mashinsky.
Vitols, Lauren	9/8/2023	1.6	Verify claims basis for Schedule F claims do not include assertions beyond account balance.
Wadzita, Brent	9/8/2023	1.9	Review HR employee CEL token and unpaid compensation claims to scheduled liabilities.
Wadzita, Brent	9/8/2023	2.1	Analyze retail customer claims and match to scheduled claims in preparation of balloting results.
Wadzita, Brent	9/8/2023	1.2	Analyze updated customer record data and conform for FTC data request.
Allison, Roger	9/11/2023	0.4	Internal call with H. Bixler, P. Kinealy, B. Wadzita, J. Pogorzelski (All A&M) re: Claims Summary Reporting
Allison, Roger	9/11/2023	2.9	Analyze customer claim matching analysis re: accuracy of approach
Allison, Roger	9/11/2023	1.8	Perform analysis of select trade claim amounts against books and records re: potential claim objections



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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Allison, Roger	9/11/2023	0.5	Call with B. Wadzita (A&M) to discuss claims summary report for special committee
Allison, Roger	9/11/2023	1.3	Working session with B. Wadzita (A&M) re: AP claim reconciliation
Allison, Roger	9/11/2023	0.7	Call with J. Pogorzelski (A&M) re: matching of filed customer claims to schedules
Bixler, Holden	9/11/2023	0.8	Review claims summary report and confer with A&M team re: same.
Bixler, Holden	9/11/2023	0.8	Review updated claims summary deck and correspond with team re: same.
Bixler, Holden	9/11/2023	0.4	Internal call with P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (All A&M) re: Claims Summary Reporting
Kinealy, Paul	9/11/2023	0.4	Internal call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski (All A&M) re: Claims Summary Reporting
Kinealy, Paul	9/11/2023	0.3	Analyze updated claims management reporting documents.
Pogorzelski, Jon	9/11/2023	0.7	Call with R. Allison (A&M) re: matching of filed customer claims to schedules
Pogorzelski, Jon	9/11/2023	1.3	Prepare analysis of amended claims to determine information for future objections
Pogorzelski, Jon	9/11/2023	0.7	Process refreshed claims register to determine respective claim types and statuses for future reconciliation
Pogorzelski, Jon	9/11/2023	1.9	Prepare analysis of newly filed customer claims to load key information to internal system
Pogorzelski, Jon	9/11/2023	1.1	Analyze claims related to customer earn accounts to find key information from e-POCs for reconciliation
Pogorzelski, Jon	9/11/2023	1.7	Prepare analysis of updated claim summaries from claims agent to add to claims report
Pogorzelski, Jon	9/11/2023	1.3	Analyze claims amending prior filed claims to create draft omnibus objections for counsel
Pogorzelski, Jon	9/11/2023	0.4	Internal call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) re: Claims Summary Reporting
Schreiber, Sam	9/11/2023	0.3	Review updated claims summary presentation.
Vitols, Lauren	9/11/2023	0.9	Check proof of claim and support documentation to duplications do not exist, and notate if they do.
Vitols, Lauren	9/11/2023	2.9	Review supporting documentation to confirm basis of claims do not include fraud assertions.
Vitols, Lauren	9/11/2023	0.8	Check proof of claim and support documentation for Schedule F claims to assist with claim reconciliation process.
Vitols, Lauren	9/11/2023	1.9	Analyze supporting documentation of claims asserting fraud to assist with claim objection preparations.
Vitols, Lauren	9/11/2023	2.3	Perform analysis of claim support documentation to confirm basis of claims do not include assertions beyond account balance.



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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wadzita, Brent	9/11/2023	0.4	Internal call with H. Bixler, P. Kinealy, R. Allison, J. Pogorzelski (All A&M) re: Claims Summary Reporting.
Wadzita, Brent	9/11/2023	0.5	Call with R. Allison (A&M) to discuss claims summary report for special committee.
Wadzita, Brent	9/11/2023	1.6	Review HR employee labor and employment claims and reconcile to scheduled liabilities.
Wadzita, Brent	9/11/2023	1.3	Working session with R. Allison (A&M) re: AP claim reconciliation.
Westner, Jack	9/11/2023	1.8	Document invoice information for invoices included in support of AP trade claims
Westner, Jack	9/11/2023	2.4	Analyze filed AP trade claims to determine if all attached invoices are included in open AP files
Westner, Jack	9/11/2023	1.6	Evaluate filed claims to determine if there are duplicates within population
Westner, Jack	9/11/2023	2.2	Analyze filed claims to extract non-cryptocurrency amounts from electronic proof of claim forms to include in claim data
Allison, Roger	9/12/2023	0.3	Call with R. Allison and J. Pogorzelski (A&M) to discuss claims summary presentation
Allison, Roger	9/12/2023	0.9	Internal call between R. Allison and J. Pogorzelski (A&M) re: claim reconciliation updates related to noncustomer liabilities
Allison, Roger	9/12/2023	2.6	Analyze master claims database re: accuracy of claim types
Allison, Roger	9/12/2023	1.7	Analyze master claims database re: required updates to claims reconciliation status
Campagna, Robert	9/12/2023	0.8	Review / edits to updated claims ppt presentation for special committee.
Kinealy, Paul	9/12/2023	0.6	Analyze status of remaining groups of claims to re be reconciled and follow up with claims team re same.
Pogorzelski, Jon	9/12/2023	1.3	Prepare analysis of newly filed claims related to earn account assertions to ensure claims are properly captured for reconciliation reports
Pogorzelski, Jon	9/12/2023	1.4	Analyze newly filed claims related to earn account assertions to add to claims report
Pogorzelski, Jon	9/12/2023	0.9	Analyze claims associated with customer earn accounts to add to claims report
Pogorzelski, Jon	9/12/2023	1.1	Analyze filed claims related to custody customers to identify key information related to claims reporting
Pogorzelski, Jon	9/12/2023	0.3	Call with R. Allison and J. Pogorzelski (A&M) to discuss claims summary presentation
Pogorzelski, Jon	9/12/2023	0.9	Internal call between R. Allison and J. Pogorzelski (A&M) re: claim reconciliation updates related to noncustomer liabilities
Schreiber, Sam	9/12/2023	0.3	Review and comment on claims summary presentation.
Vitols, Lauren	9/12/2023	2.1	Perform analysis claim support documentation to confirm basis of claims do not include assertions beyond account balance.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Vitols, Lauren	9/12/2023	1.9	Analyze support documents to confirm basis of claims does not include assertions beyond account balance as part of objection preparation.
Vitols, Lauren	9/12/2023	2.7	Review claims and support documents to confirm basis of claims does not include assertions beyond account balance.
Vitols, Lauren	9/12/2023	0.8	Check claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	9/12/2023	0.6	Analyze claim support documentation to determine if basis of claims includes assertions beyond account balance.
Wadzita, Brent	9/12/2023	1.9	Review claims summary report and compare changes from prior iteration.
Westner, Jack	9/12/2023	1.7	Analyze invoice support for filed trade claims to document invoice data
Westner, Jack	9/12/2023	1.3	Create claim reconciliation workbooks for AP trade claims
Allison, Roger	9/13/2023	1.9	Update claims tracker re: claims tagged for future objections, notes, and company follow ups
Allison, Roger	9/13/2023	2.4	Draft updates to master claims database re: edits
Allison, Roger	9/13/2023	1.3	Working session with B. Wadzita (A&M) re: tax claim reconciliation
Allison, Roger	9/13/2023	2.2	Draft updated summary of filed and open scheduled claims
Campagna, Robert	9/13/2023	0.4	Final review / sign off on claims status presentation for special committee.
Colangelo, Samuel	9/13/2023	0.3	Respond to questions regarding post-petition disbursement file as it relates to reconciliation with filed claims.
Dailey, Chuck	9/13/2023	1.6	Collect all analysis and documents related to distributions and claims for internal consideration
Pogorzelski, Jon	9/13/2023	1.8	Analyze newly filed claims related to earn account assertions to determine updates related to claim reporting
Schreiber, Sam	9/13/2023	1.8	Analyze impact of creditor elections on distributions.
Vitols, Lauren	9/13/2023	0.9	Review all alleged duplicates and determine if amendment or true duplicate.
Vitols, Lauren	9/13/2023	2.7	Verify claim support documents for Schedule F claims do not include assertions of fraud (misrepresentation by Alex Mashinsky).
Vitols, Lauren	9/13/2023	2.3	Analyze claims support documents to confirm basis of claims does not include assertions of fraud (misrepresentation by Alex Mashinsky).
Vitols, Lauren	9/13/2023	0.7	Analyze claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	9/13/2023	2.1	Check claim support documentation to confirm basis of claims do not include assertions of fraud (misrepresentation by Alex Mashinsky).
Wadzita, Brent	9/13/2023	1.9	Roll in plan class treatments and plan class allocations for account holders.

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Wadzita, Brent	9/13/2023	2.6	Build out claims distribution model for account holders.
Wadzita, Brent	9/13/2023	2.4	Build out claims distribution model and incorporate balloting results by plan class.
Wadzita, Brent	9/13/2023	1.3	Working session with R. Allison (A&M) re: tax claim reconciliation.
Westner, Jack	9/13/2023	1.7	Update formatting of claim reconciliation workbooks for each filed trade claim to include more claim data
Westner, Jack	9/13/2023	2.2	Analyze invoices of filed AP trade claims to determine variances between assertion and paid amounts
Westner, Jack	9/13/2023	2.4	Evaluate support of filed trade claims to confirm amount asserted is consistent with company records
Allison, Roger	9/14/2023	1.8	Edit claim process status presentation prior to distribution to external parties
Allison, Roger	9/14/2023	1.9	Working session with R. Allison and B. Wadzita (both A&M) re: claims distribution model, balloting data, and claims data
Allison, Roger	9/14/2023	2.2	Analyze claim support re: ePOC claim reconciliation updates
Pogorzelski, Jon	9/14/2023	0.4	Analyze non-customer related claims to reconcile claims for summary report
Pogorzelski, Jon	9/14/2023	0.6	Analyze claims related to regulatory agencies to update claims reporting for high level view of process
Vitols, Lauren	9/14/2023	1.4	Review proof of claim documents to verify basis of claims do not include any errors.
Vitols, Lauren	9/14/2023	1.1	Verify basis of claims within proof of claim documents do not include assertions beyond account balance.
Vitols, Lauren	9/14/2023	2.9	Check supporting documents for Schedule F claims to verify claims basis do not include assertions beyond account balance.
Vitols, Lauren	9/14/2023	2.1	Analyze supporting documentation for Schedule F claims to confirm claims basis do not include assertions of fraud (misrepresentation by Alex Mashinsky).
Vitols, Lauren	9/14/2023	0.8	Perform excel function and pull in mailing address of claimants for review.
Wadzita, Brent	9/14/2023	1.9	Working session with R. Allison and B. Wadzita (both A&M) re: claims distribution model, balloting data, and claims data.
Wadzita, Brent	9/14/2023	2.6	Analyze claims distribution model and bake in elections.
Westner, Jack	9/14/2023	1.1	Evaluate payments of invoices asserted in filed claim support to determine variances between filed claims and disbursements
Westner, Jack	9/14/2023	1.3	Create claim reconciliation workbooks for filed claims to analyze variance between asserted invoices and open AP
Allison, Roger	9/15/2023	2.1	Continue analysis of draft recovery model re: completeness and accuracy
Allison, Roger	9/15/2023	2.7	Begin analysis of draft recovery model re: required updates

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Allison, Roger	9/15/2023	0.6	Call with H. Bixler, P. Kinealy, and B. Wadzita (all A&M) re: Claims objections and distribution process
Bixler, Holden	9/15/2023	0.8	Review summary of legal claims reconciliation status and correspondence with O. Ganot (CEL) re: same.
Bixler, Holden	9/15/2023	0.6	Call with P. Kinealy, R. Allison, and B. Wadzita (all A&M) re: Claims objections and distribution process
Campagna, Robert	9/15/2023	0.6	Prepare for presentation with special committee related to claims process / status update.
Kinealy, Paul	9/15/2023	0.4	Analyze certain regulatory and contract claims and follow up with Kirkland and Celsius re same.
Kinealy, Paul	9/15/2023	0.6	Call with H. Bixler, R. Allison, and B. Wadzita (all A&M) re: Claims objections and distribution process
Pogorzelski, Jon	9/15/2023	1.4	Prepare analysis of refreshed claims register from claims agent for omnibus objections
Pogorzelski, Jon	9/15/2023	1.6	Process claims that appear to be duplicative to update draft omnibus objections
Pogorzelski, Jon	9/15/2023	0.6	Analyze duplicative claims to confirm data is accurately presented on upcoming objections
Vitols, Lauren	9/15/2023	2.4	Analyze claim support documentation and schedule F records to verify claims basis do not include assertions beyond account balance.
Vitols, Lauren	9/15/2023	2.9	Check proof of claim documents to verify basis does not include assertions other than account balance.
Vitols, Lauren	9/15/2023	0.9	Update and edit submitted workbook.
Vitols, Lauren	9/15/2023	1.2	Review claim support documentation to confirm basis of claims do not include assertions of fraud and if they do, confirm basis matches customer uploaded documents.
Vitols, Lauren	9/15/2023	1.3	Check proof of claim documentation for Schedule F claims to verify claims basis does not include assertions beyond account balance.
Wadzita, Brent	9/15/2023	0.6	Call with H. Bixler, P. Kinealy, and R. Allison (all A&M) re: Claims objections and distribution process.
Wadzita, Brent	9/15/2023	1.8	Review updated claims register from claims agent for further review and team workstreams.
Wadzita, Brent	9/15/2023	2.1	Build into claims distribution model toggles to account for customer elections.
Wadzita, Brent	9/15/2023	1.9	Build in customer anticipated recoveries into claims distribution model.
Westner, Jack	9/15/2023	1.9	Analyze claims to conduct reconciliation between assertion on claim form and claim support
Westner, Jack	9/15/2023	2.1	Prepare variance analysis for filed AP trade claims to provide invoice details in relation to total assertion amounts
Westner, Jack	9/15/2023	2.4	Evaluate filed claims to match substantive duplicates based on claimant name and address
Ciriello, Andrew	9/17/2023	1.0	Analyze bid to purchase Celsius preference claims against various counterparties

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Allison, Roger	9/18/2023	1.6	Working session with B. Wadzita (A&M) re: claim reconciliation workstreams and next steps
Ciriello, Andrew	9/18/2023	0.3	Correspond with M3 team regarding offer to purchase preference claims
Ciriello, Andrew	9/18/2023	0.2	Correspond with K&E team regarding preference claims
Pogorzelski, Jon	9/18/2023	1.4	Analyze claims amending prior filed claims to determine information for future objections
Pogorzelski, Jon	9/18/2023	0.7	Analyze duplicative claims to capture key information related to future objections
Pogorzelski, Jon	9/18/2023	1.8	Prepare analysis of claims not related to Celsius to update draft omnibus objections
Pogorzelski, Jon	9/18/2023	1.3	Prepare analysis of non-customer claims to capture key information related to future objections
Vitols, Lauren	9/18/2023	1.3	Analyze supporting documentation for Schedule F claims to confirm claims basis do not include assertions of fraud.
Vitols, Lauren	9/18/2023	2.2	Review ePOC to confirm basis of claims do not include fraud assertions.
Vitols, Lauren	9/18/2023	2.6	Confirm names and emails match between potential claim duplicates.
Vitols, Lauren	9/18/2023	1.9	Check proof of claim to verify claim match to Schedule F records.
Vitols, Lauren	9/18/2023	0.9	Check supporting documentation to confirm basis of claims do not include assertions beyond account balance.
Wadzita, Brent	9/18/2023	2.8	Build out class claim elections into distribution model.
Wadzita, Brent	9/18/2023	1.2	Review working file of AP trade claims in preparation for transfer to Celsius for review.
Wadzita, Brent	9/18/2023	2.7	Incorporate preference exposure amounts in claims distribution model.
Wadzita, Brent	9/18/2023	1.6	Working session with R. Allison (A&M) re: claim reconciliation workstreams and next steps.
Westner, Jack	9/18/2023	2.1	Evaluate support of filed trade claims to determine if variances exist between claim assertion and support
Westner, Jack	9/18/2023	2.6	Analyze filed claims to match amending claims to the claims that they amend
Westner, Jack	9/18/2023	1.9	Update claim reconciliation workbooks for AP trade claims to include invoices that are not currently found in open AP
Westner, Jack	9/18/2023	2.4	Analyze claims to match duplicates within filed claim population
Allison, Roger	9/19/2023	2.3	Analyze updated claims summary report re: accuracy, completeness, and presentation
Allison, Roger	9/19/2023	1.6	Working session with R. Allison and B. Wadzita (both A&M) re: claim distribution and next steps

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Allison, Roger	9/19/2023	1.3	Internal call with R. Allison and J. Pogorzelski (A&M) re: updates related to plan to be incorporated into claims reporting
Allison, Roger	9/19/2023	1.7	Working session with R. Allison and B. Wadzita (both A&M) re: claims distribution model build out, balloting results data, and claims data
Campagna, Robert	9/19/2023	1.3	Research related to employee ballots and balances.
Ciriello, Andrew	9/19/2023	0.3	Correspond with Celsius, M3 and A&M teams regarding offer to purchase preference claims
Ciriello, Andrew	9/19/2023	0.3	Call with K. Ehrler (M3) regarding offer to purchase preference claims
Ciriello, Andrew	9/19/2023	0.2	Correspond with K&E and A&M teams regarding offer to purchase preference claims
Kinealy, Paul	9/19/2023	0.4	Research inquiry re claims transfers and follow up with Stretto re same.
Kinealy, Paul	9/19/2023	0.2	Review updated non-customer claim objections and follow up with Kirkland re timing of same.
Kinealy, Paul	9/19/2023	0.7	Analyze various non-customer claims for potential objection and advise claims reconciliation team re same.
Pogorzelski, Jon	9/19/2023	1.3	Prepare analysis of non-debtor claims to determine information for future objections
Pogorzelski, Jon	9/19/2023	1.2	Prepare analysis of updated register from Stretto to capture key information for claims reconciliation
Pogorzelski, Jon	9/19/2023	1.8	Analyze claims filed by non-customers to determine information related to matching to scheduled liabilities
Pogorzelski, Jon	9/19/2023	1.3	Internal call with R. Allison and J. Pogorzelski (A&M) re: updates related to plan to be incorporated into claims reporting
Vitols, Lauren	9/19/2023	2.1	Review claims and support documents to confirm basis of claims does not include assertions of fraud.
Vitols, Lauren	9/19/2023	1.6	Confirm that the claimant basis logged against the Stretto basis has no duplications or amendments.
Vitols, Lauren	9/19/2023	2.6	Review supporting documentation to confirm basis of claims do not include improper loan liquidation assertions.
Vitols, Lauren	9/19/2023	1.1	Verify claims basis for improper loan liquidation claims do not include assertions beyond account balance.
Vitols, Lauren	9/19/2023	0.9	Perform analysis of claim documents to verify basis of claims do not include assertions beyond account balance.
Wadzita, Brent	9/19/2023	1.7	Working session with R. Allison and B. Wadzita (both A&M) re: claims distribution model build out, balloting results data, and claims data.
Wadzita, Brent	9/19/2023	1.8	Incorporate ballot election option of electing more liquid crypto.
Wadzita, Brent	9/19/2023	1.6	Incorporate ballot election option of electing more NewCo equity.
Wadzita, Brent	9/19/2023	1.7	Review working file of legal claims in preparation of call with Celsius legal.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wadzita, Brent	9/19/2023	1.6	Working session with R. Allison and B. Wadzita (both A&M) re: claim distribution and next steps.
Westner, Jack	9/19/2023	1.1	Evaluate claims to confirm amendment matches by analyzing claimant name and supporting documents
Westner, Jack	9/19/2023	1.7	Analyze filed claims to differentiate duplicate matches between substantive duplicates and cross-debtor duplicates
Allison, Roger	9/20/2023	1.9	Working session with B. Wadzita (A&M) re: claims distribution model build out to incorporate voting and balloting data, and claims data
Allison, Roger	9/20/2023	2.9	Analyze open high variance claims re: drafting objection basis
Allison, Roger	9/20/2023	2.3	Analyze HR claims re: reconciliation updates
Bixler, Holden	9/20/2023	0.8	Review tax claim reconciliation workbook and correspondence re: same.
Ciriello, Andrew	9/20/2023	0.3	Correspond with A&M and M3 teams regarding latest claims register and claims transfers
Kinealy, Paul	9/20/2023	0.4	Research claims inquiry from Kirkland and follow up with Celsius re came.
Kinealy, Paul	9/20/2023	0.2	Call with E. Lucas (A&M) to discuss Galaxy's position on administrative claims against GK8.
Kinealy, Paul	9/20/2023	0.3	Call with Kirkland re Galaxy's administrative claim.
Lucas, Emmet	9/20/2023	0.2	Call with P. Kinealy (A&M) to discuss Galaxy's position on administrative claims against GK8.
Pogorzelski, Jon	9/20/2023	1.6	Prepare analysis of recently filed customer claims to find relevant data points from e-POCs for claim matching
Pogorzelski, Jon	9/20/2023	1.1	Analyze amended claims to draft exhibits of omnibus objections
Wadzita, Brent	9/20/2023	2.3	Analyze claims distribution model for customers to receive liquid crypto and NewCo equity.
Wadzita, Brent	9/20/2023	2.1	Reconcile filed HR claims and CEL unpaid compensation.
Wadzita, Brent	9/20/2023	1.6	Review working file of HR claims in preparation of call with Celsius HR.
Wadzita, Brent	9/20/2023	1.9	Working session with R. Allison (A&M) re: claims distribution model build out to incorporate voting and balloting data, and claims data.
Wadzita, Brent	9/20/2023	1.7	Analyze filed AP trade claims to Celsius's payment data, books and records.
Westner, Jack	9/20/2023	2.7	Evaluate filed claim support to confirm that support is consistent with claim assertion
Westner, Jack	9/20/2023	1.8	Analyze filed claim cryptocurrency amounts to confirm matches between amending claims and amended claims
Westner, Jack	9/20/2023	1.7	Analyze claimant names and emails to find potential substantive duplicates within filed claim population



***Celsius Network, LLC, et al.,  
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**CLAIMS ADMINISTRATION & OBJECTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Allison, Roger	9/21/2023	0.5	Call with C. Dailey, R. Allison, and B. Wadzita (all A&M) re: Claims distributions, allocations, and timeline.
Allison, Roger	9/21/2023	0.5	Call with H. Bixler, P. Kinealy, R. Allison, and B. Wadzita (all A&M) re: Claims summary, distributions, and high priority items.
Allison, Roger	9/21/2023	1.8	Working session with R. Allison and B. Wadzita (both A&M) re: outstanding invoices and claim reconciliation
Allison, Roger	9/21/2023	0.8	Internal call between R. Allison and J. Pogorzelski (A&M) re: newly filed claims related to customer account balances on the platform to capture key data related to future objections
Allison, Roger	9/21/2023	2.7	Analyze claims voting data re: implementation into distribution model
Bixler, Holden	9/21/2023	0.5	Call with H. Bixler, P. Kinealy, R. Allison, and B. Wadzita (all A&M) re: Claims summary, distributions, and high priority items.
Dailey, Chuck	9/21/2023	0.5	Call with C. Dailey, R. Allison, and B. Wadzita (all A&M) re: Claims distributions, allocations, and timeline.
Kinealy, Paul	9/21/2023	0.4	Partial participation in call with H. Bixler, P. Kinealy, R. Allison, and B. Wadzita (all A&M) re: Claims summary, distributions, and high priority items.
Kinealy, Paul	9/21/2023	0.6	Analyze claims distribution model and follow up with claims team re same.
Kinealy, Paul	9/21/2023	0.4	Research claims inquiry from Kirkland and advise Kirkland re same.
Kinealy, Paul	9/21/2023	0.3	Research employee claims inquiry from Celsius HR
Pogorzelski, Jon	9/21/2023	1.1	Process claims associated with non-customer assertions to capture key information for claims reconciliation
Pogorzelski, Jon	9/21/2023	1.2	Prepare analysis of newly filed claims related to earn account assertions to reconcile variance with claims agent data for summary reporting
Pogorzelski, Jon	9/21/2023	0.8	Internal call between R. Allison and J. Pogorzelski (A&M) re: newly filed claims related to customer account balances on the platform to capture key data related to future objections
Pogorzelski, Jon	9/21/2023	0.8	Process filed claims related to custody customers to identify key information related to claims reporting
Pogorzelski, Jon	9/21/2023	1.3	Analyze recently filed claims to reconcile with scheduled claims
Pogorzelski, Jon	9/21/2023	1.4	Process non-customer claims to draft exhibits of omnibus objections
Vitols, Lauren	9/21/2023	1.1	Verify support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	9/21/2023	2.1	Review claims and supporting documents to match claims to Schedule F records.
Vitols, Lauren	9/21/2023	2.3	Analyze proof of claim and support documents to match claims to Schedule F records in preparation for objection.
Vitols, Lauren	9/21/2023	1.7	Perform analysis of proof of claim to verify claim match to Schedule F records.



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**CLAIMS ADMINISTRATION & OBJECTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Vitols, Lauren	9/21/2023	1.2	Perform analysis of proof of claim documents to verify basis does not include assertions other than account balance.
Wadzita, Brent	9/21/2023	0.5	Call with C. Dailey, R. Allison, and B. Wadzita (all A&M) re: Claims distributions, allocations, and timeline.
Wadzita, Brent	9/21/2023	1.7	Incorporate balloting results into claims distribution model.
Wadzita, Brent	9/21/2023	1.8	Working session with R. Allison and B. Wadzita (both A&M) re: outstanding invoices and claim reconciliation.
Wadzita, Brent	9/21/2023	0.5	Call with H. Bixler, P. Kinealy, R. Allison, and B. Wadzita (all A&M) re: Claims summary, distributions, and high priority items.
Wadzita, Brent	9/21/2023	2.1	Analyze filed contract claims to Celsius's scheduled claims, executed agreements, and books and records.
Westner, Jack	9/21/2023	1.7	Evaluate claim duplicate master analysis to confirm accuracy in notes and match reasons for all claims analyzed
Allison, Roger	9/22/2023	2.2	Analyze updated customer objection drafts re: presentation and required edits
Allison, Roger	9/22/2023	2.4	Analyze contract claim support re: next steps in the reconciliation and objection process
Allison, Roger	9/22/2023	0.8	Internal meeting with R. Allison and J. Pogorzelski (All A&M) re: claim summary reporting
Allison, Roger	9/22/2023	0.9	Analyze tax claim reconciliation workbook and advise team on next steps
Allison, Roger	9/22/2023	1.1	Working session with R. Allison and B. Wadzita (both A&M) re: contract damage claims and next steps to reconciliation and allowance
Bixler, Holden	9/22/2023	0.9	Correspond with A&M team re: nondebt or liabilities and creditors.
Kinealy, Paul	9/22/2023	0.3	Research scheduled claim inquiry from Kirkland and follow up with claims team re same.
Pogorzelski, Jon	9/22/2023	1.8	Analyze claims related to customer liabilities to determine information for future objections
Pogorzelski, Jon	9/22/2023	1.6	Prepare analysis of claims with insufficient documentation to reconcile against scheduled liabilities for objections
Pogorzelski, Jon	9/22/2023	1.1	Process claims with insufficient documentation to prepare for upcoming objections
Pogorzelski, Jon	9/22/2023	1.4	Process customer claims to confirm data is accurately presented on upcoming objections
Pogorzelski, Jon	9/22/2023	1.6	Analyze claims amending prior filed claims to update draft omnibus objections
Pogorzelski, Jon	9/22/2023	0.8	Internal meeting with R. Allison and J. Pogorzelski (All A&M) re: claim summary reporting
Vitols, Lauren	9/22/2023	2.9	Review all claims against working claims triage list to identify any duplicates.
Vitols, Lauren	9/22/2023	0.9	Review all claimant's submitted schedule EF and determine if it is a mailed document or a screenshot of an email.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Vitols, Lauren	9/22/2023	0.8	Analyze supporting documents for claims to verify claims basis do not include assertions beyond account balance.
Vitols, Lauren	9/22/2023	2.4	Analyze supporting documentation for Schedule F claims to confirm claims basis do not include assertions beyond account balance.
Vitols, Lauren	9/22/2023	1.8	Analyze supporting documentation for Schedule F claims to confirm claims basis do not include assertions of fraud or incorrect loan amount.
Wadzita, Brent	9/22/2023	1.8	Reconcile filed contract claims to Celsius's executed agreements, and books and records.
Wadzita, Brent	9/22/2023	2.1	Reconcile filed AP trade claims to Celsius's disbursement data, books and records.
Wadzita, Brent	9/22/2023	1.1	Working session with R. Allison and B. Wadzita (both A&M) re: contract damage claims and next steps to reconciliation and allowance.
Wadzita, Brent	9/22/2023	1.8	Analyze balloting results and customer elections for claim distribution model.
Westner, Jack	9/22/2023	2.1	Evaluate claims to determine what claim is the superseding claim in a duplicate relationship
Westner, Jack	9/22/2023	2.3	Assess filed claim support to confirm if claim support adds additional assertions to claim
Kinealy, Paul	9/24/2023	0.4	Research open items related to claims objections and follow up with Kirkland re same.
Allison, Roger	9/25/2023	1.3	Call with R. Allison and J. Pogorzelski (A&M) re: variances related to claims reporting
Allison, Roger	9/25/2023	1.3	Working session with R. Allison and B. Wadzita (both A&M) re: balloting data and impact to claim reconciliation
Allison, Roger	9/25/2023	1.7	Analyze updated claim reserves schedule and provide guidance on updates
Pogorzelski, Jon	9/25/2023	1.3	Call with R. Allison and J. Pogorzelski (A&M) re: variances related to claims reporting
Pogorzelski, Jon	9/25/2023	1.7	Analyze claims associated with non-customer assertions to reconcile with scheduled claims
Pogorzelski, Jon	9/25/2023	1.6	Process recently filed non-customer claims to determine respective claim types and statuses for future reconciliation
Pogorzelski, Jon	9/25/2023	0.6	Analyze customer claims to find key information from e-POCs for reconciliation
Pogorzelski, Jon	9/25/2023	1.2	Prepare analysis of recently filed non-customer claims to capture variances in reporting to align with claims agent
Schreiber, Sam	9/25/2023	0.3	Prepare summary of claims sizing in response to Fahrenheit data request.
Vitols, Lauren	9/25/2023	0.8	Analyze supporting documentation of claims asserting improper loan liquidation to assist with claim objection preparations.
Vitols, Lauren	9/25/2023	2.7	Review proof of claim documents to verify basis of claims do not include assertions beyond account balance.

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**CLAIMS ADMINISTRATION & OBJECTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Vitols, Lauren	9/25/2023	2.3	Analyze supporting documents for Schedule F claims to verify claims basis do not include assertions of fraudulent actions (misrepresentation by Alex Mashinsky).
Vitols, Lauren	9/25/2023	1.4	Review electronic proof of claim document against claimant's submitted claim to determine duplicate or amendment.
Vitols, Lauren	9/25/2023	0.9	Analyze supporting documents for retail customer claims to confirm Schedule F match.
Wadzita, Brent	9/25/2023	1.3	Working session with R. Allison and B. Wadzita (both A&M) re: balloting data and impact to claim reconciliation.
Wadzita, Brent	9/25/2023	1.6	Reconcile AP claims and supporting documents to Celsius books and records.
Wadzita, Brent	9/25/2023	1.7	Review claims asserting damages from products and good not sold by Celsius for no liability objection.
Wadzita, Brent	9/25/2023	1.6	Prepare updated file of master tracker of claims reconciliations and reserves.
Westner, Jack	9/25/2023	1.3	Analyze filed loan book claims to determine cross-debtor duplicates within the claim population
Westner, Jack	9/25/2023	2.1	Evaluate claimant names and emails to determine whether there are potential substantive duplicate matches between claims
Allison, Roger	9/26/2023	0.5	Call with Celsius, B. Wadzita (A&M) to discuss the ap claims and contract rejections
Allison, Roger	9/26/2023	0.6	Call with R. Allison and J. Pogorzelski (All A&M) re: claims related to customer accounts to identify key information related to future objections
Allison, Roger	9/26/2023	2.6	Analyze high variance customer claims and impacts from voting results
Bixler, Holden	9/26/2023	0.7	Call with B. Airey (CEL) re: AP claims review.
Campagna, Robert	9/26/2023	1.9	Review of details related to Pharos objection and preference exposure.
Kinealy, Paul	9/26/2023	0.3	Analyze claims reconciliation worksheets and instruct claims team re updates to same.
Kinealy, Paul	9/26/2023	0.3	Call with Celsius team re: reconciliation workplan for certain AP and contract claims.
Pogorzelski, Jon	9/26/2023	1.4	Analyze filed claims related to customer accounts to reconcile claims with variances to schedule matches
Pogorzelski, Jon	9/26/2023	1.1	Process claims associated with non-customer assertions to reconcile with scheduled claims
Pogorzelski, Jon	9/26/2023	0.6	Call with R. Allison and J. Pogorzelski (All A&M) re: claims related to customer accounts to identify key information related to future objections
Pogorzelski, Jon	9/26/2023	1.6	Analyze duplicative claims to reconcile with schedules for objections
Pogorzelski, Jon	9/26/2023	0.8	Prepare analysis of recently filed non-customer claims to capture key information for claims reconciliation

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**CLAIMS ADMINISTRATION & OBJECTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	9/26/2023	0.7	Process claims related to customer liabilities to draft exhibits of omnibus objections
Pogorzelski, Jon	9/26/2023	2.1	Prepare analysis of updated e-POC reports from claims agent to capture variances in reporting to align with claims agent
Vitols, Lauren	9/26/2023	2.4	Analyze proof of claim and supporting documents to confirm Schedule F match.
Vitols, Lauren	9/26/2023	0.8	Organize new triage document columns to match standard formatting.
Vitols, Lauren	9/26/2023	2.8	Initiate and pull 500 new claims from BART to prepare to triage.
Vitols, Lauren	9/26/2023	0.9	Analyze claim support documentation to verify claims basis do not include assertions beyond account balance.
Vitols, Lauren	9/26/2023	1.7	Review claim triage process and related open items.
Wadzita, Brent	9/26/2023	2.2	Review unliquidated claims to reserve proper amounts re: claims distribution.
Wadzita, Brent	9/26/2023	1.4	Reconcile contract rejection damage claims and supporting documents to Celsius books and records.
Wadzita, Brent	9/26/2023	0.5	Call with Celsius, R. Allison (A&M) to discuss the ap claims and contract rejections.
Wadzita, Brent	9/26/2023	1.9	Update claims register from team work product re: claims reconciliation.
Westner, Jack	9/26/2023	2.6	Evaluate support of filed claims to help determine if there are substantive duplicate matches within claim population
Westner, Jack	9/26/2023	2.2	Create detailed summary of missing AP trade claim invoices to be reconciled with Open AP files
Allison, Roger	9/27/2023	0.9	Meeting with L. Vitols (A&M) re: upcoming claims reconciliation process to-dos.
Allison, Roger	9/27/2023	0.3	Draft correspondence for team re: new claim objections and timing
Allison, Roger	9/27/2023	1.1	Working session with R. Allison and B. Wadzita (both A&M) re: distribution model assumptions and plan class allocations
Allison, Roger	9/27/2023	0.7	Internal meeting with R. Allison and J. Pogorzelski (All A&M) re: claims associated with customer accounts to reconcile differences with scheduled customer claims
Allison, Roger	9/27/2023	0.7	Analyze newly filed claims re: objection drafts
Kinealy, Paul	9/27/2023	0.4	Analyze additional claims reconciliation data and advise team re processing of same.
Pogorzelski, Jon	9/27/2023	0.7	Internal meeting with R. Allison and J. Pogorzelski (All A&M) re: claims associated with customer accounts to reconcile differences with scheduled customer claims
Pogorzelski, Jon	9/27/2023	1.7	Process non-customer claims to reconcile with scheduled claims
Pogorzelski, Jon	9/27/2023	1.4	Prepare analysis of duplicative claims to determine information for future objections

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**CLAIMS ADMINISTRATION & OBJECTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	9/27/2023	0.8	Analyze filed customer related claims to determine respective claim types and statuses for future reconciliation
Pogorzelski, Jon	9/27/2023	1.8	Process customer claims to determine appropriate treatment for future objections
Pogorzelski, Jon	9/27/2023	1.3	Process claims with insufficient documentation to capture key information related to future objections
Pogorzelski, Jon	9/27/2023	0.4	Prepare analysis of newly filed claims related to non-customer account assertions to find related claims in schedule and register
Vitols, Lauren	9/27/2023	1.9	Analyze proof of claim support documents to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	9/27/2023	2.2	Analyze proof of claim documents to verify basis of claims do not include assertions beyond account balance.
Vitols, Lauren	9/27/2023	0.8	Review electronic proof of claim document against claimant's submitted claim to confirm match.
Vitols, Lauren	9/27/2023	0.9	Meeting with R. Allison (A&M) re: upcoming claims reconciliation process to-dos.
Vitols, Lauren	9/27/2023	2.4	Review Stretto claim basis against claimant's submitted basis.
Wadzita, Brent	9/27/2023	2.1	Review master tracker of tax claims filed against Celsius and next steps.
Wadzita, Brent	9/27/2023	1.9	Review comments from Celsius AP team and fold into master tracker.
Wadzita, Brent	9/27/2023	1.1	Working session with R. Allison and B. Wadzita (both A&M) re: distribution model assumptions and plan class allocations.
Wadzita, Brent	9/27/2023	2.2	Reconcile outstanding AP claims and confer with company on proposed resolution.
Allison, Roger	9/28/2023	1.2	Analyze scheduled claim to filed claim matching relationships for those listed on modify objection drafts re: accuracy
Allison, Roger	9/28/2023	0.5	Call with R. Allison, H. Bixler, P. Kinealy, and B. Wadzita (A&M) to discuss claims summary, claim objections, and next steps.
Allison, Roger	9/28/2023	1.4	Working session with R. Allison and B. Wadzita (both A&M) to prepare working file of AP claims for company review and next steps
Allison, Roger	9/28/2023	1.8	Analyze open trade claims re: variances from AP records
Bixler, Holden	9/28/2023	0.5	Call with R. Allison, H. Bixler, P. Kinealy, and B. Wadzita (A&M) to discuss claims summary, claim objections, and next steps.
Kinealy, Paul	9/28/2023	0.4	Partial participation in call with R. Allison, H. Bixler, P. Kinealy, and B. Wadzita (A&M) to discuss claims summary, claim objections, and next steps.
Kinealy, Paul	9/28/2023	0.4	Research additional claims processing inquiries and advise claims team re handling of same.
Pogorzelski, Jon	9/28/2023	0.4	Analyze recently filed claims to capture key information for claims reconciliation
Vitols, Lauren	9/28/2023	2.1	Determine whether claimant has claimed any unlawful liquidation or loan collateral.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Vitols, Lauren	9/28/2023	0.9	Identify support type and support assertions made by claimant, per claim.
Vitols, Lauren	9/28/2023	2.2	Verify proof of claim and support documentation to confirm basis of claims do not include assertions of fraud or incorrect loan amount.
Vitols, Lauren	9/28/2023	1.1	Compare Stretto basis against claimant basis; identify matches.
Vitols, Lauren	9/28/2023	1.8	Verify proof of claim and support documentation for Schedule F claims to assist with claim reconciliation process.
Wadzita, Brent	9/28/2023	1.4	Working session with R. Allison and B. Wadzita (both A&M) to prepare working file of AP claims for company review and next steps.
Wadzita, Brent	9/28/2023	1.4	Build out claims distribution model re: pro-rata share of NewCo equity.
Wadzita, Brent	9/28/2023	1.9	Build out claims distribution model re: pro-rata share of Celsius liquid crypto assets.
Wadzita, Brent	9/28/2023	0.5	Call with R. Allison, H. Bixler, P. Kinealy, and B. Wadzita (A&M) to discuss claims summary, claim objections, and next steps.
Westner, Jack	9/28/2023	1.9	Verify matches between duplicates of filed claims by confirming similarity of claim amounts
Allison, Roger	9/29/2023	1.2	Working session with R. Allison and B. Wadzita (both A&M) re: follow ups to company responses on outstanding invoices
Allison, Roger	9/29/2023	0.5	Call with Celsius, B. Wadzita (A&M) to discuss the ap trade claims and outstanding invoices
Allison, Roger	9/29/2023	1.4	Analyze updated claim summary prior to distribution re: accuracy and presentation
Allison, Roger	9/29/2023	0.6	Analyze updated trade claim reconciliation re: open items from claims team
Allison, Roger	9/29/2023	1.1	Internal meeting with R. Allison and J. Pogorzelski (All A&M) re: claims related to summary reporting
Bixler, Holden	9/29/2023	0.5	Attend conference with B. Airey (CEL) re: AP claim review.
Kinealy, Paul	9/29/2023	0.9	Analyze additional reconciliation worksheets and underlying data and follow up with Celsius and claims team re same.
Kinealy, Paul	9/29/2023	0.3	Call with Celsius finance and operations team re reconciliation of various trade and AP claims.
Pogorzelski, Jon	9/29/2023	1.2	Prepare analysis of claims that appear to be duplicative to create draft omnibus objections for counsel
Pogorzelski, Jon	9/29/2023	1.6	Analyze updated register from Stretto to capture variances in reporting to align with claims agent
Pogorzelski, Jon	9/29/2023	1.8	Prepare analysis of filed claims related to customer accounts to reconcile claims with variances to schedule matches
Pogorzelski, Jon	9/29/2023	1.1	Internal meeting with R. Allison and J. Pogorzelski (All A&M) re: claims related to summary reporting
Pogorzelski, Jon	9/29/2023	1.3	Analyze refreshed claims register for future claims reconciliation

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	9/29/2023	1.2	Process recently filed non-customer claims to determine key information for future claims reconciliation
Wadzita, Brent	9/29/2023	1.2	Working session with R. Allison and B. Wadzita (both A&M) re: follow ups to company responses on outstanding invoices.
Wadzita, Brent	9/29/2023	0.5	Call with Celsius, R. Allison (A&M) to discuss the ap trade claims and outstanding invoices.
Wadzita, Brent	9/29/2023	1.4	Review customer ballot elections and impact to overall allocable assets.
Wadzita, Brent	9/29/2023	0.8	Analyze preference set off for certain subset of customers re: distributions.
Wadzita, Brent	9/29/2023	1.9	Reconcile retail customer claims and review ballot results for class claim settlement.
Westner, Jack	9/29/2023	1.9	Verify that claims marked for objection do not assert fraud
Westner, Jack	9/29/2023	2.4	Evaluate filed claims to match potential substantive duplicates based on claimant name
Westner, Jack	9/29/2023	2.6	Analyze customer claims to verify amending claims are accurately matched to the respective superseded claim
Westner, Jack	9/29/2023	1.4	Evaluate filed customer claims to determine cross-debtor duplicates by assessing claimant name and claim assertion
<b>Subtotal</b>		<b>608.5</b>	

**CONTRACTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Colangelo, Samuel	9/1/2023	0.2	Correspond with A&M and Celsius regarding status of contract rejection workstream.
Campagna, Robert	9/5/2023	1.8	Review / analysis of summary schedule of contract assumptions and rejections due with Plan Supplement.
Colangelo, Samuel	9/5/2023	0.6	Update contract assumption / rejection analysis to reflect internal comments and contracts received from claims team.
Colangelo, Samuel	9/5/2023	1.3	Update contract assumption / rejection analysis to include pre-petition AP amounts and year-to-date spend amounts.
Colangelo, Samuel	9/5/2023	0.6	Analyze indemnity agreement list and supporting documents from claims team in relation to contract assumption / rejection lists.
Brantley, Chase	9/6/2023	0.9	Call with Celsius and S. Colangelo (A&M) to discuss contract assumption and rejection lists.
Colangelo, Samuel	9/6/2023	1.2	Review mining related contracts and leases and assemble summary schedule per internal request.
Colangelo, Samuel	9/6/2023	0.9	Call with Celsius and C. Brantley (A&M) to discuss contract assumption and rejection lists.
Kinealy, Paul	9/6/2023	0.4	Research contract assumption and rejection inquiries from UCC advisors.
Campagna, Robert	9/7/2023	0.8	Correspondence related to contract assumptions and employees.



*Exhibit D*

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**CONTRACTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Colangelo, Samuel	9/7/2023	1.4	Assemble loan principal and collateral variance analysis using updated crypto prices to support loan assumption / rejection workstream.
Colangelo, Samuel	9/7/2023	0.7	Update loan analysis to include net asset / liability values to support loan assumption / rejection decisions.
Kinealy, Paul	9/7/2023	0.4	Analyze updated list of assumption and rejection list for plan supplement and follow up with Celsius re same.
Campagna, Robert	9/8/2023	1.4	Review of Celsius institutional loans analysis for determinations as it relates to assume / reject.
Campagna, Robert	9/8/2023	0.8	Call with R. Deutsch (CEL) related to indemnity agreements and treatment via POR.
Colangelo, Samuel	9/8/2023	0.9	Update contract assumption and rejection files to include loans as identified in the loan net asset / liability analysis.
Colangelo, Samuel	9/8/2023	0.7	Review loan documents to verify correct Celsius entities for assume / reject lists.
Kinealy, Paul	9/13/2023	0.5	Research inquiry re certain rejected contracts and follow up with Celsius re same.
Kinealy, Paul	9/22/2023	0.3	Research contracts inquiry from Kirkland and advise re status of same.
<b>Subtotal</b>		<b>15.8</b>	

**COURT HEARINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Campagna, Robert	9/7/2023	1.0	Partial participation at Court hearing.
Campagna, Robert	9/18/2023	1.3	Review docket and updated related to confirmation process.
Campagna, Robert	9/28/2023	0.9	Partial participation on CEL token status update hearing.
Schreiber, Sam	9/28/2023	0.7	Attend hearing (virtually) related to CEL token litigation.
<b>Subtotal</b>		<b>3.9</b>	

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Gacek, Chris	9/1/2023	1.3	Prepare Excel summary file for user's transaction history and preference exposure, per K&E request.
Gacek, Chris	9/1/2023	1.5	Investigate validity of blockchain activity for transactions in back-end Celsius database.
Gacek, Chris	9/1/2023	2.1	Investigate Celsius back-end database for additional information on a user's transactions.
Gacek, Chris	9/1/2023	1.7	Pull full lookback transaction history for a user across all of the user's account.



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Gacek, Chris	9/1/2023	1.4	Pull a user's transaction history and each transaction's impact on preference exposure to confirm preference exposure, per K&E request.
San Luis, Ana	9/1/2023	1.8	Analyze and investigate transaction history and withdrawal preference exposure inquiries for batch #8.
San Luis, Ana	9/1/2023	2.8	Further analyze and investigate additional user inquiries and follow-ups related to pre-petition loan collateral returns for batch #66.
San Luis, Ana	9/1/2023	2.7	Analyze and investigate transaction history and user inquiries for batch #67, including suspended accounts.
San Luis, Ana	9/1/2023	1.9	Further examine Celsius updates to consolidated accounts for additional identified users, per K&E confirmation.
Tilsner, Jeremy	9/1/2023	2.2	Perform research in re customer using Celsius account as IRA / 401k to invest retirement funds.
Tilsner, Jeremy	9/1/2023	2.8	Develop preliminary methodology for extracting customer data from Celsius systems in re request from FTC.
Tilsner, Jeremy	9/1/2023	1.8	Review proposed PayPal data sharing process for transmitting distribution data.
Tilsner, Jeremy	9/1/2023	1.2	Devise responses to interrogatories posed by UCC regarding CEL tokens OTC sales.
San Luis, Ana	9/3/2023	2.6	Analyze and prepare updates to CEL token account holder breakouts by account holder type, account type, and transaction type, per K&E request.
San Luis, Ana	9/3/2023	2.6	Further analyze and investigate additional user inquiries and follow-ups related to suspended accounts for batch #67.
San Luis, Ana	9/3/2023	2.9	Analyze and investigate transaction history and user inquiries for batch #68, including Roth accounts.
Wang, Gege	9/4/2023	2.7	Data pull and review of ad hoc user's transaction history per user/K&E request.
Wang, Gege	9/4/2023	2.9	Data pull and summary preparation regarding breakdown of the sources of CEL Tokens per K&E request.
Wang, Gege	9/4/2023	2.9	Verify user Withdrawal Preference Exposure per K&E request and pull corresponding transaction history.
Gacek, Chris	9/5/2023	2.9	Write script to Identify users with multiple accounts based on an updated matching criteria, per Celsius request.
Gacek, Chris	9/5/2023	0.9	Prepare Excel summary for user's transaction history and impact on preference exposure, per K&E request.
Gacek, Chris	9/5/2023	1.4	Pull a user's transaction history and impact on preference exposure, per K&E request.
San Luis, Ana	9/5/2023	2.4	Analyze and investigate transaction history and withdrawal preference exposure inquiries for batch #9.
San Luis, Ana	9/5/2023	2.9	Analyze and investigate transaction history and user inquiries for batch #69, including post-petition loan activity and ballot balances.
San Luis, Ana	9/5/2023	1.7	Further analyze and investigate additional user inquiries and follow-ups related to Roth accounts for batch #68.
Tilsner, Jeremy	9/5/2023	0.6	Look into CEL token ICO and determine whether offering proceeds were segregated from main holdings.

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Tilsner, Jeremy	9/5/2023	2.2	Evaluate data related to potential Cel customer 40-1k / Roth IRA holdings.
Tilsner, Jeremy	9/5/2023	1.7	Double check preference exposure in response to customer inquiries forwarded to counsel.
Tilsner, Jeremy	9/5/2023	1.8	Prepare materials depicting withdrawal preference exposure and related transactional data for presentation to creditor.
Wang, Gege	9/5/2023	2.6	Review and QC summary regarding CEL Token balances by user type (i.e., Employee, Insider, Equitably Subordinated Party, Regular User).
Wang, Gege	9/5/2023	2.8	Preparation of relevant transaction history and impact on user's Withdrawal Preference Exposure per K&E request.
Wang, Gege	9/5/2023	2.4	Review and QC summary regarding CEL Token balances by account type (i.e., Custody, Earn/Yield, Withhold).
Gacek, Chris	9/6/2023	2.9	Update script to calculate total petition balances for users with multiple accounts.
Gacek, Chris	9/6/2023	1.8	Prepare Excel summary file for users with multiple accounts.
Gacek, Chris	9/6/2023	1.4	Update multiple accounts script to remove corporate accounts and re-pull data.
Gacek, Chris	9/6/2023	2.8	Update script to append ballot voting class amounts and total voting amounts for each user with multiple accounts.
San Luis, Ana	9/6/2023	1.7	Prepare further updates to CEL token analysis including account holder breakouts, per K&E request.
San Luis, Ana	9/6/2023	1.6	Further examine Celsius updates to consolidated accounts, per K&E confirmation.
San Luis, Ana	9/6/2023	2.8	Further analyze and investigate additional user inquiries and follow-ups related to post-petition loan activity and ballot balances for batch #69.
San Luis, Ana	9/6/2023	2.7	Analyze and investigate transaction history and withdrawal preference exposure inquiries for batch #10.
Tilsner, Jeremy	9/6/2023	2.4	Analyze balances in CEL token held by Celsius customers at petition by user and account type.
Tilsner, Jeremy	9/6/2023	1.1	Coordinate with CEL customer support team regarding creditor / customer with suspended account that reached out to KE.
Tilsner, Jeremy	9/6/2023	1.3	Work to devise methodology for calculating equity distributions and transmitting to equity agent.
Wang, Gege	9/6/2023	2.9	Review and QC CEL transaction details by user, user type, transaction type, and account type.
Wang, Gege	9/6/2023	2.8	Verify user's Claim amounts as printed on the Ballot per K&E request.
Gacek, Chris	9/7/2023	0.9	Prepare Excel summary for user's transaction history and impact on preference exposure, per K&E request.
Gacek, Chris	9/7/2023	2.4	Update multiple accounts Excel file to incorporate updated data after removal of test accounts.
Gacek, Chris	9/7/2023	1.3	Pull a user's transaction history and impact on preference exposure, per K&E request.

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Gacek, Chris	9/7/2023	1.6	Update multiple accounts script to remove test accounts and re-pull data.
Gacek, Chris	9/7/2023	1.8	Investigate back-end Celsius database for reason why user dropped out of multiple accounts analysis.
San Luis, Ana	9/7/2023	2.7	Analyze and investigate CEL token balances by account type for equitably subordinated users, per K&E request.
San Luis, Ana	9/7/2023	2.6	Analyze and prepare updates to CEL token analysis including breakdown of incoming CEL tokens by transaction type and user type, per K&E request.
Tilsner, Jeremy	9/7/2023	1.2	Analyze petition-date CEL balances by customer cohort in preparation for CEL ad hoc group negotiations.
Tilsner, Jeremy	9/7/2023	1.0	Coordinate with Company IT personnel to devise post-emergence data access approach.
Tilsner, Jeremy	9/7/2023	1.3	Investigate preference exposure for Cel creditor based on inquiry forwarded by counsel.
Tilsner, Jeremy	9/7/2023	2.7	Review proposed equity transfer agent structure to determine feasibility.
Gacek, Chris	9/8/2023	1.1	Update Excel file to include each account's individual transaction history and impact on preference exposure.
Gacek, Chris	9/8/2023	1.7	Prepare Excel summary file for user's combined transaction history and impact on preference exposure.
Gacek, Chris	9/8/2023	2.6	Trace transactions between user's two accounts in the back-end data to verify user's claims.
Gacek, Chris	9/8/2023	2.7	Pull transaction history and impact on preference exposure for two accounts tied to the same user.
Tilsner, Jeremy	9/8/2023	2.1	Review and summarize UCC ballot walkthrough and voting guide.
Tilsner, Jeremy	9/8/2023	1.6	Perform additional research into structure of Roth IRA / 401k use on Celsius platform prior to bankruptcy.
Tilsner, Jeremy	9/8/2023	2.5	Analyze transactional activity for customer who claimed that they'd paid of a loan after bankruptcy.
Gacek, Chris	9/9/2023	0.7	Investigate transactions on Celsius back-end database to attempt to trace a withdrawal allegedly re-deposited onto the platform.
Gacek, Chris	9/9/2023	0.9	Calculate a user's combined preference exposure across accounts.
Gacek, Chris	9/11/2023	0.7	Prepare Excel summary file for user's transaction history and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/11/2023	1.1	Pull a user's transaction history and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/11/2023	1.3	Prepare Excel file for loans liquidated post Pause to send to Celsius for QC and additional information.
Gacek, Chris	9/11/2023	2.8	Write script to pull data from the Celsius database for loans that were liquidated post Pause.
Gacek, Chris	9/11/2023	2.6	Cross reference tables in Celsius database to assign ToU version numbers to loans liquidated post Pause.

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Gacek, Chris	9/11/2023	0.9	Draft logic for identifying partner accounts with the same email address, per Celsius request.
San Luis, Ana	9/11/2023	0.8	Analyze and investigate transaction history and withdrawal preference exposure inquiries for batch #11.
San Luis, Ana	9/11/2023	0.7	Further analyze and investigate transaction history and withdrawal preference exposure inquiries for batch #11.
Tilsner, Jeremy	9/11/2023	2.9	Perform analysis of Otis Davis account activity and preference exposure at request of Company management.
Tilsner, Jeremy	9/11/2023	1.0	Revisit multiple accounts analysis to identify potential duplicate accounts and determine withdrawal eligibility.
Tilsner, Jeremy	9/11/2023	1.3	Review most latest solicitation results in combination with customer claim amounts by class.
Wang, Gege	9/11/2023	2.9	Preparation of ad hoc user's account balance summary and the transaction history per K&E request.
Wang, Gege	9/11/2023	2.7	Preparation of ad hoc user's preference exposure and transaction history details per K&E request.
Wang, Gege	9/11/2023	2.6	Review and QC transaction history and WPE calculations per K&E request.
Gacek, Chris	9/12/2023	2.1	Append withdrawal cohort eligibility data onto data for users who closed their loans post-petition to paint full picture of post-petition activity and current balances.
Gacek, Chris	9/12/2023	2.9	Create script to pull data for users who closed their loans post-petition through the app, either through existing balances or post-petition deposits.
Gacek, Chris	9/12/2023	1.1	Create script to pull Principal and Collateral data for loans liquidated post Pause.
Gacek, Chris	9/12/2023	2.2	Prepare Excel file with summary and details of loans liquidated post Pause to send to K&E.
Gacek, Chris	9/12/2023	1.4	Verify whether user balances calculated from script output match current user balances in Celsius database.
San Luis, Ana	9/12/2023	0.6	Further analyze and investigate transaction history and withdrawal preference exposure inquiries for batch #12.
San Luis, Ana	9/12/2023	0.9	Analyze and investigate transaction history and withdrawal preference exposure inquiries for batch #12.
Tilsner, Jeremy	9/12/2023	2.8	Devise plan for researching the terms of use that governed all loans liquidated in connection with the bankruptcy filing.
Tilsner, Jeremy	9/12/2023	0.4	Perform quality control checks on analysis related to potentially fraudulent user with a high number of accounts.
Tilsner, Jeremy	9/12/2023	1.1	Review extracted transactional activity related to multiple preference exposure related inquiries provided by KE.
Tilsner, Jeremy	9/12/2023	2.1	Evaluate preliminary draft of data processing agreement related to expanded data access.
Wang, Gege	9/12/2023	2.7	Verify user's Claims amounts as presented on the Ballots per Stretto requests.
Wang, Gege	9/12/2023	2.8	Review and QC summary of breakdown of the total incoming CEL tokens by transaction type and by user type.

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Wang, Gege	9/12/2023	2.7	Calculate CEL Token balances for certain Equitably Subordinated parties per K&E request.
Ciriello, Andrew	9/13/2023	0.5	Call with J. Tilsner, A. San Luis, A. Ciriello (A&M) regarding CEL token transaction diligence requests
Gacek, Chris	9/13/2023	1.2	Prepare Excel summary files for two users' transaction histories and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/13/2023	2.9	Create script to pull data for partner accounts with the same email address from Celsius database.
Gacek, Chris	9/13/2023	1.7	Update script to include field on number of Celsius partner accounts and number of non-Celsius partner accounts associated with each email address.
Gacek, Chris	9/13/2023	1.9	Pull data for partner accounts with same email address and create Excel file including summary and underlying details.
Gacek, Chris	9/13/2023	1.8	Pull two users' transaction history and transaction-level preference impact details, per K&E request.
San Luis, Ana	9/13/2023	2.9	Analyze and investigate adjusted withdrawal preference exposure for specific account holders, per K&E request.
San Luis, Ana	9/13/2023	2.8	Examine and confirm relevant data points in CEL token brief and related documents, per K&E request.
San Luis, Ana	9/13/2023	0.5	Call with J. Tilsner, A. San Luis, A. Ciriello (A&M) regarding CEL token transaction diligence requests
Tilsner, Jeremy	9/13/2023	2.0	Quality check analysis of Custody (6A and 6B) petition balances for users unsure of solicitation amounts.
Tilsner, Jeremy	9/13/2023	2.4	Review most recent voting amounts and estimate likelihood of plan passage based on voting balances.
Tilsner, Jeremy	9/13/2023	0.5	Call with J. Tilsner, A. San Luis, A. Ciriello (A&M) regarding CEL token transaction diligence requests
Tilsner, Jeremy	9/13/2023	2.8	Review A&M retention filing and initial engagement letter in preparation for data processing agreement negotiations.
Wang, Gege	9/13/2023	2.6	Calculations and preparation of summary of CEL token volume made available in the Pure Custody cohort and the subsequently withdrawn volume.
Wang, Gege	9/13/2023	2.8	Verify the preference amount of the Account Holders per K&E request.
Wang, Gege	9/13/2023	2.4	Calculations and preparation of summary of CEL token volume made available in the Custody Settlement cohort and the subsequently withdrawn volume.
Ciriello, Andrew	9/14/2023	0.4	Call with T. Biggs, S. Gallic (M3) and A. Ciriello, J. Tilsner, A. San Luis (A&M) to discuss CEL token diligence requests
Gacek, Chris	9/14/2023	1.4	Update script to pull full transaction history and transaction-level preference impact details for a given user.
Gacek, Chris	9/14/2023	0.6	Prepare Excel summary file for user's transaction history and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/14/2023	0.4	Pull timestamp details and transaction IDs for a user with Adjusted Preference Exposure to confirm order of withdrawal / deposit transactions.

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Gacek, Chris	9/14/2023	1.6	Update script to pull 90-day preference window transaction history and transaction-level preference impact details for a given user.
Gacek, Chris	9/14/2023	1.3	Investigate internal account transfer transactions in back-end Celsius database to determine whether preference calculation is accurate.
Gacek, Chris	9/14/2023	2.8	Prepare Adjusted Preference Exposure Excel files for three users, per K&E request.
Gacek, Chris	9/14/2023	0.7	Pull a user's transaction history and transaction-level preference impact details, per K&E request.
San Luis, Ana	9/14/2023	2.4	Analyze and investigate transaction history and withdrawal preference exposure inquiries for batch #13.
San Luis, Ana	9/14/2023	2.3	Examine and perform quality assurance checks on updates to summary of user KYC status, account status, country and USD balances as of Petition, per Celsius request.
San Luis, Ana	9/14/2023	2.2	Analyze and prepare updates to CEL token analysis to address additional CEL token diligence requests.
San Luis, Ana	9/14/2023	1.9	Analyze and investigate CEL token balances as of petition for top 100+ account holders, per K&E request.
San Luis, Ana	9/14/2023	0.4	Call with T. Biggs, S. Gallic (M3) and A. Ciriello, J. Tilsner, A. San Luis (A&M) to discuss CEL token diligence requests
San Luis, Ana	9/14/2023	2.6	Examine document Claims changes due to account consolidations/modifications post-ballot printing, per K&E and Celsius confirmation.
Tilsner, Jeremy	9/14/2023	2.9	Review and confirm withdrawal preference exposure calculation for Celsius customer that reached out to outside counsel.
Tilsner, Jeremy	9/14/2023	1.6	Review and comment on updated draft of data processing agreement for read only access to Backoffice data.
Tilsner, Jeremy	9/14/2023	0.9	Analyze Celsius customer base and petition-date balances to determine need for KYC for parties receiving equity.
Tilsner, Jeremy	9/14/2023	0.4	Call with T. Biggs, S. Gallic (M3) and A. Ciriello, J. Tilsner, A. San Luis (A&M) to discuss CEL token diligence requests
Tilsner, Jeremy	9/14/2023	0.7	Evaluate limited set of loans that were repaid after bankruptcy filing and develop treatment approach.
Wang, Gege	9/14/2023	2.9	Review and document Claims changes due to account consolidations/modifications post Ballot printing per K&E and Celsius confirmation.
Wang, Gege	9/14/2023	2.8	Pull creditor transaction history and verify Claims amounts and WPE amounts per K&E requests.
Wang, Gege	9/14/2023	2.6	Data pull re user KYC status, account status, country and USD balances as of Petition per Celsius request.
Ciriello, Andrew	9/15/2023	0.4	Call with A. Detrick, S. Gallic (M3) and J. Tilsner (A&M) regarding preferences and buybacks
Gacek, Chris	9/15/2023	2.9	Create script to QC latest preference scripts against preference amounts in ballots.
Gacek, Chris	9/15/2023	0.9	Verify Adjusted Preference Exposure amounts by re-pulling data from Celsius back-end database.

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Gacek, Chris	9/15/2023	1.2	Prepare Adjusted Preference Exposure file for a user, per K&E request.
Gacek, Chris	9/15/2023	1.3	Investigate reason for preference mismatches in back-end Celsius database.
Gacek, Chris	9/15/2023	1.8	Create table in Celsius database with preference window transaction history and transaction-level preference impact to be used for future preference inquiries.
San Luis, Ana	9/15/2023	1.8	Continue to analyze and investigate transaction history and user inquiries for batch #70, including unsupported coins, 1099 forms, loans closed post-petition, and claims balances.
San Luis, Ana	9/15/2023	2.9	Analyze and investigate transaction history and user inquiries for batch #70, including unsupported coins, 1099 forms, loans closed post-petition, and claims balances.
San Luis, Ana	9/15/2023	2.7	Analyze and investigate transaction history and withdrawal preference exposure inquiries for batch #14.
Tilsner, Jeremy	9/15/2023	1.9	Perform QC checks on most recent version of jurisdictional matrix for use in determining Earn distribution venue.
Tilsner, Jeremy	9/15/2023	2.0	Review M3 analysis of CEL token OTC purchase and check accuracy of figures for use in CEL litigation.
Tilsner, Jeremy	9/15/2023	1.8	Assess status and timing on open items related to planning for Custody and Earn distributions.
Tilsner, Jeremy	9/15/2023	0.4	Call with A. Detrick, S. Gallic (M3) and A. Ciriello (A&M) regarding preferences and buybacks
Wang, Gege	9/15/2023	2.9	Data pull and detailed summary preparation related to loan liquidations post pause per K&E request.
Wang, Gege	9/15/2023	2.8	Review and QC summaries of loans liquidations post pause by loan and by user per K&E request.
Wang, Gege	9/15/2023	2.9	Preview and QC users with multiple accounts analysis and corresponding ballot and voting details per Celsius request.
Wang, Gege	9/16/2023	2.9	Data pull and verification of user's claims amount and WPE as presented on the Ballot per K&E request.
Wang, Gege	9/17/2023	2.8	Data pull and preparation of summary of fraudulently withdrawn assets by ad hoc suspended accounts per K&E request.
Gacek, Chris	9/18/2023	1.8	Pull two separate users' transaction histories and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/18/2023	0.3	Update preference inquiry tracker.
Gacek, Chris	9/18/2023	1.2	Reconcile two users' claims disputing their preference amounts against the back-end data in Celsius database.
Gacek, Chris	9/18/2023	1.2	Prepare Excel summary files for two users' transaction histories and transaction-level preference impact details, per K&E request.
San Luis, Ana	9/18/2023	2.8	Further analyze and investigate additional user inquiries and follow-ups related to unsupported coins, 1099 forms, loans closed post-petition, and claims balances for batch #70.
San Luis, Ana	9/18/2023	1.2	Analyze and investigate transaction history and withdrawal preference exposure inquiries for batch #17.



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San Luis, Ana	9/18/2023	1.7	Analyze and investigate transaction history and withdrawal preference exposure inquiries for batch #15.
San Luis, Ana	9/18/2023	1.3	Analyze and investigate transaction history and withdrawal preference exposure inquiries for batch #16.
Tilsner, Jeremy	9/18/2023	2.3	Devise methodology for "rolling up" preference calculation across multiple accounts in response to claimant inquiries.
Tilsner, Jeremy	9/18/2023	0.7	Extract "customer file" data including all transactions in response to FTC data requests shared by KE.
Tilsner, Jeremy	9/18/2023	2.9	Work with Celsius Loans personnel to determine the terms of use that governed various customer loans.
Tilsner, Jeremy	9/18/2023	1.0	Review error handling methodology and documentation for distribution of funds through PayPal.
Wang, Gege	9/18/2023	2.7	Data pull and preparation of summary of Amount of CEL for each holder by Class and in total per Stretto request.
Wang, Gege	9/18/2023	2.8	Data pull and preparation of summary of \$ value of CEL for each holder by Class and in total per Stretto request.
Wang, Gege	9/18/2023	2.6	Review and QC methodologies and outputs for adjusted Withdrawal Preference Exposure per K&E request.
Gacek, Chris	9/19/2023	2.7	Pull three separate users' transaction histories and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/19/2023	1.8	Reconcile three users' claims disputing their preference amounts against the back-end data in Celsius database.
Gacek, Chris	9/19/2023	1.8	Prepare Excel summary files for three users' transaction histories and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/19/2023	0.7	Summarize reasons for incorrect individual preference calculation and correct preference amount on Ballot.
Gacek, Chris	9/19/2023	0.6	Pull a user's transaction history and transaction-level preference impact details, per internal request.
Gacek, Chris	9/19/2023	0.5	Prepare Excel summary file for user's transaction history and transaction-level preference impact details, per internal request.
San Luis, Ana	9/19/2023	2.6	Analyze and investigate transaction history and user inquiries for batch #71, including transferred claims and ballot balances.
San Luis, Ana	9/19/2023	1.7	Analyze and investigate transaction history and withdrawal preference exposure inquiries for batches #22-23.
San Luis, Ana	9/19/2023	1.8	Analyze and investigate transaction history and withdrawal preference exposure inquiries for batches #20-21.
San Luis, Ana	9/19/2023	2.7	Analyze and investigate transaction history and withdrawal preference exposure inquiries for batches #18-19.
Tilsner, Jeremy	9/19/2023	1.3	Review plan terms with respect to methodology for determining distribution amounts by class.
Tilsner, Jeremy	9/19/2023	1.8	Review draft preliminary distribution model develop on sample of overall creditor population.
Tilsner, Jeremy	9/19/2023	2.8	Develop model to establish mechanics and determine impact of "Tony Toggle" on distribution amounts.



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Wang, Gege	9/19/2023	2.4	Preparation of users' transaction history and WPE verification per K&E request.
Wang, Gege	9/19/2023	2.7	Data pull and preparation of the CEL token balances (in Coin Amount and in USD Amount) for each user by Class and in total per Stretto request.
Wang, Gege	9/19/2023	2.6	Review and QC summaries of individual WPE calculation adjusted Withdrawal Preference Exposure by combining accounts per K&E request.
Gacek, Chris	9/20/2023	2.2	Prepare Excel summary files for five users' transaction histories and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/20/2023	1.8	Reconcile five users' claims disputing their preference amounts against the back-end data in Celsius database.
Gacek, Chris	9/20/2023	2.2	Pull preference details for four accounts whose claims were transferred to another entity.
Gacek, Chris	9/20/2023	1.3	Reconcile Schedule F claim amounts against Celsius back-end database for four accounts whose claims were transferred to another entity.
Gacek, Chris	9/20/2023	2.9	Pull five separate users' transaction histories and transaction-level preference impact details, per K&E request.
San Luis, Ana	9/20/2023	2.2	Examine and summarize post-petition deposited coin volume, post-petition deposited coin volume made available for withdrawal, and withdrawn coin volume from post-petition deposited assets by coin for MOR preparation.
San Luis, Ana	9/20/2023	1.9	Examine and perform preliminary quality checks on summary of live withdrawal statistics by coin, and by day by coin, for the month of August for financial reporting.
San Luis, Ana	9/20/2023	1.2	Further analyze and investigate additional user inquiries and follow-ups related to transferred claims and ballot balances for batch #71.
Tilsner, Jeremy	9/20/2023	2.1	Work to locate claim data for creditor who claims he was unable to access his ballot during the solicitation period.
Tilsner, Jeremy	9/20/2023	1.2	Read court filings relevant to Unsecured Creditor Distribution Consideration mechanics.
Tilsner, Jeremy	9/20/2023	1.9	Review and provide commentary on M3 analysis of OTC CEL purchases in the period leading up to bankruptcy.
Tilsner, Jeremy	9/20/2023	1.2	Extract transactional activity related to withdrawal preference exposure for several CEL creditors that reached out to KE.
Wang, Gege	9/20/2023	2.9	Review ad hoc employee's transaction history re corrections to be applied to their account/voting claim amounts.
Wang, Gege	9/20/2023	2.8	Review and QC calculations for adjusted WPE for ad hoc accounts per K&E confirmation.
Wang, Gege	9/20/2023	2.8	Review and QC loan Terms and Condition data pull/analysis per K&E request.
Gacek, Chris	9/21/2023	2.1	Prepare Excel summary files for five users' transaction histories and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/21/2023	0.8	Create script to verify current coin balances across a user's multiple accounts.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Gacek, Chris	9/21/2023	2.9	Pull five separate users' transaction histories and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/21/2023	1.9	Reconcile five users' claims disputing their preference amounts against the back-end data in Celsius database.
Gacek, Chris	9/21/2023	0.4	Pull a user's transaction history and transaction-level preference impact details, per Celsius request.
San Luis, Ana	9/21/2023	2.8	Examine and perform quality assurance checks on transaction history and withdrawal preference exposure details for related inquiries for batches #28-30.
San Luis, Ana	9/21/2023	2.9	Examine and perform quality assurance checks on transaction history and withdrawal preference exposure details for related inquiries for batches #24-27.
Tilsner, Jeremy	9/21/2023	1.1	Investigate solicitation balances for Celsius user claiming that his ballot claims amounts were incorrect.
Tilsner, Jeremy	9/21/2023	2.1	Review analysis of preference exposures for cohort of creditors that had contacted outside counsel.
Tilsner, Jeremy	9/21/2023	1.7	Review latest draft of proposed Data Processing Agreement shared by Company Counsel.
Tilsner, Jeremy	9/21/2023	2.2	Call with Company IT to discuss data and user identity management approaches subsequent to emergence.
Wang, Gege	9/21/2023	2.6	Data pull and summary preparation regarding live withdrawal statistics by coin and by day by coin for MOR production.
Wang, Gege	9/21/2023	2.6	Review and QC data pull and WPE calculations for user inquiries requested by K&E.
Wang, Gege	9/21/2023	2.7	Review and QC breakdown by Loan Terms of Use (ToU) version for all loans liquidated on or after the Pause per K&E request.
Gacek, Chris	9/22/2023	0.3	Prepare Excel summary file for user's transaction history and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/22/2023	1.5	Update script to pull ToU version history of loans liquidated post Pause from Celsius database.
Gacek, Chris	9/22/2023	2.8	Prepare Excel file with summary and details of ToU versions signed for loans liquidated post Pause, per K&E request.
Gacek, Chris	9/22/2023	0.4	Pull a user's transaction history and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/22/2023	1.2	Prepare Excel file with historical details on all loans taken out by two users, per K&E request.
Gacek, Chris	9/22/2023	2.6	Update loans liquidated post Pause ToU Excel file to include additional details.
San Luis, Ana	9/22/2023	1.2	Examine and confirm adjusted withdrawal preference exposure for specific account holders, per K&E request.
San Luis, Ana	9/22/2023	1.7	Analyze and summarize assets and account types for account holders associated with Lithuania, per K&E request.
San Luis, Ana	9/22/2023	2.8	Examine and investigate post-petition loan activity for different groups of account holders and ballot inquiries in relation to voting.
San Luis, Ana	9/22/2023	2.9	Analyze and investigate transaction history and user inquiries for batch #72, including custody exposure and ballot balances.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Tilsner, Jeremy	9/22/2023	1.9	Analyze likely prevalence of low dollar amounts distributed through agents to set threshold for single currency claims.
Tilsner, Jeremy	9/22/2023	2.0	Perform qc checks on most recent tranche of withdrawal preference exposure inquiries forwarded by counsel.
Tilsner, Jeremy	9/22/2023	2.2	Assess status of loans that were closed following bankruptcy to ensure consistent treatment in calculation of distribution amounts.
Wang, Gege	9/22/2023	2.8	Calculations re stats on the Class 11 De Minimis Claims account holders who received the Non-Voting Packages per Stretto request.
Wang, Gege	9/22/2023	2.6	Review voting results data and corresponding tabulation provided by Stretto.
Wang, Gege	9/22/2023	2.9	Review and QC WPE related transaction history pull and corresponding WPE calculation details per K&E request.
Wang, Gege	9/23/2023	2.8	Preparation of summary of CEL token votes by accept/reject/abstain per M3 request.
Wang, Gege	9/24/2023	2.6	Preparation of visualization/flow chart re distribution logic by Claim Class and voting results.
Gacek, Chris	9/25/2023	2.1	Prepare Excel summary files for six users' transaction histories and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/25/2023	1.9	Prepare Excel summary files for another batch of six users' transaction histories and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/25/2023	2.2	Pull another batch of six separate users' transaction histories and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/25/2023	2.3	Pull six separate users' transaction histories and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/25/2023	2.6	Reconcile twelve users' claims disputing their preference amounts against the back-end data in Celsius database.
San Luis, Ana	9/25/2023	2.4	Perform a preliminary review of voting results data and corresponding tabulation provided by Stretto.
San Luis, Ana	9/25/2023	2.3	Examine and perform quality assurance checks on summary of CEL token votes by accept/reject/abstain, per M3 request.
San Luis, Ana	9/25/2023	2.1	Examine preliminary flow charts visualizing distribution logic by Claim Class and voting results.
San Luis, Ana	9/25/2023	2.4	Examine and perform quality assurance checks on transaction history and withdrawal preference exposure details for related inquiries for batches #31-41.
Tilsner, Jeremy	9/25/2023	1.2	Review Celsius voting declaration in advance of court filing.
Tilsner, Jeremy	9/25/2023	0.5	Summarize voting results by class and elections for both dollar amounts and numerosity.
Tilsner, Jeremy	9/25/2023	2.5	Analyze de minimis voters to determine overall number, overall holdings, CEL holdings, and Class 11 volume.
Tilsner, Jeremy	9/25/2023	2.4	Review relevant sections of Campagna declaration to verify accuracy and consistency.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wang, Gege	9/25/2023	2.7	Create draft SQL script summarizing overall counts and \$ value of the 70% of Convenience Class Opt-ins to be distributed in liquid Crypto.
Wang, Gege	9/25/2023	2.9	Create draft SQL script summarizing overall counts and \$ value of the 70% of Convenience Claims to be distributed in liquid Crypto.
Wang, Gege	9/25/2023	2.4	Create draft SQL script summarizing overall counts and \$ value of the 15% Withhold Claims to be distributed in liquid Crypto.
Gacek, Chris	9/26/2023	1.8	Prepare Excel summary files for another batch of five users' transaction histories and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/26/2023	2.0	Pull another batch of five separate users' transaction histories and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/26/2023	0.4	Pull claim data from Celsius database to investigate two users' claims.
Gacek, Chris	9/26/2023	1.9	Prepare Excel summary files for five users' transaction histories and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/26/2023	2.4	Reconcile ten users' claims disputing their preference amounts against the back-end data in Celsius database.
Gacek, Chris	9/26/2023	2.1	Pull five separate users' transaction histories and transaction-level preference impact details, per K&E request.
San Luis, Ana	9/26/2023	2.6	Examine and perform quality assurance checks on transaction history and withdrawal preference exposure details for related inquiries for batches #41-51.
San Luis, Ana	9/26/2023	2.4	Examine and perform quality assurance checks on transaction history and withdrawal preference exposure details for related inquiries for batches #51-60.
Tilsner, Jeremy	9/26/2023	2.3	Review and quality check volume of plan rejections, including non-account rejections and amended or transferred votes.
Tilsner, Jeremy	9/26/2023	2.0	Review latest draft of proposed Data Processing Agreement shared by Company Counsel.
Tilsner, Jeremy	9/26/2023	1.1	Review and provide commentary on draft court filing related to Employee Incentive Program.
Tilsner, Jeremy	9/26/2023	1.0	Evaluate Company post-pause CEL transactions to determine overall volume, price, and correspondence with pre-petition reporting.
Wang, Gege	9/26/2023	2.8	Preparation of draft SQL script to calculate the overall pool of creditors and Claims \$ values to receive the Unsecured Claims Distribution Consideration.
Wang, Gege	9/26/2023	2.6	Review the revised Plan re distribution logic by Claim Class and incorporating the voting results into distribution calculations.
Wang, Gege	9/26/2023	2.9	Prepare draft SQL script to calculate the pro rat share of creditors and Claims \$ values to receive the Unsecured Claims Distribution Consideration.
Gacek, Chris	9/27/2023	2.0	Pull five separate users' transaction histories and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/27/2023	1.9	Pull another batch of five separate users' transaction histories and transaction-level preference impact details, per K&E request.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Gacek, Chris	9/27/2023	1.9	Prepare Excel summary files for another batch of five users' transaction histories and transaction-level preference impact details, per K&E request.
Gacek, Chris	9/27/2023	2.4	Reconcile ten users' claims disputing their preference amounts against the back-end data in Celsius database.
Gacek, Chris	9/27/2023	2.1	Prepare Excel summary files for five users' transaction histories and transaction-level preference impact details, per K&E request.
San Luis, Ana	9/27/2023	2.8	Examine preliminary counts and \$ value of the 15% Withhold Claims to be distributed in liquid Crypto.
San Luis, Ana	9/27/2023	2.7	Examine preliminary counts and \$ value of the 70% of Convenience Claims and Class Opt-ins to be distributed in liquid Crypto.
Tilsner, Jeremy	9/27/2023	1.8	Extract underlying transaction activity relating to over-the-counter CEL purchase summaries in response to UCC advisor request.
Tilsner, Jeremy	9/27/2023	2.7	Perform quality control checks on analysis of customers of Celsius showing Lithuania as there country of origin.
Tilsner, Jeremy	9/27/2023	0.8	Review data protection principles resulting from privacy input regarding data privacy clauses in Confirmation Order.
Wang, Gege	9/27/2023	2.8	Preliminary calculations to determine distribution amounts for creditors under various assumptions with the pro rata factor and weighted election considerations.
Wang, Gege	9/27/2023	2.6	Prepare draft SQL script to incorporate the NewCo Common Stock Weighted Elections made by user via Ballot into the distribution calculations.
Wang, Gege	9/27/2023	2.7	Prepare draft SQL script to incorporate the Liquid Crypto Weighted Elections made by user via Ballot into the distribution calculations.
Gacek, Chris	9/28/2023	1.3	Write script to pull summary and detailed data from Celsius database for users in Lithuania.
Gacek, Chris	9/28/2023	1.1	Prepare Excel files with transaction-level details on calculation of Earn claim for six separate accounts, per K&E request.
Gacek, Chris	9/28/2023	0.9	Prepare Excel file with user's full transaction history.
Gacek, Chris	9/28/2023	0.8	Create script to pull a user's full transaction history from Celsius database, per internal request.
Gacek, Chris	9/28/2023	1.1	Prepare Excel file with data for users in Lithuania.
Gacek, Chris	9/28/2023	2.9	Create script to pull transaction-level details on calculation of Earn claim for six separate accounts, per K&E request.
Gacek, Chris	9/28/2023	0.4	Pull a user's transaction history and transaction-level preference impact details, per internal request.
Gacek, Chris	9/28/2023	0.4	Prepare Excel summary file for user's transaction history and transaction-level preference impact details, per internal request.
San Luis, Ana	9/28/2023	1.6	Examine and perform quality assurance checks on transaction history and withdrawal preference exposure details for additional related inquiries.
San Luis, Ana	9/28/2023	2.2	Prepare further updates to CEL token analysis to address additional CEL token diligence requests.

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**DATA MANAGEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
San Luis, Ana	9/28/2023	2.1	Examine revised Plan and Disclosure Statement regarding treatment under the Plan by Claim Class and voting results.
Tilsner, Jeremy	9/28/2023	1.1	Devise initial methodology for combining preference exposure setoff resulting from distribution amounts and cash payments.
Tilsner, Jeremy	9/28/2023	0.7	Call with company to discuss data-related IT infrastructure and go-forward plan for data analytics.
Tilsner, Jeremy	9/28/2023	0.4	Reconcile certain CEL-related figures contained in third party reporting to those found in Company transactional data.
Tilsner, Jeremy	9/28/2023	2.8	Analyze Pharos preference exposure in connection with potential purchase and transfer of Celsius bankruptcy claims.
Wang, Gege	9/28/2023	2.9	Review revised Plan and Disclosure Statement re treatment under the Plan by Claim Class and voting results.
Wang, Gege	9/28/2023	2.9	Calculations of the overall pool of creditors and Claims \$ values to receive the Unsecured Claims Distribution Consideration.
Wang, Gege	9/28/2023	2.6	Review and QC users' preference exposure calculations and corresponding transaction history pull per K&E request.
San Luis, Ana	9/29/2023	2.6	Examine preliminary eligible balances to be distributed to Class 6B Withdrawable Custody claim holders.
San Luis, Ana	9/29/2023	2.9	Examine updates to logic for preparing data in relation to incorporating into the distribution calculations the Liquid Crypto Weighted Elections and NewCo Common Stock Weighted Elections made by users.
San Luis, Ana	9/29/2023	2.7	Examine preliminary eligible balances to be distributed to Class 6A General Custody claim holders.
Tilsner, Jeremy	9/29/2023	1.7	In response to UCC advisor inquiry, create summary of creditor voting data related to the acceptance of the preference setoff election.
Tilsner, Jeremy	9/29/2023	1.9	Review Company documentation related to processes for distributing crypto through distribution agents.
Tilsner, Jeremy	9/29/2023	2.5	At the request of counsel, perform analysis of Company transactional activity to estimate when the Pause occurred.
Wang, Gege	9/29/2023	2.8	Preliminary calculations of overall eligible balances to be distributed to Class 6B Withdrawable Custody claim holders.
Wang, Gege	9/29/2023	2.9	Preliminary calculations of overall eligible balances to be distributed to Class 6A General Custody claim holders.
<b>Subtotal</b>		<b>581.8</b>	

**DUE DILIGENCE**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Campagna, Robert	9/1/2023	0.7	Review and coordinate with respect to governmental data request.
Schreiber, Sam	9/1/2023	0.7	Review diligence requests related to CEL history.
Brantley, Chase	9/5/2023	1.1	Review mining audit diligence requests items and prepare responses.

*Exhibit D*

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**DUE DILIGENCE**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Ciriello, Andrew	9/5/2023	0.2	Correspond with M3 team regarding Celsius cap table
Bixler, Holden	9/6/2023	0.8	Correspond with H. Kaloti (K&E) and A&M team re: FTC diligence request and review materials re: same.
Brantley, Chase	9/7/2023	0.9	Analyze and prepare responses to diligence questions provided by 3rd party.
Brantley, Chase	9/7/2023	1.1	Review and provide comments on audit diligence request responses.
Kinealy, Paul	9/7/2023	0.2	Prepare materials for call with Celsius re FTC data requests.
Colangelo, Samuel	9/11/2023	0.6	Assemble responses to loan diligence questions from potential bidder.
Kinealy, Paul	9/11/2023	0.8	Research payment and contract inquiries from Kirkland and advise Kirkland re same.
Kinealy, Paul	9/11/2023	0.2	Follow up with L. Workman (Celsius) re FTC request.
Ciriello, Andrew	9/12/2023	0.3	Correspond with K&E and A&M teams regarding account holder and CEL token diligence requests
Ciriello, Andrew	9/12/2023	0.3	Call with L. Workman (CEL) regarding UCC diligence requests related to CEL tokens
Ciriello, Andrew	9/12/2023	0.3	Correspond with M3 regarding balloting and account holding preference claim settlements
Ciriello, Andrew	9/12/2023	0.6	Correspond with A&M team regarding claims diligence requests
Ciriello, Andrew	9/12/2023	1.6	Research UCC requests related to CEL token litigation
Colangelo, Samuel	9/12/2023	0.9	Assemble responses and supporting documents to third party bidder loan diligence questions.
Ciriello, Andrew	9/13/2023	0.2	Call with T. Biggs (M3) regarding CEL token transaction requests
Ciriello, Andrew	9/13/2023	0.2	Correspond with A&M team regarding claims diligence requests
Ciriello, Andrew	9/13/2023	0.2	Correspond with K&E team regarding open CEL token diligence requests
Ciriello, Andrew	9/13/2023	0.3	Correspond with M3 team regarding CEL token transaction requests
Ciriello, Andrew	9/13/2023	2.6	Research CEL token diligence requests from UCC and K&E in support of CEL token filings
Colangelo, Samuel	9/13/2023	0.3	Review loan agreements and other supporting documents received from Celsius and upload in response to diligence questions.
Kinealy, Paul	9/14/2023	0.3	Research inquiry from Coinbase re nature of custody accounts.
Ciriello, Andrew	9/15/2023	1.0	Review OTC trading and exchange activity analysis in response to UCC diligence requests.



*Exhibit D*

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Ciriello, Andrew	9/15/2023	0.2	Correspond with operations team regarding OTC trading diligence requests
Allison, Roger	9/18/2023	0.7	Perform diligence inquiry at the request of the UCC
Ciriello, Andrew	9/18/2023	0.4	Correspond with M3 and A&M teams regarding CEL token diligence requests
Ciriello, Andrew	9/19/2023	0.3	Review revised diligence responses from Celsius team regarding transactions with institutional counterparties
Colangelo, Samuel	9/19/2023	1.2	Assemble further responses and supporting schedules to potential bidder loan diligence questions.
Ciriello, Andrew	9/21/2023	0.2	Correspond with A&M team regarding diligence requests related to non-debtor entities
Ciriello, Andrew	9/22/2023	0.3	Correspond with Celsius and A&M teams regarding UCC CEL token diligence requests
Ciriello, Andrew	9/23/2023	0.2	Research loan counterparty underlying documentation
Ciriello, Andrew	9/25/2023	0.6	Research Lithuanian transaction activity diligence requests
Ciriello, Andrew	9/25/2023	1.5	Research UCC transaction activity diligence requests
Schreiber, Sam	9/25/2023	0.7	Analyze data requests from M3 related to CEL transactions.
Ciriello, Andrew	9/26/2023	0.2	Call with T. Biggs (M3) to discuss CEL token trading activity diligence requests
Ciriello, Andrew	9/27/2023	0.6	Correspond with Celsius, A&M and M3 teams regarding M3 diligence requests
Ciriello, Andrew	9/28/2023	0.3	Correspond with G. Hensley (K&E) regarding UCC CEL token diligence requests
Schreiber, Sam	9/28/2023	1.6	Analyze coin report in response to Stout diligence request.
<b>Subtotal</b>		<b>25.4</b>	

**FEE APP**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Rivera-Rozo, Camila	9/26/2023	2.6	Collected time detail and began scrubbing entries.
Colangelo, Samuel	9/27/2023	2.6	Review entries included in August fee application to ensure A&M fee app conforms to local rules.
Rivera-Rozo, Camila	9/27/2023	2.4	Prepared draft for Fee App # 13 (Aug 2023).
Ciriello, Andrew	9/28/2023	0.3	Review A&M August fee statement support file
Colangelo, Samuel	9/28/2023	1.6	Continue to reconcile and edit August fee application per internal comments.



*Exhibit D*

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**FEE APP**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Rivera-Rozo, Camila	9/28/2023	1.3	Made revisions to Fee App Fee App # 13 (Aug 2023).
Colangelo, Samuel	9/29/2023	0.5	Update expense section of August fee application to conform to local rules.
Rivera-Rozo, Camila	9/29/2023	0.7	Finalized Fee App # 13 (Aug 2023).
<b>Subtotal</b>		<b>12.0</b>	

**LITIGATION**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Ciriello, Andrew	9/1/2023	0.3	Correspond with A&M and K&E teams regarding responses to litigation-related requests
Ciriello, Andrew	9/1/2023	0.2	Review UCC requests for production and interrogatories related to CEL token litigation
Ciriello, Andrew	9/6/2023	0.3	Correspond with A&M and K&E teams regarding support data needed for CEL token settlement filings
Ciriello, Andrew	9/6/2023	0.7	Call with T. Biggs (M3) to discuss diligence requests ahead of CEL token settlement hearing
Ciriello, Andrew	9/6/2023	0.7	Call with L. Workman, J. Lambros (CEL), T. McCarrick, G. Brier, H. Simson (K&E) to discuss interrogatories and requests for production
Ciriello, Andrew	9/6/2023	1.3	Review declaration in support of CEL token settlement
Campagna, Robert	9/14/2023	1.4	CEL token data analysis requested by counsel.
Campagna, Robert	9/14/2023	1.3	Research related to CEL token motion / contested hearing.
Campagna, Robert	9/22/2023	1.3	Research related to CEL token litigation.
<b>Subtotal</b>		<b>7.5</b>	

**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	9/1/2023	0.7	Call with Centerview and S. Schreiber (A&M) to discuss valuation updates and backup bids.
Schreiber, Sam	9/1/2023	0.7	Call with Centerview and C. Brantley (A&M) to discuss valuation updates and backup bids.
Allison, Roger	9/5/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Tilsner to discuss plan supplement, plan voting, confirmation hearing
Bixler, Holden	9/5/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Tilsner to discuss plan supplement, plan voting, confirmation hearing

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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	9/5/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Tilsner to discuss plan supplement, plan voting, confirmation hearing
Calvert, Sam	9/5/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Tilsner to discuss plan supplement, plan voting, confirmation hearing
Campagna, Robert	9/5/2023	0.7	Call with Celsius and R. Campagna, S. Schreiber, J. Tilsner, A. San Luis, G. Wang, C. Gacek (A&M) regarding data/asset review - ownership and decommissioning plan.
Campagna, Robert	9/5/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Tilsner to discuss plan supplement, plan voting, confirmation hearing
Ciriello, Andrew	9/5/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Tilsner to discuss plan supplement, plan voting, confirmation hearing
Colangelo, Samuel	9/5/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Tilsner to discuss plan supplement, plan voting, confirmation hearing
Dailey, Chuck	9/5/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Tilsner to discuss plan supplement, plan voting, confirmation hearing
Gacek, Chris	9/5/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call with Celsius re: fraudulent / duplicate accounts.
Gacek, Chris	9/5/2023	0.7	Call with Celsius and R. Campagna, S. Schreiber, J. Tilsner, A. San Luis, G. Wang, C. Gacek (A&M) regarding data/asset review - ownership and decommissioning plan.
Gacek, Chris	9/5/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Kinealy, Paul	9/5/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Tilsner to discuss plan supplement, plan voting, confirmation hearing
Lucas, Emmet	9/5/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Tilsner to discuss plan supplement, plan voting, confirmation hearing
Pogorzelski, Jon	9/5/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Tilsner to discuss plan supplement, plan voting, confirmation hearing
San Luis, Ana	9/5/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call with Celsius re: fraudulent / duplicate accounts.
San Luis, Ana	9/5/2023	0.7	Call with Celsius and R. Campagna, S. Schreiber, J. Tilsner, A. San Luis, G. Wang, C. Gacek (A&M) regarding data/asset review - ownership and decommissioning plan.

*Exhibit D*

***Celsius Network, LLC, et al.,  
Time Detail of Task by Professional  
September 1, 2023 through September 30, 2023***

**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
San Luis, Ana	9/5/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
San Luis, Ana	9/5/2023	0.9	J. Tilsner and A. San Luis (all A&M) participates in call with Celsius and PayPal engineering regarding data transfer requirements and claim code validation for distributions.
Schreiber, Sam	9/5/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Tilsner to discuss plan supplement, plan voting, confirmation hearing
Schreiber, Sam	9/5/2023	0.7	Call with Celsius and R. Campagna, S. Schreiber, J. Tilsner, A. San Luis, G. Wang, C. Gacek (A&M) regarding data/asset review - ownership and decommissioning plan.
Tilsner, Jeremy	9/5/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call with Celsius re: fraudulent / duplicate accounts.
Tilsner, Jeremy	9/5/2023	0.7	Call with Celsius and R. Campagna, S. Schreiber, J. Tilsner, A. San Luis, G. Wang, C. Gacek (A&M) regarding data/asset review - ownership and decommissioning plan.
Tilsner, Jeremy	9/5/2023	0.9	J. Tilsner and A. San Luis (all A&M) participates in call with Celsius and PayPal engineering regarding data transfer requirements and claim code validation for distributions.
Tilsner, Jeremy	9/5/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Tilsner to discuss plan supplement, plan voting, confirmation hearing
Tilsner, Jeremy	9/5/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Wadzita, Brent	9/5/2023	0.5	Call with Celsius engineering and PayPal engineering to discuss claims distribution mechanics, user interface, and customer distribution data.
Wadzita, Brent	9/5/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Tilsner to discuss plan supplement, plan voting, confirmation hearing
Wang, Gege	9/5/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Wang, Gege	9/5/2023	0.7	Call with Celsius and R. Campagna, S. Schreiber, J. Tilsner, A. San Luis, G. Wang, C. Gacek (A&M) regarding data/asset review - ownership and decommissioning plan.
Wang, Gege	9/5/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call with Celsius re: fraudulent / duplicate accounts.
Brantley, Chase	9/6/2023	0.4	Call with Special Committee, Celsius, K&E, and R. Campagna and S. Schreiber (A&M) to discuss deployed mining rigs and sites.
Brantley, Chase	9/6/2023	0.6	Call with Special Committee, K&E, CVP, and R. Campagna and S. Schreiber (A&M) to discuss solicitation, hearing updates, and other case issues.
Campagna, Robert	9/6/2023	0.6	Call with Special Committee, K&E, CVP, and S. Schreiber and C. Brantley (A&M) to discuss solicitation, hearing updates, and other case issues.

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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Campagna, Robert	9/6/2023	0.4	Call with Special Committee, Celsius, K&E, and S. Schreiber and C. Brantley (A&M) to discuss deployed mining rigs and sites.
Schreiber, Sam	9/6/2023	0.6	Call with Special Committee, K&E, CVP, and R. Campagna and C. Brantley (A&M) to discuss solicitation, hearing updates, and other case issues.
Schreiber, Sam	9/6/2023	0.4	Call with Special Committee, Celsius, K&E, and R. Campagna and C. Brantley (A&M) to discuss deployed mining rigs and sites.
Allison, Roger	9/7/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, S. Calvert, C. Brantley, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner, H. Bixler, E. Lucas (all A&M) re: updated deal timeline, mining updates.
Allison, Roger	9/7/2023	0.4	Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski (A&M) re: Plan noticing parties and contract assumption / rejection
Allison, Roger	9/7/2023	0.5	Call with Celsius and H. Bixler, P. Kinealy, R. Allison, and B. Wadzita to discuss FTC customer data requests
Bixler, Holden	9/7/2023	0.5	Call with Celsius and H. Bixler, P. Kinealy, R. Allison, and B. Wadzita to discuss FTC customer data requests
Bixler, Holden	9/7/2023	0.4	Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski (A&M) re: Plan noticing parties and contract assumption / rejection
Bixler, Holden	9/7/2023	0.5	Partial participation in call with R. Campagna, S. Schreiber, C. Dailey, S. Calvert, C. Brantley, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner, H. Bixler, E. Lucas (all A&M) re: updated deal timeline, mining updates.
Brantley, Chase	9/7/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, S. Calvert, C. Brantley, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner, H. Bixler, E. Lucas (all A&M) re: updated deal timeline, mining updates.
Calvert, Sam	9/7/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, S. Calvert, C. Brantley, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner, H. Bixler, E. Lucas (all A&M) re: updated deal timeline, mining updates.
Campagna, Robert	9/7/2023	0.5	Partial participation in call with R. Campagna, S. Schreiber, C. Dailey, S. Calvert, C. Brantley, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner, H. Bixler, E. Lucas (all A&M) re: updated deal timeline, mining updates.
Dailey, Chuck	9/7/2023	0.4	Partial participation in call with R. Campagna, S. Schreiber, C. Dailey, S. Calvert, C. Brantley, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner, H. Bixler, E. Lucas (all A&M) re: updated deal timeline, mining updates.
Kinealy, Paul	9/7/2023	0.5	Call with Celsius and H. Bixler, P. Kinealy, R. Allison, and B. Wadzita to discuss FTC customer data requests
Lucas, Emmet	9/7/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, S. Calvert, C. Brantley, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner, H. Bixler, E. Lucas (all A&M) re: updated deal timeline, mining updates.
Pogorzelski, Jon	9/7/2023	0.4	Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski (A&M) re: Plan noticing parties and contract assumption / rejection
Pogorzelski, Jon	9/7/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, S. Calvert, C. Brantley, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner, H. Bixler, E. Lucas (all A&M) re: updated deal timeline, mining updates.
Schreiber, Sam	9/7/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, S. Calvert, C. Brantley, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner, H. Bixler, E. Lucas (all A&M) re: updated deal timeline, mining updates.

*Exhibit D*

***Celsius Network, LLC, et al.,  
Time Detail of Task by Professional  
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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wadzita, Brent	9/7/2023	0.4	Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski (A&M) re: Plan noticing parties and contract assumption / rejection
Wadzita, Brent	9/7/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, S. Calvert, C. Brantley, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner, H. Bixler, E. Lucas (all A&M) re: updated deal timeline, mining updates.
Wadzita, Brent	9/7/2023	0.5	Call with Celsius engineering and PayPal engineering to discuss claims distribution mechanics, user interface, and customer distribution data.
Wadzita, Brent	9/7/2023	0.5	Call with Celsius and H. Bixler, P. Kinealy, R. Allison, and B. Wadzita to discuss FTC customer data requests
Westner, Jack	9/7/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, S. Calvert, C. Brantley, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner, H. Bixler, E. Lucas (all A&M) re: updated deal timeline, mining updates.
Brantley, Chase	9/8/2023	0.7	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss plan supplement filing and related items.
Campagna, Robert	9/8/2023	0.7	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss plan supplement filing and related items.
Schreiber, Sam	9/8/2023	0.7	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss plan supplement filing and related items.
Brantley, Chase	9/11/2023	0.4	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss Plan Supplement materials and confirmation preparations.
Campagna, Robert	9/11/2023	0.4	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss Plan Supplement materials and confirmation preparations.
Gacek, Chris	9/11/2023	0.5	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
San Luis, Ana	9/11/2023	0.5	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Schreiber, Sam	9/11/2023	0.4	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss Plan Supplement materials and confirmation preparations.
Tilsner, Jeremy	9/11/2023	0.5	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Wang, Gege	9/11/2023	0.5	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Allison, Roger	9/12/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner (all A&M) re: plan voting, mining, cash, toggle plan
Bixler, Holden	9/12/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner (all A&M) re: plan voting, mining, cash, toggle plan

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***Celsius Network, LLC, et al.,  
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September 1, 2023 through September 30, 2023***

**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	9/12/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner (all A&M) re: plan voting, mining, cash, toggle plan
Calvert, Sam	9/12/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner (all A&M) re: plan voting, mining, cash, toggle plan
Campagna, Robert	9/12/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner (all A&M) re: plan voting, mining, cash, toggle plan
Ciriello, Andrew	9/12/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner (all A&M) re: plan voting, mining, cash, toggle plan
Colangelo, Samuel	9/12/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner (all A&M) re: plan voting, mining, cash, toggle plan
Dailey, Chuck	9/12/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner (all A&M) re: plan voting, mining, cash, toggle plan
Dailey, Chuck	9/12/2023	0.5	Call with CEL, K&E and A&M teams to discuss case workstreams and emergence
Dailey, Chuck	9/12/2023	0.8	Call with Celsius engineering, PayPal engineering, and B. Wadzita (A&M) to discuss claims distribution mechanics, user interface, and customer distribution data.
Kinealy, Paul	9/12/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner (all A&M) re: plan voting, mining, cash, toggle plan
Lucas, Emmet	9/12/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner (all A&M) re: plan voting, mining, cash, toggle plan
Pogorzelski, Jon	9/12/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner (all A&M) re: plan voting, mining, cash, toggle plan
San Luis, Ana	9/12/2023	0.5	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call with K&E and Celsius regarding Plan Workstream.
Schreiber, Sam	9/12/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner (all A&M) re: plan voting, mining, cash, toggle plan
Tilsner, Jeremy	9/12/2023	0.5	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call with K&E and Celsius regarding Plan Workstream.



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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wadzita, Brent	9/12/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner (all A&M) re: plan voting, mining, cash, toggle plan
Wadzita, Brent	9/12/2023	0.5	Partial participation in call with Celsius engineering, PayPal engineering, and C. Dailey (A&M) to discuss claims distribution mechanics, user interface, and customer distribution data.
Wang, Gege	9/12/2023	0.5	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call with K&E and Celsius regarding Plan Workstream.
Westner, Jack	9/12/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner (all A&M) re: plan voting, mining, cash, toggle plan
Brantley, Chase	9/13/2023	0.6	Call with Celsius, Special Committee, K&E, and R. Campagna and S. Schreiber (A&M) to discuss mining operations and rig deployment.
Brantley, Chase	9/13/2023	0.7	Call with Special Committee, Celsius, BRIC, and R. Campagna and S. Schreiber (A&M) to discuss backup plan administration, case updates, and open issues.
Brantley, Chase	9/13/2023	0.7	Call with UCC Advisors, UCC co-chairs, Celsius, and R. Campagna and S. Schreiber (A&M) to discuss the status of mining operations.
Brantley, Chase	9/13/2023	0.8	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss solicitation, litigation, and emergence workstreams.
Campagna, Robert	9/13/2023	0.6	Call with Celsius, Special Committee, K&E, and S. Schreiber and C. Brantley (A&M) to discuss mining operations and rig deployment.
Campagna, Robert	9/13/2023	0.8	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss solicitation, litigation, and emergence workstreams.
Campagna, Robert	9/13/2023	0.7	Call with Special Committee, Celsius, BRIC, and S. Schreiber and C. Brantley (A&M) to discuss backup plan administration, case updates, and open issues.
Campagna, Robert	9/13/2023	0.7	Call with UCC Advisors, UCC co-chairs, Celsius, and S. Schreiber and C. Brantley (A&M) to discuss the status of mining operations.
Gacek, Chris	9/13/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
San Luis, Ana	9/13/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Schreiber, Sam	9/13/2023	0.8	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss solicitation, litigation, and emergence workstreams.
Schreiber, Sam	9/13/2023	0.7	Call with UCC Advisors, UCC co-chairs, Celsius, and R. Campagna and C. Brantley (A&M) to discuss the status of mining operations.
Schreiber, Sam	9/13/2023	0.7	Call with Special Committee, Celsius, BRIC, and R. Campagna and C. Brantley (A&M) to discuss backup plan administration, case updates, and open issues.
Schreiber, Sam	9/13/2023	0.6	Call with Celsius, Special Committee, K&E, and R. Campagna and C. Brantley (A&M) to discuss mining operations and rig deployment.

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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Tilsner, Jeremy	9/13/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Wang, Gege	9/13/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Allison, Roger	9/14/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Westner, J. Pogorzelski, J. Tilsner, S. Colangelo (all A&M) re distributions, claims, CEL matters
Allison, Roger	9/14/2023	0.5	Call with Celsius engineering, PayPal engineering, and B. Wadzita (A&M) to discuss claims distribution mechanics, user interface, and customer distribution data.
Bixler, Holden	9/14/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Westner, J. Pogorzelski, J. Tilsner, S. Colangelo (all A&M) re distributions, claims, CEL matters
Brantley, Chase	9/14/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Westner, J. Pogorzelski, J. Tilsner, S. Colangelo (all A&M) re distributions, claims, CEL matters
Calvert, Sam	9/14/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Westner, J. Pogorzelski, J. Tilsner, S. Colangelo (all A&M) re distributions, claims, CEL matters
Campagna, Robert	9/14/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Westner, J. Pogorzelski, J. Tilsner, S. Colangelo (all A&M) re distributions, claims, CEL matters
Ciriello, Andrew	9/14/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Westner, J. Pogorzelski, J. Tilsner, S. Colangelo (all A&M) re distributions, claims, CEL matters
Colangelo, Samuel	9/14/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Westner, J. Pogorzelski, J. Tilsner, S. Colangelo (all A&M) re distributions, claims, CEL matters
Dailey, Chuck	9/14/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Westner, J. Pogorzelski, J. Tilsner, S. Colangelo (all A&M) re distributions, claims, CEL matters
Kinealy, Paul	9/14/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Westner, J. Pogorzelski, J. Tilsner, S. Colangelo (all A&M) re distributions, claims, CEL matters
Lucas, Emmet	9/14/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Westner, J. Pogorzelski, J. Tilsner, S. Colangelo (all A&M) re distributions, claims, CEL matters
Pogorzelski, Jon	9/14/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Westner, J. Pogorzelski, J. Tilsner, S. Colangelo (all A&M) re distributions, claims, CEL matters



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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Schreiber, Sam	9/14/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Westner, J. Pogorzelski, J. Tilsner, S. Colangelo (all A&M) re distributions, claims, CEL matters
Tilsner, Jeremy	9/14/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Westner, J. Pogorzelski, J. Tilsner, S. Colangelo (all A&M) re distributions, claims, CEL matters
Wadzita, Brent	9/14/2023	0.5	Call with Celsius engineering, PayPal engineering, and R. Allison (A&M) to discuss claims distribution mechanics, user interface, and customer distribution data.
Wadzita, Brent	9/14/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Westner, J. Pogorzelski, J. Tilsner, S. Colangelo (all A&M) re distributions, claims, CEL matters
Westner, Jack	9/14/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Westner, J. Pogorzelski, J. Tilsner, S. Colangelo (all A&M) re distributions, claims, CEL matters
Bixler, Holden	9/15/2023	0.5	Call with Special Committee, K&E, Centerview, and S. Schreiber, R. Campagna, C. Brantley (A&M) to discuss claims reconciliation, regulatory actions, and other items.
Brantley, Chase	9/15/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna, H. Bixler, S. Schreiber (A&M) to discuss claims reconciliation, regulatory actions, and other items.
Brantley, Chase	9/15/2023	0.5	Call with R. Campagna and S. Schreiber (A&M) to discuss creditor recovery analysis and management agreements.
Campagna, Robert	9/15/2023	0.5	Call with Special Committee, K&E, Centerview, and S. Schreiber, H. Bixler, C. Brantley (A&M) to discuss claims reconciliation, regulatory actions, and other items.
Campagna, Robert	9/15/2023	0.5	Call with S. Schreiber and C. Brantley (A&M) to discuss creditor recovery analysis and management agreements.
Schreiber, Sam	9/15/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna, H. Bixler, C. Brantley (A&M) to discuss claims reconciliation, regulatory actions, and other items.
Schreiber, Sam	9/15/2023	0.5	Call with R. Campagna and C. Brantley (A&M) to discuss creditor recovery analysis and management agreements.
Bixler, Holden	9/18/2023	0.3	Call with R. Campagna, S. Schreiber, and J. Tilsner (A&M) to discuss plan solicitation and voting mechanics.
Campagna, Robert	9/18/2023	0.6	Call with Special Committee, K&E, Centerview, and S. Schreiber (A&M) to discuss plan supplement filing, regulatory actions, and other items.
Campagna, Robert	9/18/2023	0.3	Call with S. Schreiber, H. Bixler, and J. Tilsner (A&M) to discuss plan solicitation and voting mechanics.
Gacek, Chris	9/18/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
San Luis, Ana	9/18/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.

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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
San Luis, Ana	9/18/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding Distribution Partners - Jurisdictional Support Matrix.
Schreiber, Sam	9/18/2023	0.3	Call with R. Campagna, H. Bixler, and J. Tilsner (A&M) to discuss plan solicitation and voting mechanics.
Schreiber, Sam	9/18/2023	0.6	Call with Special Committee, K&E, Centerview, and R. Campagna (A&M) to discuss plan supplement filing, regulatory actions, and other items.
Tilsner, Jeremy	9/18/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Tilsner, Jeremy	9/18/2023	0.3	Call with R. Campagna, S. Schreiber, and H. Bixler (A&M) to discuss plan solicitation and voting mechanics.
Wang, Gege	9/18/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Wang, Gege	9/18/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding Distribution Partners - Jurisdictional Support Matrix.
Allison, Roger	9/19/2023	0.5	Call with Celsius engineering, PayPal engineering, and R. Allison, C. Dailey, H. Bixler, B. Wadzita (all A&M) to discuss claims distribution mechanics, user interface, and customer distribution data.
Allison, Roger	9/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, J. Tilsner, P. Kinealy, R. Allison, H. Bixler, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, J. Westner, S. Colangelo (all A&M) re: emergence , mining updates, distributions
Bixler, Holden	9/19/2023	0.3	Partial participation in call with Celsius engineering, PayPal engineering, and R. Allison, C. Dailey, H. Bixler, B. Wadzita (all A&M) to discuss claims distribution mechanics, user interface, and customer distribution data.
Bixler, Holden	9/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, J. Tilsner, P. Kinealy, R. Allison, H. Bixler, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, J. Westner, S. Colangelo (all A&M) re: emergence , mining updates, distributions
Brantley, Chase	9/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, J. Tilsner, P. Kinealy, R. Allison, H. Bixler, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, J. Westner, S. Colangelo (all A&M) re: emergence , mining updates, distributions
Brantley, Chase	9/19/2023	0.6	Call with Celsius, R. Campagna, J. Tilsner, S. Schreiber, and C. Dailey (A&M) to discuss plan workstreams and preparations for distributions.
Calvert, Sam	9/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, J. Tilsner, P. Kinealy, R. Allison, H. Bixler, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, J. Westner, S. Colangelo (all A&M) re: emergence , mining updates, distributions
Campagna, Robert	9/19/2023	0.4	Call with S. Schreiber, J. Tilsner, and internal counsel (A&M) to discuss data protection related to Celsius data systems.
Campagna, Robert	9/19/2023	0.6	Call with Celsius, S. Schreiber, J. Tilsner, C. Brantley, and C. Dailey (A&M) to discuss plan workstreams and preparations for distributions.
Campagna, Robert	9/19/2023	0.8	Call with Celsius executive committee, K&E, and S. Schreiber (A&M) to discuss Plan Administrator roles and post-emergence planning.

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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Campagna, Robert	9/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, J. Tilsner, P. Kinealy, R. Allison, H. Bixler, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, J. Westner, S. Colangelo (all A&M) re: emergence , mining updates, distributions
Colangelo, Samuel	9/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, J. Tilsner, P. Kinealy, R. Allison, H. Bixler, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, J. Westner, S. Colangelo (all A&M) re: emergence , mining updates, distributions
Dailey, Chuck	9/19/2023	0.6	Call with Celsius, R. Campagna, J. Tilsner, C. Brantley, and S. Schreiber (A&M) to discuss plan workstreams and preparations for distributions.
Dailey, Chuck	9/19/2023	0.3	Partial participation in call with Celsius engineering, PayPal engineering, and R. Allison, C. Dailey, H. Bixler, B. Wadzita (all A&M) to discuss claims distribution mechanics, user interface, and customer distribution data.
Dailey, Chuck	9/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, J. Tilsner, P. Kinealy, R. Allison, H. Bixler, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, J. Westner, S. Colangelo (all A&M) re: emergence , mining updates, distributions
Kinealy, Paul	9/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, J. Tilsner, P. Kinealy, R. Allison, H. Bixler, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, J. Westner, S. Colangelo (all A&M) re: emergence , mining updates, distributions
Lucas, Emmet	9/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, J. Tilsner, P. Kinealy, R. Allison, H. Bixler, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, J. Westner, S. Colangelo (all A&M) re: emergence , mining updates, distributions
Pogorzelski, Jon	9/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, J. Tilsner, P. Kinealy, R. Allison, H. Bixler, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, J. Westner, S. Colangelo (all A&M) re: emergence , mining updates, distributions
San Luis, Ana	9/19/2023	0.3	Participate in call with Celsius and PayPal engineering regarding distributions requirements.
San Luis, Ana	9/19/2023	0.8	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call with K&E and Celsius regarding Plan Workstream.
Schreiber, Sam	9/19/2023	0.4	Call with R. Campagna, J. Tilsner, and internal counsel (A&M) to discuss data protection related to Celsius data systems.
Schreiber, Sam	9/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, J. Tilsner, P. Kinealy, R. Allison, H. Bixler, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, J. Westner, S. Colangelo (all A&M) re: emergence , mining updates, distributions
Schreiber, Sam	9/19/2023	0.6	Call with Celsius, R. Campagna, J. Tilsner, C. Brantley, and C. Dailey (A&M) to discuss plan workstreams and preparations for distributions.
Schreiber, Sam	9/19/2023	0.8	Call with Celsius executive committee, K&E, and R. Campagna (A&M) to discuss Plan Administrator roles and post-emergence planning.
Tilsner, Jeremy	9/19/2023	0.6	Call with Celsius, R. Campagna, S. Schreiber, C. Brantley, and C. Dailey (A&M) to discuss plan workstreams and preparations for distributions.

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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Tilsner, Jeremy	9/19/2023	0.4	Call with R. Campagna, S. Schreiber, and internal counsel (A&M) to discuss data protection related to Celsius data systems.
Tilsner, Jeremy	9/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, J. Tilsner, P. Kinealy, R. Allison, H. Bixler, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, J. Westner, S. Colangelo (all A&M) re: emergence , mining updates, distributions
Tilsner, Jeremy	9/19/2023	0.8	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call with K&E and Celsius regarding Plan Workstream.
Wadzita, Brent	9/19/2023	0.5	Call with Celsius engineering, PayPal engineering, and R. Allison, C. Dailey, H. Bixler, B. Wadzita (all A&M) to discuss claims distribution mechanics, user interface, and customer distribution data.
Wadzita, Brent	9/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, J. Tilsner, P. Kinealy, R. Allison, H. Bixler, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, J. Westner, S. Colangelo (all A&M) re: emergence , mining updates, distributions
Wang, Gege	9/19/2023	0.8	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call with K&E and Celsius regarding Plan Workstream.
Westner, Jack	9/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, J. Tilsner, P. Kinealy, R. Allison, H. Bixler, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, J. Westner, S. Colangelo (all A&M) re: emergence , mining updates, distributions
Brantley, Chase	9/20/2023	1.0	Call with UCC advisors, Celsius legal, and R. Campagna and S. Schreiber (A&M) to discuss the status of USBTC agreements.
Brantley, Chase	9/20/2023	0.4	Call with Celsius, Special Committee, K&E, and R. Campagna and S. Schreiber (A&M) to discuss mining agreements and operations
Brantley, Chase	9/20/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss hearing outcomes and confirmation preparations.
Campagna, Robert	9/20/2023	0.4	Call with Celsius, Special Committee, K&E, and S. Schreiber and C. Brantley (A&M) to discuss mining agreements and operations
Campagna, Robert	9/20/2023	0.5	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss hearing outcomes and confirmation preparations.
Campagna, Robert	9/20/2023	1.0	Call with UCC advisors, Celsius legal, and S. Schreiber and C. Brantley (A&M) to discuss the status of USBTC agreements.
Schreiber, Sam	9/20/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss hearing outcomes and confirmation preparations.
Schreiber, Sam	9/20/2023	0.4	Call with Celsius, Special Committee, K&E, and R. Campagna and C. Brantley (A&M) to discuss mining agreements and operations
Schreiber, Sam	9/20/2023	1.0	Call with UCC advisors, Celsius legal, and R. Campagna and C. Brantley (A&M) to discuss the status of USBTC agreements.
Allison, Roger	9/21/2023	0.5	Call with Celsius engineering, PayPal engineering, and B. Wadzita (A&M) to discuss claims distribution mechanics, user interface, and customer distribution data.
Brantley, Chase	9/21/2023	0.9	Call with Celsius legal and mining team to discuss the USBTC agreement.

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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Campagna, Robert	9/21/2023	0.4	Call with BRIC, Special Committee, and S. Schreiber (A&M) to discuss backup work streams.
Gacek, Chris	9/21/2023	0.5	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
San Luis, Ana	9/21/2023	0.5	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call with K&E, DiFiori and DiFiori counsel regarding Preference Exposure.
San Luis, Ana	9/21/2023	0.4	Participate in call with Celsius and K&E regarding withdrawal preference exposure for specific account holder.
San Luis, Ana	9/21/2023	1.0	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call with K&E and Celsius regarding Plan Workstream.
San Luis, Ana	9/21/2023	0.5	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Schreiber, Sam	9/21/2023	0.4	Call with BRIC, Special Committee, and R. Campagna (A&M) to discuss backup work streams.
Tilsner, Jeremy	9/21/2023	0.5	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call with K&E, DiFiori and DiFiori counsel regarding Preference Exposure.
Tilsner, Jeremy	9/21/2023	0.5	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Tilsner, Jeremy	9/21/2023	1.0	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call with K&E and Celsius regarding Plan Workstream.
Wadzita, Brent	9/21/2023	0.5	Call with Celsius engineering, PayPal engineering, and R. Allison (A&M) to discuss claims distribution mechanics, user interface, and customer distribution data.
Wang, Gege	9/21/2023	0.5	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Wang, Gege	9/21/2023	1.0	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call with K&E and Celsius regarding Plan Workstream.
Wang, Gege	9/21/2023	0.5	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call with K&E, DiFiori and DiFiori counsel regarding Preference Exposure.
Brantley, Chase	9/22/2023	0.4	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss confirmation preparations.
Calvert, Sam	9/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, S. Colangelo (all A&M) to discuss deliverables ahead of confirmation hearing.
Campagna, Robert	9/22/2023	0.5	Call with E. Lucas, S. Schreiber, C. Dailey, S. Calvert, S. Colangelo (all A&M) to discuss deliverables ahead of confirmation hearing.
Campagna, Robert	9/22/2023	0.4	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss confirmation preparations.
Colangelo, Samuel	9/22/2023	0.5	Call with R. Campagna, S. Schreiber, E. Lucas, C. Dailey, S. Calvert (all A&M) to discuss deliverables ahead of confirmation hearing.
Dailey, Chuck	9/22/2023	0.5	Call with R. Campagna, S. Schreiber, E. Lucas, S. Calvert, S. Colangelo (all A&M) to discuss deliverables ahead of confirmation hearing.
Lucas, Emmet	9/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey, S. Calvert, S. Colangelo (all A&M) to discuss deliverables ahead of confirmation hearing.

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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Schreiber, Sam	9/22/2023	0.5	Call with R. Campagna, E. Lucas, C. Dailey, S. Calvert, S. Colangelo (all A&M) to discuss deliverables ahead of confirmation hearing.
Schreiber, Sam	9/22/2023	0.4	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss confirmation preparations.
Allison, Roger	9/25/2023	1.0	Call with KE, Stretto, and B. Wadzita (A&M) re: voting declarations
Brantley, Chase	9/25/2023	0.4	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss confirmation objections and confirmation schedule.
Campagna, Robert	9/25/2023	0.4	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss confirmation objections and confirmation schedule.
Schreiber, Sam	9/25/2023	0.4	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss confirmation objections and confirmation schedule.
Wadzita, Brent	9/25/2023	1.0	Call with KE, Stretto, and R. Allison (A&M) re: voting declarations.
Allison, Roger	9/26/2023	0.4	Call with R. Campagna, H. Bixler, C. Brantley, A. Ciriello, J. Tilsner, C. Dailey, E. Lucas, P. Kinealy, J. Pogorzelski, B. Wadzita, S. Calvert, J. Westner, S. Colangelo, R. Allison (all A&M) re declarations, mining, cash reforecast, POR
Bixler, Holden	9/26/2023	0.4	Call with R. Campagna, H. Bixler, C. Brantley, A. Ciriello, J. Tilsner, C. Dailey, E. Lucas, P. Kinealy, J. Pogorzelski, B. Wadzita, S. Calvert, J. Westner, S. Colangelo, R. Allison (all A&M) re declarations, mining, cash reforecast, POR
Bixler, Holden	9/26/2023	0.4	Call with R. Campagna, H. Bixler, C. Brantley, A. Ciriello, J. Tilsner, C. Dailey, E. Lucas, P. Kinealy, J. Pogorzelski, B. Wadzita, S. Calvert, J. Westner, S. Colangelo, R. Allison (all A&M) re declarations, mining, cash reforecast, POR
Brantley, Chase	9/26/2023	0.4	Call with R. Campagna, H. Bixler, C. Brantley, A. Ciriello, J. Tilsner, C. Dailey, E. Lucas, P. Kinealy, J. Pogorzelski, B. Wadzita, S. Calvert, J. Westner, S. Colangelo, R. Allison (all A&M) re declarations, mining, cash reforecast, POR
Calvert, Sam	9/26/2023	0.4	Call with R. Campagna, H. Bixler, C. Brantley, A. Ciriello, J. Tilsner, C. Dailey, E. Lucas, P. Kinealy, J. Pogorzelski, B. Wadzita, S. Calvert, J. Westner, S. Colangelo, R. Allison (all A&M) re declarations, mining, cash reforecast, POR
Campagna, Robert	9/26/2023	0.4	Call with R. Campagna, H. Bixler, C. Brantley, A. Ciriello, J. Tilsner, C. Dailey, E. Lucas, P. Kinealy, J. Pogorzelski, B. Wadzita, S. Calvert, J. Westner, S. Colangelo, R. Allison (all A&M) re declarations, mining, cash reforecast, POR
Ciriello, Andrew	9/26/2023	0.4	Call with R. Campagna, H. Bixler, C. Brantley, A. Ciriello, J. Tilsner, C. Dailey, E. Lucas, P. Kinealy, J. Pogorzelski, B. Wadzita, S. Calvert, J. Westner, S. Colangelo, R. Allison (all A&M) re declarations, mining, cash reforecast, POR
Colangelo, Samuel	9/26/2023	0.4	Call with R. Campagna, H. Bixler, C. Brantley, A. Ciriello, J. Tilsner, C. Dailey, E. Lucas, P. Kinealy, J. Pogorzelski, B. Wadzita, S. Calvert, J. Westner, S. Colangelo, R. Allison (all A&M) re declarations, mining, cash reforecast, POR



*Exhibit D*

***Celsius Network, LLC, et al.,  
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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Dailey, Chuck	9/26/2023	0.5	Call with Celsius engineering and PayPal engineering to discuss distribution mechanics for specific counterparties
Dailey, Chuck	9/26/2023	1.8	Update distribution comparison analysis to include further detail on illiquid assets
Dailey, Chuck	9/26/2023	0.4	Call with R. Campagna, H. Bixler, C. Brantley, A. Ciriello, J. Tilsner, C. Dailey, E. Lucas, P. Kinealy, J. Pogorzelski, B. Wadzita, S. Calvert, J. Westner, S. Colangelo, R. Allison (all A&M) re declarations, mining, cash reforecast, POR
Gacek, Chris	9/26/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Kinealy, Paul	9/26/2023	0.4	Call with R. Campagna, H. Bixler, C. Brantley, A. Ciriello, J. Tilsner, C. Dailey, E. Lucas, P. Kinealy, J. Pogorzelski, B. Wadzita, S. Calvert, J. Westner, S. Colangelo, R. Allison (all A&M) re declarations, mining, cash reforecast, POR
Lucas, Emmet	9/26/2023	0.4	Call with R. Campagna, H. Bixler, C. Brantley, A. Ciriello, J. Tilsner, C. Dailey, E. Lucas, P. Kinealy, J. Pogorzelski, B. Wadzita, S. Calvert, J. Westner, S. Colangelo, R. Allison (all A&M) re declarations, mining, cash reforecast, POR
Pogorzelski, Jon	9/26/2023	0.4	Call with R. Campagna, H. Bixler, C. Brantley, A. Ciriello, J. Tilsner, C. Dailey, E. Lucas, P. Kinealy, J. Pogorzelski, B. Wadzita, S. Calvert, J. Westner, S. Colangelo, R. Allison (all A&M) re declarations, mining, cash reforecast, POR
San Luis, Ana	9/26/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Tilsner, Jeremy	9/26/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Wadzita, Brent	9/26/2023	0.4	Call with R. Campagna, H. Bixler, C. Brantley, A. Ciriello, J. Tilsner, C. Dailey, E. Lucas, P. Kinealy, J. Pogorzelski, B. Wadzita, S. Calvert, J. Westner, S. Colangelo, R. Allison (all A&M) re declarations, mining, cash reforecast, POR
Wang, Gege	9/26/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Westner, Jack	9/26/2023	0.4	Call with R. Campagna, H. Bixler, C. Brantley, A. Ciriello, J. Tilsner, C. Dailey, E. Lucas, P. Kinealy, J. Pogorzelski, B. Wadzita, S. Calvert, J. Westner, S. Colangelo, R. Allison (all A&M) re declarations, mining, cash reforecast, POR
Brantley, Chase	9/27/2023	0.4	Call with Celsius, Special Committee, K&E, and R. Campagna and S. Schreiber (A&M) to discuss site-level mining operations.
Brantley, Chase	9/27/2023	0.4	Participate in the weekly mining sub committee call with the committee co-chairs and the UCC.
Brantley, Chase	9/27/2023	0.8	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss plan administration budget and confirmation preparations.
Brantley, Chase	9/27/2023	1.5	Participate in call with K&E, W&C, M3, PWP and Fahrenheit and their advisors on the Cedarvale agreement.
Campagna, Robert	9/27/2023	0.8	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss plan administration budget and confirmation preparations.

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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Campagna, Robert	9/27/2023	0.4	Call with Celsius, Special Committee, K&E, and S. Schreiber and C. Brantley (A&M) to discuss site-level mining operations.
Gacek, Chris	9/27/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
San Luis, Ana	9/27/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Schreiber, Sam	9/27/2023	0.8	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss plan administration budget and confirmation preparations.
Schreiber, Sam	9/27/2023	0.4	Call with Celsius, Special Committee, K&E, and R. Campagna and C. Brantley (A&M) to discuss site-level mining operations.
Tilsner, Jeremy	9/27/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Wang, Gege	9/27/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint.
Allison, Roger	9/28/2023	0.4	Call with C. Dailey, B. Wadzita, J. Pogorzelski, J. Westner, E. Lucas, S. Calvert, C. Brantley, R. Campagna, R. Allison, H. Bixler (all A&M) re: confirmation hearing, cash flow forecast.
Allison, Roger	9/28/2023	0.5	Call with Celsius engineering, PayPal engineering, and B. Wadzita, C. Dailey (A&M) to discuss claims distribution mechanics, user interface, and customer distribution data.
Bixler, Holden	9/28/2023	0.4	Call with C. Dailey, B. Wadzita, J. Pogorzelski, J. Westner, E. Lucas, S. Calvert, C. Brantley, R. Campagna, R. Allison, H. Bixler (all A&M) re: confirmation hearing, cash flow forecast.
Brantley, Chase	9/28/2023	0.4	Call with C. Dailey, B. Wadzita, J. Pogorzelski, J. Westner, E. Lucas, S. Calvert, C. Brantley, R. Campagna, R. Allison, H. Bixler (all A&M) re: confirmation hearing, cash flow forecast.
Calvert, Sam	9/28/2023	0.4	Call with C. Dailey, B. Wadzita, J. Pogorzelski, J. Westner, E. Lucas, S. Calvert, C. Brantley, R. Campagna, R. Allison, H. Bixler (all A&M) re: confirmation hearing, cash flow forecast.
Campagna, Robert	9/28/2023	0.4	Call with C. Dailey, B. Wadzita, J. Pogorzelski, J. Westner, E. Lucas, S. Calvert, C. Brantley, R. Campagna, R. Allison, H. Bixler (all A&M) re: confirmation hearing, cash flow forecast.
Dailey, Chuck	9/28/2023	0.4	Call with C. Dailey, B. Wadzita, J. Pogorzelski, J. Westner, E. Lucas, S. Calvert, C. Brantley, R. Campagna, R. Allison, H. Bixler (all A&M) re: confirmation hearing, cash flow forecast.
Dailey, Chuck	9/28/2023	0.4	Partial participation in call with Celsius engineering, PayPal engineering, and B. Wadzita, R. Allison (A&M) to discuss claims distribution mechanics, user interface, and customer distribution data.
Lucas, Emmet	9/28/2023	0.4	Call with C. Dailey, B. Wadzita, J. Pogorzelski, J. Westner, E. Lucas, S. Calvert, C. Brantley, R. Campagna, R. Allison, H. Bixler (all A&M) re: confirmation hearing, cash flow forecast.
Pogorzelski, Jon	9/28/2023	0.4	Call with C. Dailey, B. Wadzita, J. Pogorzelski, J. Westner, E. Lucas, S. Calvert, C. Brantley, R. Campagna, R. Allison, H. Bixler (all A&M) re: confirmation hearing, cash flow forecast.
Wadzita, Brent	9/28/2023	0.5	Call with Celsius engineering, PayPal engineering, and R. Allison, C. Dailey (A&M) to discuss claims distribution mechanics, user interface, and customer distribution data.



*Exhibit D*

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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wadzita, Brent	9/28/2023	0.4	Call with C. Dailey, B. Wadzita, J. Pogorzelski, J. Westner, E. Lucas, S. Calvert, C. Brantley, R. Campagna, R. Allison, H. Bixler (all A&M) re: confirmation hearing, cash flow forecast.
Westner, Jack	9/28/2023	0.4	Call with C. Dailey, B. Wadzita, J. Pogorzelski, J. Westner, E. Lucas, S. Calvert, C. Brantley, R. Campagna, R. Allison, H. Bixler (all A&M) re: confirmation hearing, cash flow forecast.
Brantley, Chase	9/29/2023	0.4	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss recent hearing outcomes and confirmation hearing preparations.
Campagna, Robert	9/29/2023	0.4	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss recent hearing outcomes and confirmation hearing preparations.
Schreiber, Sam	9/29/2023	0.4	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss recent hearing outcomes and confirmation hearing preparations.
<b>Subtotal</b>		<b>142.3</b>	

**MONTHLY OPERATING REPORT/UST REPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Lucas, Emmet	9/6/2023	2.2	Prepare supporting schedules, exhibits for August monthly operating report for Part 1, Part 5.
Lucas, Emmet	9/6/2023	0.4	Update August monthly operating report schedules for new ordinary course professionals, reconcile to bank activity.
Lucas, Emmet	9/11/2023	0.4	Update August monthly operating report cash file for cash inputs from electronic bank statements.
Lucas, Emmet	9/11/2023	0.4	Compile August bank statements for Celsius Debtors to provide US Trustee for monthly operating reports.
Calvert, Sam	9/13/2023	2.2	Initial setup of August MOR reporting.
Lucas, Emmet	9/14/2023	0.6	Prepare list of monthly professional fee accruals for August per request of A. Seetharaman (CEL), provide supporting schedules regarding holdback adjustments and retainers for roll forward of accruals.
Calvert, Sam	9/15/2023	2.4	Updates to mining schedules (August MOR)
Calvert, Sam	9/15/2023	2.7	August MOR review of CF outputs and bank reconciliations.
Allison, Roger	9/18/2023	2.9	Draft schedules required for the 426 report
Allison, Roger	9/18/2023	1.1	Updated 426 report re: internal review notes
Calvert, Sam	9/18/2023	2.9	Review of BS and PL schedules (MOR).
Calvert, Sam	9/18/2023	2.1	Preliminary review of outputs and additional reconciliations (MOR).

*Exhibit D*

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**MONTHLY OPERATING REPORT/UST REPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Calvert, Sam	9/18/2023	1.8	Review of historical and August I/C entries for August MOR
Calvert, Sam	9/18/2023	1.4	Review of accounting entries related to activity (August MOR) and related correspondence with Celsius team.
Calvert, Sam	9/19/2023	1.2	Update to MOR for pro fees schedule updates.
Calvert, Sam	9/19/2023	0.8	Updates to August MOR following receipt of tax information and additional commentary received from Celsius.
Calvert, Sam	9/19/2023	2.4	Additional review of MoM changes across balance sheets
Calvert, Sam	9/19/2023	0.9	Review of outputted forms re: professional fees to ensure accuracy.
Calvert, Sam	9/20/2023	0.5	Call with E. Lucas (A&M) to discuss GK8 monthly operating report, confirm cash movements.
Calvert, Sam	9/20/2023	0.5	Call with Celsius team, A. Ciriello (A&M) re: August MOR review.
Calvert, Sam	9/20/2023	1.6	Updates to mining schedules following restatements done by Celsius (August MOR)
Calvert, Sam	9/20/2023	0.8	Prep for MOR review call with Celsius team
Calvert, Sam	9/20/2023	1.4	Creation of MOR drafts ahead of disbursement to K&E and other reviewing parties.
Calvert, Sam	9/20/2023	1.8	Updates to cash reporting methodology for August MOR.
Ciriello, Andrew	9/20/2023	0.5	Call with Celsius team, S. Calvert (A&M) re: August MOR review
Lucas, Emmet	9/20/2023	0.5	Call with S. Calvert (A&M) to discuss GK8 monthly operating report, confirm cash movements.
Pogorzelski, Jon	9/20/2023	0.7	Prepare analysis of professional fees for monthly operating reports
Pogorzelski, Jon	9/20/2023	0.9	Prepare drafts of monthly operating reports
Brantley, Chase	9/21/2023	0.6	Review August MOR and mining supporting page.
Pogorzelski, Jon	9/21/2023	0.8	Analyze updated monthly operating report for each debtor
Westner, Jack	9/21/2023	1.4	Prepare final versions of monthly operating reports in preparation for filing
<b>Subtotal</b>		<b>40.8</b>	

**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Schreiber, Sam	9/1/2023	1.6	Continue review of draft complaint in advance of filing.

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**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Ciriello, Andrew	9/5/2023	0.3	Correspond with Celsius and A&M teams regarding open items related to CEL token motion
Ciriello, Andrew	9/5/2023	2.5	Research open requests from K&E to support draft CEL token motion
Ciriello, Andrew	9/5/2023	0.4	Review revised coin report for the week ending 8/11
Colangelo, Samuel	9/5/2023	0.3	Correspond with Celsius team regarding alt coin sale and variances identified in August freeze files.
Campagna, Robert	9/6/2023	0.5	Review draft of CEL token declaration.
Campagna, Robert	9/6/2023	1.3	Respond to inquiries from counsel related to CEL token materials to be filed with Court.
Campagna, Robert	9/6/2023	0.9	Review of EFH pleading - redacted and unredacted.
Vaughn, Conor	9/6/2023	0.6	Analyze company peer group market capitalization and asset data to narrow peer group for matches to Celsius relating to director compensation benchmarking
Colangelo, Samuel	9/8/2023	0.2	Assemble CV Reporting file for the week ending 9/1 for distribution to UCC.
Vaughn, Conor	9/11/2023	1.6	Download, analyze, and notate public proxy filings for companies within Celsius director compensation peer group in connection with director compensation benchmarking
Ciriello, Andrew	9/12/2023	0.3	Review coin report for the week ending 8/18
Colangelo, Samuel	9/12/2023	0.3	Review BTC mining reconciliation report and calculate inputs needed for 8/18 coin report.
Colangelo, Samuel	9/12/2023	0.4	Review proposed August intercompany report and reconcile with bank activity and payment confirmations.
Colangelo, Samuel	9/12/2023	0.3	Respond to internal questions regarding 8/18 coin report and update accordingly.
Schreiber, Sam	9/12/2023	1.4	Review Ferraro declaration related to CEL tokens.
Vaughn, Conor	9/12/2023	1.7	Additional requests to Insight team for more market cap/asset data related to director compensation benchmarking
Vaughn, Conor	9/12/2023	1.8	Further analysis of public proxy filings - analyze proxies to look for meeting fees related to individual board of director meetings
Vaughn, Conor	9/12/2023	1.9	Record committee descriptions for each proxy strategic committee in draft board compensation benchmarking file
Vaughn, Conor	9/12/2023	1.3	Make highlights, notes, comments, and observations within proxy files to track director "Strategic Committee" findings in connection with director compensation benchmarking
Ciriello, Andrew	9/13/2023	0.5	Review coin report for the week ending 8/25
Colangelo, Samuel	9/13/2023	0.8	Edit Celsius freeze report as of 8/25 and include in weekly coin report.

*Exhibit D*

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**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Colangelo, Samuel	9/13/2023	0.4	Reconcile mining accounting adjustments in the 8/18 coin report to match variances identified by Celsius.
Colangelo, Samuel	9/13/2023	1.6	Analyze and reconcile variance and explanation sections of 8/25 coin report.
Colangelo, Samuel	9/13/2023	0.4	Review BTC mining reconciliation report and calculate inputs needed for 8/25 coin report.
Colangelo, Samuel	9/13/2023	0.5	Respond to internal questions regarding 8/25 coin report and update accordingly.
Colangelo, Samuel	9/13/2023	0.6	Update and reformat loan and borrow files as of 8/25 for inclusion in weekly coin report.
Vaughn, Conor	9/13/2023	1.6	Analyze Planning Committee descriptions and record committee descriptions in director benchmarking file
Vaughn, Conor	9/13/2023	1.4	Analyze market cap and asset data to narrow company group for Celsius peer matches within "Planning Committee" search results in connection with director compensation benchmarking
Vaughn, Conor	9/13/2023	1.1	Updates to draft director compensation benchmarking file for Planning Committee fees
Vaughn, Conor	9/13/2023	1.7	Additional analysis of public proxy filings related to "Planning Committee" search results in connection with director compensation benchmarking
Colangelo, Samuel	9/14/2023	0.3	Correspond with Celsius mining team regarding certain mining accounting adjustments in the 8.18 and 8.25 coin reports.
Vaughn, Conor	9/14/2023	1.8	Record committee descriptions and fee amounts for each proxy litigation committee in draft board compensation benchmarking file
Vaughn, Conor	9/14/2023	1.7	Make highlights, notes, comments, and observations within proxy files to track director "Litigation Committee" findings in connection with director compensation benchmarking
Bapna, Rishabh	9/15/2023	0.4	Review special committee research and proxy findings relating to director compensation benchmarking
Bapna, Rishabh	9/15/2023	1.6	Analyze Cap IQ data and additional requests to Insight team for Cap IQ searches related to special committee company group in connection with director compensation benchmarking
Bapna, Rishabh	9/15/2023	2.2	Check committee research, proxy results, and summary table related to director committee fees
Ciriello, Andrew	9/15/2023	0.2	Correspond with Celsius and A&M teams regarding coin report for the week ending 8/18
Colangelo, Samuel	9/15/2023	2.4	Update master coin variance report to include 8/18 and 8/25 coin report quantities and transaction details.
Colangelo, Samuel	9/15/2023	0.2	Assemble CV Reporting file for the week ending 9/8 for distribution to UCC.
Colangelo, Samuel	9/15/2023	0.7	Assemble and distribute equity variance summary for 8/25 coin report.
Colangelo, Samuel	9/15/2023	0.6	Assemble and distribute equity variance summary for 8/18 coin report.
Vaughn, Conor	9/15/2023	1.2	Additional public filing searches for litigation committees and transaction committees providing special director compensation in connection with director compensation benchmarking

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**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Schreiber, Sam	9/18/2023	0.9	Analyze historical mining financials in support of confirmation declaration drafting.
Hoeinghaus, Allison	9/19/2023	0.1	Provide feedback on board compensation benchmarking to internal team
Schreiber, Sam	9/19/2023	1.9	Continue analyzing historical mining financials in support of confirmation declaration drafting.
Vaughn, Conor	9/19/2023	2.3	Director compensation project - time keeping and internal team activities tracking related to special director committee research
Ciriello, Andrew	9/20/2023	0.4	Review coin report for the week ending 9/1
Colangelo, Samuel	9/20/2023	0.8	Edit Celsius freeze report as of 9/1 and include in weekly coin report.
Colangelo, Samuel	9/20/2023	1.6	Analyze and reconcile variance and explanation sections of 9/1 coin report.
Colangelo, Samuel	9/20/2023	0.7	Update and reformat loan and borrow files as of 9/1 for inclusion in weekly coin report.
Colangelo, Samuel	9/20/2023	0.5	Review BTC mining reconciliation report and calculate inputs needed for 6/1 coin report.
Deets, James	9/20/2023	0.8	Analyze board compensation benchmarking results
Hoeinghaus, Allison	9/20/2023	0.6	Analyze board compensation findings from public filings and draft benchmarking results
Colangelo, Samuel	9/22/2023	0.2	Assemble CV Reporting file for the week ending 9/15 for distribution to UCC.
Colangelo, Samuel	9/22/2023	0.7	Reconcile OCP payments made to date in September against case caps.
Schreiber, Sam	9/22/2023	1.2	Analyze Pharos objection to plan related to liquidation analysis.
Bapna, Rishabh	9/25/2023	0.3	Call with A. Hoeinghaus (A&M), J. Deets (A&M) and C. Vaughn (A&M) regarding director compensation benchmarking report
Bapna, Rishabh	9/25/2023	0.4	Call with C. Vaughn (A&M) to request updates discussed on director compensation benchmarking report call
Bapna, Rishabh	9/25/2023	1.7	Update director compensation benchmarking report to include committee descriptions, fee averages, and committee categories
Deets, James	9/25/2023	0.6	Analyze objection to EIP
Deets, James	9/25/2023	0.3	Call with A. Hoeinghaus (A&M); R. Bapna (A&M) and C. Vaughn (A&M) regarding director compensation benchmarking report
Hoeinghaus, Allison	9/25/2023	0.9	Analyze objection to EIP
Hoeinghaus, Allison	9/25/2023	0.3	Call with J. Deets (A&M); R. Bapna (A&M) and C. Vaughn (A&M) regarding director compensation benchmarking report
Vaughn, Conor	9/25/2023	0.4	Call with R. Bapna (A&M) to request updates discussed on compensation benchmarking report call

*Exhibit D*

***Celsius Network, LLC, et al.,  
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**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Vaughn, Conor	9/25/2023	0.3	Call with A. Hoeinghaus (A&M), J. Deets (A&M) and R. Bapna (A&M) regarding director compensation benchmarking report
Vaughn, Conor	9/25/2023	0.7	Additional updates to director compensation benchmarking report to incorporate peer group parameters and percentile results for director fees
Colangelo, Samuel	9/26/2023	0.4	Finalize 9/1 coin report to reflect internal comments and updates received from Celsius team.
Colangelo, Samuel	9/26/2023	0.6	Assemble and distribute equity variance summary for 9/1 coin report.
Deets, James	9/26/2023	2.6	Analyze and update Declaration of A. Hoeinghaus in support of EIP; update tables, metrics and market data based on revised program and exclusion of one former participant
Hoeinghaus, Allison	9/26/2023	1.4	Analysis and updates to declaration related to EIP
Hoeinghaus, Allison	9/26/2023	1.1	Check updated tables, metrics and market data based on revised EIP program
Bapna, Rishabh	9/27/2023	0.6	Additional updates to director compensation benchmarking report based on internal team feedback
Brantley, Chase	9/27/2023	0.4	Call with K&E and R. Campagna, S. Schreiber, E. Lucas, and C. Dailey (A&M) to discuss declaration exhibits and data protection in court filings.
Campagna, Robert	9/27/2023	0.4	Call with K&E and S. Schreiber, C. Brantley, E. Lucas, and C. Dailey (A&M) to discuss declaration exhibits and data protection in court filings.
Dailey, Chuck	9/27/2023	0.4	Call with K&E and R. Campagna, C. Brantley, E. Lucas, and S. Schreiber (A&M) to discuss declaration exhibits and data protection in court filings.
Deets, James	9/27/2023	0.2	Call with A. Hoeinghaus (A&M) regarding revisions to EIP declaration
Deets, James	9/27/2023	1.3	Prepare summary deck in support of declaration supporting EIP plan
Hoeinghaus, Allison	9/27/2023	0.9	Updates to EIP declaration based on discussion with J. Deets (A&M)
Hoeinghaus, Allison	9/27/2023	0.2	Call with J. Deets (A&M) regarding revisions to EIP declaration
Lucas, Emmet	9/27/2023	0.4	Call with K&E and R. Campagna, C. Brantley, S. Schreiber, and C. Dailey (A&M) to discuss declaration exhibits and data protection in court filings.
Schreiber, Sam	9/27/2023	0.4	Call with K&E and R. Campagna, C. Brantley, E. Lucas, and C. Dailey (A&M) to discuss declaration exhibits and data protection in court filings.
Colangelo, Samuel	9/28/2023	1.1	Update master coin variance report to include 9/1 coin report quantities and transaction details.
Hoeinghaus, Allison	9/28/2023	1.3	Further analysis and updates related to EIP declaration based on internal discussions and feedback
Bapna, Rishabh	9/29/2023	1.2	Analyze input from counsel related to director compensation benchmarking amounts and compare to A&M director compensation report amounts

*Exhibit D*

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**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Colangelo, Samuel	9/29/2023	0.2	Assemble CV Reporting file for the week ending 9/22 for distribution to UCC.
Deets, James	9/29/2023	0.6	Call with A. Hoeinghaus (A&M) and G. Pesce (K&E) regarding director comp issues
Hoeinghaus, Allison	9/29/2023	0.6	Call with J. Deets (A&M) and G. Pesce (K&E) regarding director comp issues
Hoeinghaus, Allison	9/29/2023	1.4	Analyze feedback and input from counsel related to director comp issues, and send requests to internal team to update director benchmarking accordingly
Vaughn, Conor	9/29/2023	0.3	Correspondence from R. Bapna (A&M) providing input from counsel on special committee board fees in connection with director compensation benchmarking
<b>Subtotal</b>		<b>80.1</b>	

**PLAN / DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	9/1/2023	0.3	Analyze latest outline of contract schedule for purposes of contract rejections.
Campagna, Robert	9/1/2023	1.2	Analysis of preliminary cash sources and uses related to prospective emergence date.
Campagna, Robert	9/1/2023	0.9	Analysis of plan supplement requirements for next week and work plan to address.
Bixler, Holden	9/5/2023	0.8	Review PayPal distribution documentation and correspond with A&M team re: same.
Brantley, Chase	9/5/2023	0.6	Call with J. Golding-Ochsner (Celsius) to discuss contract assumption and rejection list.
Brantley, Chase	9/5/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey (all A&M) to discuss plan administration budget for the plan supplement
Brantley, Chase	9/5/2023	0.7	Correspond with the Company and team re: contract status list.
Brantley, Chase	9/5/2023	0.8	Analyze and provide comments for revised assumption and rejection list.
Brantley, Chase	9/5/2023	0.5	Call with D. Albert (CEL) to review all mining contracts.
Brantley, Chase	9/5/2023	2.4	Review file outlining status of all contracts prepared by the Company and summarize into assume and reject lists.
Brantley, Chase	9/5/2023	0.5	Call with Celsius team to discuss open items on contract assumption and rejection list.
Campagna, Robert	9/5/2023	0.5	Call with J. Block (Fahrenheit) to discuss transfer agent and related requirements.
Campagna, Robert	9/5/2023	0.5	Call with S. Schreiber, C. Brantley, C. Dailey (all A&M) to discuss plan administration budget for the plan supplement
Campagna, Robert	9/5/2023	0.8	Review of BlockFi Plan Supplement materials in connection with Celsius efforts on same.



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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Ciriello, Andrew	9/5/2023	0.3	Call with S. Colangelo (A&M) to discuss headcount materials to include in plan supplement
Colangelo, Samuel	9/5/2023	0.3	Call with A. Ciriello (A&M) to discuss headcount materials to include in plan supplement
Dailey, Chuck	9/5/2023	0.3	Analyze scheduled institutional loan claim values
Dailey, Chuck	9/5/2023	0.9	Update Plan Administration Budget exhibit for internal review comments
Dailey, Chuck	9/5/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M) to discuss plan administration budget for the plan supplement
Lucas, Emmet	9/5/2023	1.2	Build supporting detailed schedule for sources and uses summary per comments from C. Brantley (A&M).
Lucas, Emmet	9/5/2023	1.1	Update summary schedule of sources and uses to reflect new claim assumptions, coin monetization strategies.
Lucas, Emmet	9/5/2023	0.7	Update sources and uses schedule for follow up comments received from C. Brantley (A&M).
Schreiber, Sam	9/5/2023	0.5	Call with R. Campagna, C. Brantley, C. Dailey (all A&M) to discuss plan administration budget for the plan supplement
Schreiber, Sam	9/5/2023	1.3	Analyze creditor requests for confirmation of ballot data.
Schreiber, Sam	9/5/2023	1.6	Analyze plan administration budget for Plan Supplement filing.
Bixler, Holden	9/6/2023	2.3	Review Plan of reorganization re: various voting and distribution issues.
Brantley, Chase	9/6/2023	0.4	Review updates to Plan Admin budget based on latest discussions with team.
Brantley, Chase	9/6/2023	1.8	Analyze and draft next steps and open items to be addressed with the Company re: contract assumption and rejection list.
Brantley, Chase	9/6/2023	0.5	Call with M3, R. Campagna, S. Schreiber, A. Ciriello, C. Dailey, S. Colangelo (all A&M) to discuss status of plan supplement materials.
Brantley, Chase	9/6/2023	1.3	Finalize and share draft of the assume and reject list of contracts with K&E, Company and UCC.
Brantley, Chase	9/6/2023	0.4	Discuss with team certain mining invoices to be reviewed and summarized as part of the contract assumption and rejection process.
Brantley, Chase	9/6/2023	1.2	Continue to review and discuss with the Company mining contracts to be included in the assumption or rejection list.
Brantley, Chase	9/6/2023	1.1	Continue to correspond with the Company and team re: open items in contract data base file.
Brantley, Chase	9/6/2023	0.4	Correspond with team and K&E re: questions from the Company on the contract rejections.
Brantley, Chase	9/6/2023	1.1	Analyze output summary of contracts renewed post-petition and verify with the Company.
Campagna, Robert	9/6/2023	1.1	Review and revise employee transition plan document draft.



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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Campagna, Robert	9/6/2023	0.5	Call with M3, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, S. Colangelo (all A&M) to discuss status of plan supplement materials.
Ciriello, Andrew	9/6/2023	0.5	Call with M3, S. Schreiber, C. Brantley, R. Campagna, C. Dailey, S. Colangelo (all A&M) to discuss status of plan supplement materials.
Ciriello, Andrew	9/6/2023	0.3	Review proposed departmental descriptions to be included in Plan Supplement
Ciriello, Andrew	9/6/2023	0.8	Review and edit headcount-related materials for inclusion in Plan Supplement
Colangelo, Samuel	9/6/2023	0.5	Call with M3, R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey (all A&M) to discuss status of plan supplement materials.
Colangelo, Samuel	9/6/2023	1.7	Draft initial employee transition plan for inclusion in plan supplement to be filed.
Dailey, Chuck	9/6/2023	0.5	Update Plan Administration Budget exhibit for additional considerations around expenses
Dailey, Chuck	9/6/2023	0.5	Call with M3, R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, S. Colangelo (all A&M) to discuss status of plan supplement materials.
Dailey, Chuck	9/6/2023	1.3	Review initial draft of employee transition workplan plan supplement
Schreiber, Sam	9/6/2023	0.3	Continue preparation of plan administration budget for Plan Supplement filing.
Schreiber, Sam	9/6/2023	2.3	Prepare draft of Plan Supplement related to employee transition plan.
Schreiber, Sam	9/6/2023	0.5	Call with M3, R. Campagna, C. Brantley, A. Ciriello, C. Dailey, S. Colangelo (all A&M) to discuss status of plan supplement materials.
Bixler, Holden	9/7/2023	0.7	Correspond with A&M and Stretto teams re: Plan Supplement service.
Brantley, Chase	9/7/2023	0.8	Correspond with the Company re: questions from K&E and UCC on contract assumption and rejection list.
Brantley, Chase	9/7/2023	0.4	Respond to questions from K&E and team re: contract assumption and rejection list.
Schreiber, Sam	9/7/2023	0.8	Prepare draft of employee transition plan for Celsius review.
Schreiber, Sam	9/7/2023	1.3	Review updated schedule of contracts to assume and reject.
Bixler, Holden	9/8/2023	0.6	Review voting report and correspond with A&M team re: same.
Brantley, Chase	9/8/2023	0.3	Correspond with team re: inclusion of certain loans on the assumption and rejection list.
Brantley, Chase	9/8/2023	0.6	Finalize and share updated contract assumption and rejection list with K&E and the UCC.
Brantley, Chase	9/8/2023	0.4	Revise and share updated contract assumption and rejection list with the team for comments.
Brantley, Chase	9/8/2023	1.4	Continue to correspond with the Company re: open items on contracts to include on assume or reject list.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Campagna, Robert	9/8/2023	0.7	Review and finalize contract assumption / rejection exhibit for Plan Supplement.
Campagna, Robert	9/8/2023	0.8	Review and finalize employee transition plan exhibit for Plan Supplement.
Colangelo, Samuel	9/8/2023	0.5	Update employee transition plan document to reflect internal comments.
Colangelo, Samuel	9/8/2023	1.1	Prepare exhibit documents for contract assumption and rejection lists per counsel request to support plan supplement.
Schreiber, Sam	9/8/2023	0.4	Review analysis supporting schedules of assumed and rejected contracts.
Schreiber, Sam	9/8/2023	1.1	Analyze legal entities to be responsible for creditor distributions.
Brantley, Chase	9/11/2023	0.6	Review loan comparison file for purposes of assume and reject list.
Brantley, Chase	9/11/2023	0.4	Correspond with the Company and K&E re: certain vendor to be added to the contract rejection list.
Campagna, Robert	9/11/2023	0.9	Prepare for call with Willkie and BRIC group related to regulatory update and path forward.
Campagna, Robert	9/11/2023	0.7	Call with Willkie, K&E and S. Schreiber, A. Ciriello (A&M) regarding toggle plan logistics
Campagna, Robert	9/11/2023	1.8	Review of filed Plan Supplement schedules and remaining open items for follow on supplement.
Campagna, Robert	9/11/2023	1.2	Analysis of responses to plan supplement filing.
Ciriello, Andrew	9/11/2023	0.5	Correspond with M3 regarding balloting and account holding preference claim settlements
Ciriello, Andrew	9/11/2023	0.7	Call with Willkie, K&E and R. Campagna, S. Schreiber (A&M) regarding toggle plan logistics
Schreiber, Sam	9/11/2023	0.7	Call with Willkie, K&E and R. Campagna, A. Ciriello (A&M) regarding toggle plan logistics.
Schreiber, Sam	9/11/2023	1.4	Analyze distribution mechanics for setup of distribution partner.
Allison, Roger	9/12/2023	0.6	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) re: plan of reorganization and disclosure statement.
Bixler, Holden	9/12/2023	0.5	Partial participation in call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) re: plan of reorganization and disclosure statement.
Campagna, Robert	9/12/2023	1.4	Review of key plan sections relating to preference recoveries and sync with financial model.
Campagna, Robert	9/12/2023	1.2	Prepare summary of Plan Admin tasks and comps.
Kinealy, Paul	9/12/2023	0.4	Partial participation in call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) re: plan of reorganization and disclosure statement.
Schreiber, Sam	9/12/2023	0.8	Prepare updated summary of backup bidder scope of work and requirements.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wadzita, Brent	9/12/2023	0.6	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) re: plan of reorganization and disclosure statement.
Wadzita, Brent	9/12/2023	1.8	Analyze disclosure statement in preparation of impact to customer balances re: distribution.
Brantley, Chase	9/13/2023	0.2	Call with E. Lucas (A&M) to discuss updates to sources and uses summary schedule.
Campagna, Robert	9/13/2023	0.5	Call with K. Ehrler (M3) and S. Schreiber (A&M) to discuss plan administration and emergence sources and uses.
Campagna, Robert	9/13/2023	0.6	Call with D. Barse (Celsius) to discuss plan supplement.
Lucas, Emmet	9/13/2023	0.6	Update sources and uses schedule for follow up comments received from C. Brantley (A&M).
Lucas, Emmet	9/13/2023	0.2	Call with C. Brantley (A&M) to discuss updates to sources and uses summary schedule.
Schreiber, Sam	9/13/2023	0.8	Prepare open items list related to emergence workstreams.
Schreiber, Sam	9/13/2023	0.5	Call with K. Ehrler (M3) and R. Campagna (A&M) to discuss plan administration and emergence sources and uses.
Wadzita, Brent	9/13/2023	0.9	Review disclosure statement in preparation of impact to customer balances re: distribution.
Brantley, Chase	9/14/2023	0.3	Correspond with K&E re: estimate interim period spend on Cedarvale.
Brantley, Chase	9/14/2023	0.7	Review latest draft of Core PSA ahead of signing.
Campagna, Robert	9/14/2023	0.7	Review loan statistical data prior to sharing with potential exit lender.
Brantley, Chase	9/15/2023	1.1	Analyze workbook outlining simulated weighted recoveries for creditors and provide comments.
Brantley, Chase	9/15/2023	2.4	Call with W&C, M3, PWP, K&E and Fahrenheit and their advisors to discuss the management agreements.
Campagna, Robert	9/15/2023	1.6	Data analysis to support retail loan diligence by potential exit lender.
Campagna, Robert	9/15/2023	0.8	Review preference instructional correspondence / clarification.
Bixler, Holden	9/18/2023	1.1	Review updated tabulation results and correspondence with Stretto and K&E re: same.
Brantley, Chase	9/18/2023	0.7	Respond to questions from team re: feasibility support slide.
Brantley, Chase	9/18/2023	2.3	Continue to reconcile and provide comments on the feasibility support slide.
Brantley, Chase	9/18/2023	1.8	Analyze and provide comments on the feasibility support slide.
Brantley, Chase	9/18/2023	0.8	Correspond with team re: feasibility support slide for Ferraro's declaration.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Campagna, Robert	9/18/2023	0.9	Prepare analysis related to mining operations over course of bankruptcy for confirmation declaration.
Ciriello, Andrew	9/18/2023	2.1	Review creditor recovery election algorithm to be used for distribution determinations
Brantley, Chase	9/19/2023	1.4	Review fourth Plan Supplement and outline open items re: USBTC agreement.
Dailey, Chuck	9/19/2023	2.6	Prepare additional supporting documentation and summary analysis for the liquidation analysis for purposes of the expert report
Dailey, Chuck	9/19/2023	1.4	Create intercompany balances and claims supporting file for the liquidation analysis
Dailey, Chuck	9/19/2023	0.8	Update retail loan supporting summaries workbook
Campagna, Robert	9/20/2023	0.8	Analysis of voting status / tabulation by class.
Dailey, Chuck	9/20/2023	0.7	Correspondence with Celsius team regarding illiquid asset portfolio
Schreiber, Sam	9/20/2023	1.4	Update historical mining financials in support of drafting Ferraro confirmation declaration.
Schreiber, Sam	9/20/2023	1.3	Analyze arguments related to NewCo feasibility.
Bixler, Holden	9/21/2023	1.6	Correspond and confer with O. Ganot and M. Hall (Both CEL) re: balloting issues.
Brantley, Chase	9/21/2023	0.7	Call with UCC advisors, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss confirmation preparations.
Campagna, Robert	9/21/2023	1.4	Prepare data and responses to questions raised by regulators.
Campagna, Robert	9/21/2023	0.5	Call with S. Schreiber, S. Colangelo (both A&M) and M3 to discuss the wind down and plan administrator budgets and retention plan.
Campagna, Robert	9/21/2023	2.3	Research related to declarations in support of confirmation.
Campagna, Robert	9/21/2023	0.7	Call with UCC advisors, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss confirmation preparations.
Colangelo, Samuel	9/21/2023	0.5	Call with R. Campagna, S. Schreiber (both A&M) and M3 to discuss the wind down and plan administrator budgets and retention plan.
Schreiber, Sam	9/21/2023	0.5	Call with R. Campagna, S. Colangelo (both A&M) and M3 to discuss the wind down and plan administrator budgets and retention plan.
Schreiber, Sam	9/21/2023	0.7	Call with UCC advisors, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss confirmation preparations.
Schreiber, Sam	9/21/2023	2.5	Analyze impact on creditor recoveries due to creditors elections to repay preferences.
Wadzita, Brent	9/21/2023	1.7	Review customer tabulation results re: plan classes who accepted and rejected the plan.
Bixler, Holden	9/22/2023	0.8	Review initial tabulation summary.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	9/22/2023	0.3	Analyze and provide comments on revisions to the feasibility slide.
Campagna, Robert	9/22/2023	1.0	Review DS and Liquidation Analysis vs. Orderly Wind Down recoveries.
Campagna, Robert	9/22/2023	2.1	Review of objections to confirmation filed on docket.
Campagna, Robert	9/22/2023	1.7	Declaration prep (in support of confirmation).
Ciriello, Andrew	9/22/2023	0.4	Correspond with K&E and A&M teams regarding CEL token diligence requests
Schreiber, Sam	9/22/2023	0.4	Call with K&E to discuss preference settlements.
Wadzita, Brent	9/22/2023	0.5	Review plan of reorganization and disclosure statement re: avoidance actions.
Bixler, Holden	9/23/2023	0.7	Review draft confirmation declaration and correspondence re: same.
Ciriello, Andrew	9/23/2023	0.5	Review list of objections to plan confirmation and proposed responses
Schreiber, Sam	9/23/2023	2.9	Prepare initial markup of the Campagna declaration in support of confirmation.
Calvert, Sam	9/24/2023	1.4	Review of R. Campagna (A&M) confirmation declaration
Calvert, Sam	9/24/2023	2.2	Review of C. Ferraro (Celsius) confirmation declaration
Calvert, Sam	9/24/2023	0.3	Creation of additional materials related to C. Ferraro (Celsius) confirmation declaration.
Campagna, Robert	9/24/2023	2.6	Drafting of declarations in support of confirmation.
Campagna, Robert	9/24/2023	0.2	Call with K&E and S. Schreiber (A&M) to discuss confirmation declarations.
Campagna, Robert	9/24/2023	1.1	Review of liquidation analysis exhibit.
Ciriello, Andrew	9/24/2023	1.3	Review Campagna confirmation declaration
Ciriello, Andrew	9/24/2023	0.5	Review Ferraro confirmation declaration
Schreiber, Sam	9/24/2023	2.6	Prepare initial markup of the Ferraro declaration in support of confirmation.
Schreiber, Sam	9/24/2023	2.7	Modify Campagna declaration to account for feedback as a result of prior call.
Schreiber, Sam	9/24/2023	0.2	Call with K&E and R. Campagna (A&M) to discuss confirmation declarations.
Schreiber, Sam	9/24/2023	1.5	Analyze numerical inputs to Ferraro declaration in support of updated draft.

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Bixler, Holden	9/25/2023	0.8	Attend telephone conference with K&E re: voting declaration.
Bixler, Holden	9/25/2023	0.8	Review Ferraro declaration and correspondence re: same.
Brantley, Chase	9/25/2023	1.1	Review C. Ferraro declaration and outline comments.
Brantley, Chase	9/25/2023	0.4	Call with S. Calvert (A&M) re: mining EIP summary.
Brantley, Chase	9/25/2023	0.4	Analyze and provide comments on EIP progress tracker.
Brantley, Chase	9/25/2023	0.7	Correspond with team re: reconciliation of the mining figures quoted in the C. Ferraro declaration.
Brantley, Chase	9/25/2023	0.2	Call with K&E, C. Ferraro (CEL), and R. Campagna and S. Schreiber (A&M) to discuss the draft Ferraro declaration in support of confirmation.
Brantley, Chase	9/25/2023	0.3	Correspond with team re: EIP target tracking.
Brantley, Chase	9/25/2023	1.0	Call with R. Campagna and C. Dailey (A&M) to discuss draft Campagna declaration and supporting detail behind distributions
Brantley, Chase	9/25/2023	1.3	Review R. Campagna declaration and outline comments.
Calvert, Sam	9/25/2023	0.2	Revisions to mining EIP summary ahead of distribution internally.
Calvert, Sam	9/25/2023	0.4	Call with C. Brantley (A&M) re: mining EIP summary
Campagna, Robert	9/25/2023	1.5	Review docket and objections filed to date. Identify key issues for A&M declaration.
Campagna, Robert	9/25/2023	1.0	Call with C. Dailey and C. Brantley (A&M) to discuss draft Campagna declaration and supporting detail behind distributions
Campagna, Robert	9/25/2023	0.4	Call with K&E to discuss objection related to EIP.
Campagna, Robert	9/25/2023	2.4	Review on all supporting files related to liquidation analysis to prepare for hearing.
Campagna, Robert	9/25/2023	1.4	Review and provide support for key areas of Ferraro declaration.
Campagna, Robert	9/25/2023	0.2	Call with K&E, C. Ferraro (CEL), and S. Schreiber and C. Brantley (A&M) to discuss the draft Ferraro declaration in support of confirmation.
Ciriello, Andrew	9/25/2023	1.8	Review Elementus expert report on CEL tokens
Dailey, Chuck	9/25/2023	1.0	Call with R. Campagna and C. Brantley (A&M) to discuss draft Campagna declaration and supporting detail behind distributions
Dailey, Chuck	9/25/2023	0.4	Review confirmation checklist provided by K&E
Dailey, Chuck	9/25/2023	0.9	Review latest draft of the Campagna declaration provided by K&E

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Schreiber, Sam	9/25/2023	0.2	Call with K&E, C. Ferraro (CEL), and R. Campagna and C. Brantley (A&M) to discuss the draft Ferraro declaration in support of confirmation.
Schreiber, Sam	9/25/2023	1.8	Review draft liquidation exhibit for potential filing.
Schreiber, Sam	9/25/2023	1.4	Review draft EIP award brief in response to creditor objection.
Schreiber, Sam	9/25/2023	2.3	Provide comments on updated draft of Campagna declaration in support of confirmation.
Schreiber, Sam	9/25/2023	1.2	Update liquidation support materials in response to K&E data request.
Schreiber, Sam	9/25/2023	0.1	Call with H. Simson (K&E) to discuss data supporting the liquidation analysis.
Schreiber, Sam	9/25/2023	2.6	Provide further comments to K&E on updated draft of Campagna declaration in support of confirmation.
Allison, Roger	9/26/2023	0.5	Call with R. Allison, P. Kinealy, H. Bixler, S. Schreiber, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, C. Gacek, and C. Dailey (A&M) to discuss the calculation and mechanics related to creditor distributions.
Bixler, Holden	9/26/2023	0.5	Call with R. Allison, P. Kinealy, H. Bixler, S. Schreiber, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, C. Gacek, and C. Dailey (A&M) to discuss the calculation and mechanics related to creditor distributions.
Brantley, Chase	9/26/2023	0.5	Call with Fahrenheit team, R. Campagna, S. Schreiber and S. Calvert (A&M) re: mining disclosure statement forecast assumptions.
Brantley, Chase	9/26/2023	0.8	Review updated C. Ferraro declaration and verify revised data points.
Brantley, Chase	9/26/2023	0.4	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas (all A&M) and H. Simson (K&E) to discuss supporting exhibits to the disclosure statement
Brantley, Chase	9/26/2023	0.6	Correspond with the Company re: hedge liquidation credits and application to E. Stiles deposit.
Brantley, Chase	9/26/2023	0.8	Review and summarize the R. Kiely and J. Cohen declarations, outline follow up items.
Brantley, Chase	9/26/2023	0.9	Continue to reconcile certain data points referenced in the declarations and confirm with the Company.
Calvert, Sam	9/26/2023	0.5	Call with Fahrenheit team, R. Campagna, S. Schreiber and C. Brantley (A&M) re: mining disclosure statement forecast assumptions.
Campagna, Robert	9/26/2023	0.5	Call with Fahrenheit team, S. Calvert, S. Schreiber and C. Brantley (A&M) re: mining disclosure statement forecast assumptions.
Campagna, Robert	9/26/2023	0.7	Call with K. Ehrler and J. Magliano (M3), and S. Schreiber (A&M) to discuss the plan administrator budget and fees.
Campagna, Robert	9/26/2023	1.7	Review key provisions for confirmation of POR as support by Campagna Declaration.
Campagna, Robert	9/26/2023	3.2	Review of working model related to OWD scenario in preparation for confirmation hearing.



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Campagna, Robert	9/26/2023	0.4	Call with C. Dailey, S. Schreiber, C. Brantley, E. Lucas (all A&M) and H. Simson (K&E) to discuss supporting exhibits to the disclosure statement
Campagna, Robert	9/26/2023	2.5	Draft / redraft / edit working draft of Campagna Declaration.
Dailey, Chuck	9/26/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, E. Lucas (all A&M) and H. Simson (K&E) to discuss supporting exhibits to the disclosure statement
Dailey, Chuck	9/26/2023	1.6	Create liquidation analysis supporting file excel workbook
Dailey, Chuck	9/26/2023	1.3	Correspondence with K&E team regarding updates to the supporting liquidation analysis files
Dailey, Chuck	9/26/2023	0.5	Call with R. Allison, P. Kinealy, H. Bixler, S. Schreiber, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, C. Gacek, and C. Dailey (A&M) to discuss the calculation and mechanics related to creditor distributions.
Dailey, Chuck	9/26/2023	2.2	Update liquidation analysis supporting deck
Gacek, Chris	9/26/2023	0.5	Call with R. Allison, P. Kinealy, H. Bixler, S. Schreiber, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, C. Gacek, and C. Dailey (A&M) to discuss the calculation and mechanics related to creditor distributions.
Kinealy, Paul	9/26/2023	0.5	Call with R. Allison, P. Kinealy, H. Bixler, S. Schreiber, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, C. Gacek, and C. Dailey (A&M) to discuss the calculation and mechanics related to creditor distributions.
Lucas, Emmet	9/26/2023	1.3	Reconcile historical bank activity at Mining to determine operating results provided by C. Ferraro (CEL) in declaration.
Lucas, Emmet	9/26/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey (all A&M) and H. Simson (K&E) to discuss supporting exhibits to the disclosure statement
Pogorzelski, Jon	9/26/2023	0.5	Call with R. Allison, P. Kinealy, H. Bixler, S. Schreiber, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, C. Gacek, and C. Dailey (A&M) to discuss the calculation and mechanics related to creditor distributions.
San Luis, Ana	9/26/2023	0.5	Call with R. Allison, P. Kinealy, H. Bixler, S. Schreiber, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, C. Gacek, and C. Dailey (A&M) to discuss the calculation and mechanics related to creditor distributions.
Schreiber, Sam	9/26/2023	0.5	Call with Fahrenheit team, R. Campagna, S. Calvert and C. Brantley (A&M) re: mining disclosure statement forecast assumptions.
Schreiber, Sam	9/26/2023	0.5	Call with R. Allison, P. Kinealy, H. Bixler, S. Schreiber, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, C. Gacek, and C. Dailey (A&M) to discuss the calculation and mechanics related to creditor distributions.
Schreiber, Sam	9/26/2023	0.4	Call with R. Campagna, C. Dailey, C. Brantley, E. Lucas (all A&M) and H. Simson (K&E) to discuss supporting exhibits to the disclosure statement
Schreiber, Sam	9/26/2023	0.9	Review UCC's markup of the Campagna declaration.



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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Schreiber, Sam	9/26/2023	0.7	Call with K. Ehrler and J. Magliano (M3), and R. Campagna (A&M) to discuss the plan administrator budget and fees.
Schreiber, Sam	9/26/2023	1.3	Provide comments on updated draft of the Ferraro declaration.
Schreiber, Sam	9/26/2023	0.4	Analyze count of creditors expected to receive a distribution in response to declaration draft questions.
Schreiber, Sam	9/26/2023	1.6	Prepare updated proposal to M3 and UCC related to plan administrator budget.
Schreiber, Sam	9/26/2023	0.7	Review draft language related to EIP for Campagna declaration.
Tilsner, Jeremy	9/26/2023	0.5	Call with R. Allison, P. Kinealy, H. Bixler, S. Schreiber, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, C. Gacek, and C. Dailey (A&M) to discuss the calculation and mechanics related to creditor distributions.
Wadzita, Brent	9/26/2023	0.5	Call with R. Allison, P. Kinealy, H. Bixler, S. Schreiber, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, C. Gacek, and C. Dailey (A&M) to discuss the calculation and mechanics related to creditor distributions.
Wang, Gege	9/26/2023	0.5	Call with R. Allison, P. Kinealy, H. Bixler, S. Schreiber, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, C. Gacek, and C. Dailey (A&M) to discuss the calculation and mechanics related to creditor distributions.
Bixler, Holden	9/27/2023	0.9	Review Plan and voting report and correspond with A&M team re: same.
Brantley, Chase	9/27/2023	0.8	Review updated R. Campagna declaration and share comments with teams.
Brantley, Chase	9/27/2023	0.6	Revise and share updated C. Ferraro declaration correcting certain data points referenced.
Calvert, Sam	9/27/2023	1.2	Compiling documents for various confirmation hearing filings and correspondence with A&M team re: same.
Campagna, Robert	9/27/2023	1.7	Review and finalize exhibit list related to key work product for confirmation.
Campagna, Robert	9/27/2023	2.2	Finalize Campagna Declaration in advance of deadline to file.
Campagna, Robert	9/27/2023	2.6	Review Disclosure Statement presentation of recovery, class treatment and claims summary in preparation for confirmation.
Campagna, Robert	9/27/2023	0.9	Edit EIP support section of Campagna Declaration.
Ciriello, Andrew	9/27/2023	0.3	Correspond with A&M team regarding support files for filings related to plan confirmation
Dailey, Chuck	9/27/2023	1.6	Review draft confirmation brief provided by K&E
Dailey, Chuck	9/27/2023	1.1	Update supporting cryptocurrency excel file following review from K&E
Dailey, Chuck	9/27/2023	1.8	Monitor docket and review filed documents following posting of declarations

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Dailey, Chuck	9/27/2023	1.7	Update the supporting liquidation analysis documents following discussions with K&E
Dailey, Chuck	9/27/2023	1.2	Review 6th plan supplement
Dailey, Chuck	9/27/2023	1.7	Review various latest draft declarations provided by K&E in advance of filing
Schreiber, Sam	9/27/2023	1.9	Review reliance materials related to liquidation analysis in advance of filing.
Schreiber, Sam	9/27/2023	0.7	Review final draft of Ferraro declaration in advance of filing.
Schreiber, Sam	9/27/2023	1.1	Review final draft of Campagna declaration in advance of filing.
Schreiber, Sam	9/27/2023	0.4	Review final draft of Hoeinghaus declaration in advance of filing.
Schreiber, Sam	9/27/2023	2.3	Provide feedback on Debtors' confirmation brief.
Schreiber, Sam	9/27/2023	0.8	Analyze treatment of NewCo NAV in declarations and confirmation brief.
Wadzita, Brent	9/27/2023	0.5	Analyze disclosure statement for plan class treatment.
Bixler, Holden	9/28/2023	0.5	Call with S. Schreiber, H. Bixler, P. Kinealy, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, and C. Gacek (A&M) to discuss the creditor distributions and disclosure statement.
Brantley, Chase	9/28/2023	0.7	Coordinate with team on document requests to support declarations.
Brantley, Chase	9/28/2023	0.4	Respond to questions from team re: EIP targets.
Calvert, Sam	9/28/2023	0.4	Partial listen in to hearing on CEL token proceedings ahead of confirmation hearing next week.
Campagna, Robert	9/28/2023	0.8	Summarize key variance between DS scenarios.
Campagna, Robert	9/28/2023	1.3	Prepare schedule comparing distributable value in all scenarios in DS and implied recoveries.
Campagna, Robert	9/28/2023	1.1	Analysis of CEL token claims and impact on liquidation analysis.
Campagna, Robert	9/28/2023	1.9	Review of Stout report and linkage to Liquidation Analysis and OWD Analysis.
Campagna, Robert	9/28/2023	2.7	Diligence / review of files related to areas of testimony expected for confirmation.
Ciriello, Andrew	9/28/2023	0.3	Correspond with A&M and Stout teams regarding latest coin reports and valuation refresh
Dailey, Chuck	9/28/2023	1.0	Review publications involving financial information filed in support of the declarations
Gacek, Chris	9/28/2023	0.5	Call with S. Schreiber, H. Bixler, P. Kinealy, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, and C. Gacek (A&M) to discuss the creditor distributions and disclosure statement.

*Exhibit D*

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Kinealy, Paul	9/28/2023	0.5	Call with S. Schreiber, H. Bixler, P. Kinealy, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, and C. Gacek (A&M) to discuss the creditor distributions and disclosure statement.
Pogorzelski, Jon	9/28/2023	0.5	Call with S. Schreiber, H. Bixler, P. Kinealy, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, and C. Gacek (A&M) to discuss the creditor distributions and disclosure statement.
San Luis, Ana	9/28/2023	0.5	Call with S. Schreiber, H. Bixler, P. Kinealy, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, and C. Gacek (A&M) to discuss the creditor distributions and disclosure statement.
Schreiber, Sam	9/28/2023	0.5	Call with S. Schreiber, H. Bixler, P. Kinealy, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, and C. Gacek (A&M) to discuss the creditor distributions and disclosure statement.
Schreiber, Sam	9/28/2023	3.0	Analyze CEL token valuation impact on creditor recoveries.
Tilsner, Jeremy	9/28/2023	0.5	Call with S. Schreiber, H. Bixler, P. Kinealy, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, and C. Gacek (A&M) to discuss the creditor distributions and disclosure statement.
Wadzita, Brent	9/28/2023	0.5	Call with S. Schreiber, H. Bixler, P. Kinealy, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, and C. Gacek (A&M) to discuss the creditor distributions and disclosure statement.
Wadzita, Brent	9/28/2023	0.7	Analyze plan of reorganization for plan class treatment.
Wang, Gege	9/28/2023	0.5	Call with S. Schreiber, H. Bixler, P. Kinealy, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, J. Pogorzelski, and C. Gacek (A&M) to discuss the creditor distributions and disclosure statement.
Brantley, Chase	9/29/2023	0.2	Call with S. Calvert (A&M) re: mining liquidation scenario requests.
Brantley, Chase	9/29/2023	0.4	Declaration Prep for R. Campagna with R. Campagna, S. Schreiber, C. Dailey (all A&M) and K&E litigation and restructuring teams
Brantley, Chase	9/29/2023	0.9	Review and summarize prior mining marketing process in support of liquidation values.
Brantley, Chase	9/29/2023	1.0	Declaration Prep for R. Campagna with R. Campagna, S. Schreiber, C. Dailey (all A&M) to discuss exhibits to confirmation hearing
Brantley, Chase	9/29/2023	1.2	Review and provide comments on the mining liquidation value internal write-up.
Calvert, Sam	9/29/2023	0.2	Call with C. Brantley (A&M) re: mining liquidation scenario requests.
Calvert, Sam	9/29/2023	1.3	Review of and creating additional summaries of certain approaches taken in mining liquidation analysis.
Campagna, Robert	9/29/2023	0.6	Comparison of voting report to claims per schedules.
Campagna, Robert	9/29/2023	1.0	Declaration Prep for R. Campagna with S. Schreiber, C. Brantley, C. Dailey (all A&M) to discuss exhibits to confirmation hearing
Campagna, Robert	9/29/2023	0.4	Call with C. Dailey (A&M) to discuss CEL claim values in liquidation
Campagna, Robert	9/29/2023	0.5	Declaration Prep for R. Campagna with S. Schreiber, C. Brantley, C. Dailey (all A&M) and K&E litigation and restructuring teams

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Campagna, Robert	9/29/2023	1.3	Revise analysis of CEL token claims and impact on liquidation analysis.
Campagna, Robert	9/29/2023	1.2	Prepare testimony in connection with confirmation hearing.
Campagna, Robert	9/29/2023	1.4	Review expert reports / declarations of other confirmation participants.
Campagna, Robert	9/29/2023	1.6	Review of fixed asset module supporting liquidation analysis.
Ciriello, Andrew	9/29/2023	0.2	Correspond with Celsius, M3, W&C and A&M teams regarding preference actions
Ciriello, Andrew	9/29/2023	0.4	Correspond with Stout, Celsius and A&M teams regarding materials needed to prepare for confirmation hearing
Dailey, Chuck	9/29/2023	1.0	Declaration Prep for R. Campagna with R. Campagna, S. Schreiber, C. Brantley (all A&M) to discuss exhibits to confirmation hearing
Dailey, Chuck	9/29/2023	1.2	Review pleadings about the liquidation analysis filed on the docket
Dailey, Chuck	9/29/2023	0.4	Call with R. Campagna (A&M) to discuss CEL claim values in liquidation
Dailey, Chuck	9/29/2023	1.4	Review supporting CEL information and voting reconciliation
Dailey, Chuck	9/29/2023	0.5	Declaration Prep for R. Campagna with R. Campagna, S. Schreiber, C. Brantley, C. Dailey (all A&M) and K&E litigation and restructuring teams
Dailey, Chuck	9/29/2023	1.8	Update and revise presentation view of hypothetical CEL value analysis
Schreiber, Sam	9/29/2023	0.3	Call with K. Ehrler (M3) to discuss CEL settlement.
Schreiber, Sam	9/29/2023	0.2	Call with G. Brier and T.J. McCarrick (K&E) to discuss liquidation analysis.
Schreiber, Sam	9/29/2023	1.0	Declaration Prep for R. Campagna with R. Campagna, C. Brantley, C. Dailey (all A&M) to discuss exhibits to confirmation hearing
Schreiber, Sam	9/29/2023	2.8	Continue analyzing impact of CEL valuation on creditor recoveries under Plan and liquidation.
Schreiber, Sam	9/29/2023	2.9	Analyze CEL recoveries under certain scenarios.
Schreiber, Sam	9/29/2023	0.5	Declaration Prep for R. Campagna with R. Campagna, SC. Brantley, C. Dailey (all A&M) and K&E litigation and restructuring teams
Brantley, Chase	9/30/2023	1.8	Call with K&E, W&C, M3, PWP and Fahrenheit and their advisors on the management agreements and Cedarvale agreements.
Brantley, Chase	9/30/2023	1.1	Call with R. Campagna, S. Schreiber, C. Dailey, A. Ciriello (A&M) and K&E team in preparation of declarations during the confirmation hearing
Brantley, Chase	9/30/2023	0.5	Analyze CEL treatment recovery analysis based on different break-even points.
Brantley, Chase	9/30/2023	0.4	Summarize liquidation summary write-up and share with team.

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Campagna, Robert	9/30/2023	1.9	Ongoing review of materials / preparation for testimony at confirmation hearing.
Campagna, Robert	9/30/2023	1.1	Call with C. Dailey, S. Schreiber, C. Brantley, A. Ciriello (A&M) and K&E team in preparation of declarations during the confirmation hearing
Ciriello, Andrew	9/30/2023	1.1	Call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey (A&M) and K&E team in preparation of declarations during the confirmation hearing
Dailey, Chuck	9/30/2023	0.3	Update CEL claim analysis
Dailey, Chuck	9/30/2023	1.1	Update liquidation analysis to show reduction in claims due to subordinate claims
Dailey, Chuck	9/30/2023	1.1	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello (A&M) and K&E team in preparation of declarations during the confirmation hearing
Dailey, Chuck	9/30/2023	0.9	Update distribution waterfall comparison and CEL claims following discussion with K&E
Dailey, Chuck	9/30/2023	0.6	Update NewCo analysis to show reduction in claims due to subordinate claims
Dailey, Chuck	9/30/2023	0.4	Update Orderly Wind down analysis to show reduction in claims due to subordinate claims
Dailey, Chuck	9/30/2023	0.2	Correspondence with K&E team regarding documents for confirmation hearing
Schreiber, Sam	9/30/2023	1.1	Call with R. Campagna, C. Dailey, C. Brantley, A. Ciriello (A&M) and K&E team in preparation of declarations during the confirmation hearing
Schreiber, Sam	9/30/2023	0.3	Call with M3 to discuss filing of supplemental expert report.
<b>Subtotal</b>		<b>291.5</b>	

**STATEMENTS/SCHEDULES**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Bixler, Holden	9/27/2023	1.1	Correspond with L. Workman (CEL) and A&M team re: insider treatment.
<b>Subtotal</b>		<b>1.1</b>	

**TRAVEL**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Dailey, Chuck	9/25/2023	2.5	Travel time to New York to work with team in advance of the Confirmation Hearing
<b>Subtotal</b>		<b>2.5</b>	

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**VENDOR MANAGEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Colangelo, Samuel	9/5/2023	0.6	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 9/1.
Colangelo, Samuel	9/5/2023	0.3	Prepare initial invoice approval list for the week ending 8/25.
Colangelo, Samuel	9/5/2023	0.4	Assemble list of fees paid to third party professional firms per counsel request.
Colangelo, Samuel	9/5/2023	0.6	Review Celsius AP for the week ending 8/25 and include in weekly payment approval file.
Colangelo, Samuel	9/5/2023	0.5	Update due invoices list for the week ending 8/25 in payment approval file.
Colangelo, Samuel	9/7/2023	0.2	Call with Celsius AP team to review invoices to pay for the week ending 9/8.
Colangelo, Samuel	9/7/2023	0.6	Assemble non-mining related invoice level payment file for the week ending 9/8.
Colangelo, Samuel	9/7/2023	0.5	Update payment approval file to include mining AP for the week ending 9/8.
Colangelo, Samuel	9/7/2023	0.3	Review mining invoices for the week ending 9/8 to confirm dates of service and payment ability.
Colangelo, Samuel	9/7/2023	0.2	Update payment approval file to include Serbia AP for the week ending 9/8.
Colangelo, Samuel	9/7/2023	0.2	Assemble mining related invoice level payment file for the week ending 9/8.
Colangelo, Samuel	9/7/2023	0.3	Update invoice approval list per call with Celsius AP team and new invoices received internally.
Brantley, Chase	9/8/2023	0.4	Review and provide comments on payment and disputed amount of vendor invoice.
Colangelo, Samuel	9/8/2023	0.3	Correspond with A&M and K&E teams regarding proper payment currencies for certain invoices and assemble supporting analysis.
Colangelo, Samuel	9/8/2023	0.3	Review Celsius calculations for undisputed portion of certain invoices and approve for payment.
Brantley, Chase	9/11/2023	0.6	Review and provide additional diligence requests re: disputed vendor.
Brantley, Chase	9/11/2023	0.3	Review responses to questions from counsel re: disputed vendor.
Brantley, Chase	9/11/2023	0.8	Review complete document request list to be provided to vendor.
Colangelo, Samuel	9/11/2023	0.3	Correspond with Celsius and K&E regarding scope of work of legal invoices received.
Colangelo, Samuel	9/12/2023	0.5	Review Celsius AP for the week ending 8/18 and include in weekly payment approval file.
Colangelo, Samuel	9/12/2023	0.7	Update due invoices list for the week ending 8/18 in payment approval file.
Colangelo, Samuel	9/12/2023	0.3	Prepare initial invoice approval list for the week ending 8/18.

***Celsius Network, LLC, et al.,  
Time Detail of Task by Professional  
September 1, 2023 through September 30, 2023***

**VENDOR MANAGEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Colangelo, Samuel	9/12/2023	0.6	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 9/8.
Brantley, Chase	9/13/2023	0.3	Correspond with team and Company re: mining vendor invoice reconciliation.
Colangelo, Samuel	9/13/2023	0.2	Call with Celsius AP team to review invoices to pay for the week ending 9/15.
Colangelo, Samuel	9/13/2023	0.3	Reconcile professional fee invoices for payment in the week ending 9/15 with filed fee apps.
Colangelo, Samuel	9/14/2023	0.5	Update payment approval file to include mining AP for the week ending 9/15.
Colangelo, Samuel	9/14/2023	0.3	Review mining invoices for the week ending 9/15 to confirm dates of service and payment ability.
Colangelo, Samuel	9/14/2023	0.2	Update payment approval file to include Serbia AP for the week ending 9/15.
Colangelo, Samuel	9/14/2023	0.5	Assemble reconciliation of professional fee invoices with filed fee apps to determine payment ability.
Colangelo, Samuel	9/14/2023	0.3	Update invoice approval list per call with Celsius AP team and new invoices received internally for the week ending 9/15.
Colangelo, Samuel	9/14/2023	0.5	Review 9/12 AP list and due invoice list and track disputed invoices to be flagged for discussion.
Brantley, Chase	9/15/2023	0.3	Analyze and provide comments on the vendor payment file for the week ending September 15.
Colangelo, Samuel	9/15/2023	0.6	Assemble non-mining related invoice level payment file for the week ending 9/15.
Colangelo, Samuel	9/15/2023	0.3	Assemble mining related invoice level payment file for the week ending 9/15.
Colangelo, Samuel	9/15/2023	0.2	Correspond with A&M and Celsius regarding payment currencies for certain third party invoices.
Colangelo, Samuel	9/15/2023	0.2	Finalize invoice approval file to reflect internal comments regarding professional fees.
Colangelo, Samuel	9/20/2023	0.5	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 9/15.
Colangelo, Samuel	9/20/2023	0.2	Call with Celsius AP team to review invoices to pay for the week ending 9/22.
Colangelo, Samuel	9/20/2023	0.6	Review Celsius AP for the week ending 9/22 and include in weekly payment approval file.
Colangelo, Samuel	9/20/2023	0.3	Prepare initial invoice approval list for the week ending 9/22.
Colangelo, Samuel	9/20/2023	0.3	Update payment approval file to include Serbia AP for the week ending 9/22.
Colangelo, Samuel	9/20/2023	0.3	Correspond with Celsius and A&M team regarding renewed contract for third party vendor and proposed payment terms.
Colangelo, Samuel	9/20/2023	0.6	Update due invoices list for the week ending 9/22 in payment approval file.



***Celsius Network, LLC, et al.,  
Time Detail of Task by Professional  
September 1, 2023 through September 30, 2023***

**VENDOR MANAGEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Colangelo, Samuel	9/21/2023	0.6	Assemble non-mining related invoice level payment file for the week ending 9/22.
Colangelo, Samuel	9/21/2023	0.4	Finalize payment approval file for the week ending 9/22 per internal comments and new invoices received from Celsius.
Colangelo, Samuel	9/21/2023	0.3	Assemble mining related invoice level payment file for the week ending 9/22.
Colangelo, Samuel	9/26/2023	0.7	Update due invoices list for the week ending 9/29 in payment approval file.
Colangelo, Samuel	9/26/2023	0.6	Review Celsius AP for the week ending 9/29 and include in weekly payment approval file.
Colangelo, Samuel	9/26/2023	0.4	Prepare initial invoice approval list for the week ending 9/29.
Colangelo, Samuel	9/27/2023	0.5	Update payment approval file to include mining AP for the week ending 9/29.
Colangelo, Samuel	9/27/2023	0.3	Review mining invoices for the week ending 9/29 to confirm dates of service and payment ability.
Colangelo, Samuel	9/27/2023	0.2	Update payment approval file to include Serbia AP for the week ending 9/29.
Colangelo, Samuel	9/27/2023	0.2	Call with Celsius AP team to review invoices to pay for the week ending 9/29.
Colangelo, Samuel	9/27/2023	0.4	Update payment approval sheet for the week ending 9/29 per call with Celsius and new invoices.
Brantley, Chase	9/28/2023	0.3	Review invoices for payment for the week ending September 29.
Brantley, Chase	9/28/2023	0.6	Correspond with team and the Company re: vendor inquiry on pre-petition balance.
Colangelo, Samuel	9/28/2023	0.4	Review 9/26 AP list and due invoice list and track disputed invoices to be flagged for discussion.
Colangelo, Samuel	9/28/2023	0.6	Assemble non-mining related invoice level payment file for the week ending 9/29.
Colangelo, Samuel	9/28/2023	0.4	Correspond with Celsius AP team regarding professional fee payments and director invoices.
Colangelo, Samuel	9/28/2023	0.4	Assemble schedule of outstanding invoices including pre-/post-petition splits and payments made to third party vendor per internal request.
Colangelo, Samuel	9/28/2023	0.3	Assemble mining related invoice level payment file for the week ending 9/29.
Colangelo, Samuel	9/29/2023	0.4	Assemble list of professional fees to be paid and update tracker accordingly.
<b>Subtotal</b>		<b>25.3</b>	
<b><i>Grand Total</i></b>		<b>2,294.8</b>	



*Exhibit E*

*Celsius Network, LLC, et al.,  
Summary of Expense Detail by Category  
September 1, 2023 through September 30, 2023*

<i>Expense Category</i>	<i>Sum of Expenses</i>
Airfare	\$1,063.70
Lodging	\$4,118.38
Meals	\$250.62
Miscellaneous	\$2,788.03
Transportation	\$1,062.68
Total	\$9,283.41

*Exhibit F*

*Celsius Network, LLC, et al.,  
Expense Detail by Category  
September 1, 2023 through September 30, 2023*

*Airfare*

Professional/Service	Date	Expense	Expense Description
Allison, Roger	7/18/2023	\$281.90	Airfare: One-Way Coach – DTW to ORD
Allison, Roger	7/24/2023	\$301.90	Airfare: One-Way Coach – ORD to DTW
Dailey, Chuck	9/25/2023	\$471.90	Airfare: One-Way Coach - SNA to EWR
Dailey, Chuck	9/26/2023	\$8.00	Airfare: in-flight wifi
<b>Expense Category Total</b>		<b>\$1,063.70</b>	

*Lodging*

Professional/Service	Date	Expense	Expense Description
Allison, Roger	7/18/2023	\$723.67	Hotel: One Night – CHI – Team Working Sessions (Claims Workstream)
Allison, Roger	7/19/2023	\$502.24	Hotel: One Night – CHI – Team Working Sessions (Claims Workstream)
Allison, Roger	7/25/2023	\$420.49	Hotel: One Night – CHI – Team Working Sessions (Claims Workstream)
Allison, Roger	7/26/2023	\$421.44	Hotel: One Night – CHI – Team Working Sessions (Claims Workstream)
Dailey, Chuck	9/25/2023	\$555.19	Hotel: One Night – NYC – Confirmation Preparations
Dailey, Chuck	9/26/2023	\$555.18	Hotel: One Night – NYC – Confirmation Preparations
Dailey, Chuck	9/27/2023	\$555.19	Hotel: One Night – NYC – Confirmation Preparations
Dailey, Chuck	9/28/2023	\$384.98	Hotel: One Night – NYC – Confirmation Preparations
<b>Expense Category Total</b>		<b>\$4,118.38</b>	

*Meals*

Professional/Service	Date	Expense	Expense Description
Dailey, Chuck	9/25/2023	\$23.79	Individual Meals: Out of Town Dinner – NYC
Dailey, Chuck	9/26/2023	\$24.81	Individual Meals: Out of Town Dinner - NYC
Dailey, Chuck	9/27/2023	\$60.00	Individual Meals: Out of Town Dinner – NYC
Dailey, Chuck	9/27/2023	\$45.80	Individual Meals: Out of Town Breakfast - NYC
Dailey, Chuck	9/28/2023	\$60.00	Individual Meals: Out of Town Dinner – NYC

*Exhibit F*

*Celsius Network, LLC, et al.,  
Expense Detail by Category  
September 1, 2023 through September 30, 2023*

*Meals*

Professional/Service	Date	Expense	Expense Description
Dailey, Chuck	9/29/2023	\$36.22	Individual Meals: Out of Town Dinner – NYC
<b>Expense Category Total</b>		<b>\$250.62</b>	

*Miscellaneous*

Professional/Service	Date	Expense	Expense Description
Bapna, Rishabh	9/22/2023	\$630.00	Insight Center: CAPIQ Data Pull re: Comparable Companies
Bixler, Holden	9/30/2023	\$2,158.03	CMS Monthly Data Storage Fee - September 2023
<b>Expense Category Total</b>		<b>\$2,788.03</b>	

*Transportation*

Professional/Service	Date	Expense	Expense Description
Allison, Roger	7/18/2023	\$24.24	Personal Car Mileage: Travel for Client Work - Commute to DTW
Allison, Roger	7/18/2023	\$59.10	Taxi: Travel for Client Work - Taxi from ORD
Allison, Roger	7/21/2023	\$60.00	Parking: Travel for Client Work - Airport Parking
Allison, Roger	7/21/2023	\$24.24	Personal Car Mileage: Travel for Client Work - Commute from DTW Airport
Allison, Roger	7/21/2023	\$240.75	Car Rental: Travel for Client Work - Car Rental for Commute to DTW from ORD
Allison, Roger	7/25/2023	\$56.70	Taxi: Travel for Client Work - Taxi from ORD
Allison, Roger	7/27/2023	\$58.29	Taxi: Travel for Client Work - Uber to ORD
Campagna, Robert	9/21/2023	\$90.00	Parking: Confirmation Prep in NYC
Dailey, Chuck	9/26/2023	\$94.67	Taxi: Lyft – Hotel to Office
Campagna, Robert	9/27/2023	\$97.00	Parking: Confirmation Prep in NYC - 2 days
Dailey, Chuck	9/27/2023	\$78.60	Taxi: Lyft – Hotel to Office
Dailey, Chuck	9/28/2023	\$118.96	Taxi: Lyft – Hotel to Office
Dailey, Chuck	9/29/2023	\$60.13	Taxi: Lyft – Hotel to Office

*Exhibit F*

*Celsius Network, LLC, et al.,  
Expense Detail by Category  
September 1, 2023 through September 30, 2023*

*Transportation*

Professional/Service	Date	Expense	Expense Description
Expense Category Total		\$1,062.68	
<i>Grand Total</i>		<u>\$9,283.41</u>	